## Full Life Financial Planning, LLC Table of Fees for Services

 $Carefully\ read\ Items\ 4\ \&\ 5\ of\ Form\ ADV\ Part\ 2A\ for\ more\ details\ on\ Full\ Life\ Financial\ Planning,\ LLC's\ advisory\ services\ and\ fees.\ Fees$ 

below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Investment Adviser's Fees	Fee Amount	Frequency	Service(s)
Assets Under Management Fee	Account ValueAnnual FeeFirst \$250,0001.50%Next \$250,0001.25%Next \$500,0001.00%Next \$2,000,0000.80%Next \$2,000,0000.70%\$5,000,001 and AboveNegotiable	Quarterly in arrears	Portfolio Management for Individuals, Families and/or Small Businesses
Hourly Fee	<i>Up to</i> \$225	Half upfront, half upon completion of work; or upon completion of work	Limited Scope Financial Planning Services
·	\$50 - \$150	Upon completion of work	Tax Preparation Services
Fixed Fee	\$500 - \$5,000	Half upfront, half upon completion of work; or upon completion of work	Limited Scope Financial Planning Services
	No greater than \$5,000	Half upfront, half upon completion of work	Ongoing Financial Planning Services (initial fee)
	\$500 - \$5,000	Quarterly in arrears	Ongoing Financial Planning Services
Subscription Fee	\$0	N/A	N/A
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency	Services
Third Party Money Manager Fee	\$0	N/A	N/A
Robo-Adviser Fee	\$0	N/A	N/A
Fee Total	Talk with your Adviser about fees and costs applicable to YOU		

Additional fees and costs to discuss with your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab
Commissions	Yes	Charles Schwab
Custodian Fees	Yes	Charles Schwab
Mark-Ups	No	N/A
Mutual Fund/ETF Fees & Expenses	Yes	Dimensional, Vanguard, iShares, other fund company

Updated: March 2025