

HB1001 BIENNIAL BUDGET (HUSTON T) Appropriates money for capital expenditures, the operation of the state, K-12 and higher education, the delivery of Medicaid and other services, and various other distributions and purposes. Provides for bonding authority for capital projects for higher education institutions. Renames the build Indiana fund the lottery surplus fund. Eliminates all the build Indiana fund accounts. Repeals the Indiana technology fund. Makes corresponding changes. Makes a technical correction. Eliminates the office of state based initiatives. Makes the budget agency responsible for coordinating federal assistance to state agencies. Prohibits certain state agency action regarding federal assistance. Requires the budget agency to: (1) prepare an annual report summarizing the federal assistance received by state agencies during the preceding federal fiscal year; (2) publish a comprehensive federal assistance review plan; and (3) perform a review of the current impact and projected future impact of federal mandates and regulations on Indiana. Makes the budget agency the state's single point of contact to review and coordinate proposed federal financial assistance and direct federal development. Permits the trust fund for self-insurance for employees, including retired employees, for the state police department, conservation officers of the department of natural resources, and the state excise police to invest in the same investments as the state police pension plan instead of the public employees' retirement fund (the trust fund could not invest in equity securities). Permits the retiree health benefit trust fund to invest in the same investments as the public employees' retirement fund instead of in the same manner as public deposits may be invested. Requires a periodic actuarial study of the retiree health benefit trust fund. Provides that employer contributions to the retiree medical benefits account (RMBA) on behalf of a participant must be sufficient to provide the specified benefit. Changes the administration and investment decisions for the RMBA from the budget agency to the Indiana public retirement system (INPRS). Changes responsibility for reports concerning other post-employment benefits (OPEB) from the office of management and budget (OMB) to the INPRS. Changes responsibility for reports concerning local pensions from the OMB to the INPRS. Changes references to Governmental Accounting Standards Board Statements that apply to OPEB reports. Adds the two deputy budget directors as alternate members of the budget committee, and specifies that one of the deputy directors shall take the place of the budget director when the budget director is not present. Removes the restriction on the Indiana horse racing commission using money distributed under a distribution agreement for administrative purposes. Requires 0.5% of the money distributed under a distribution agreement to be deposited in the Indiana horse racing commission's operating fund. Establishes the problem gambling program fund. Specifies that the part of the problem gambling fee that is retained annually by the Indiana gaming commission must be deposited into the fund. Provides that the money in the fund is continuously appropriated. Provides that if: (1) an individual is a member of a public retirement plan; (2) the governor appoints the individual to a position in state government; and (3) the position to which the individual is appointed is not covered by a public retirement plan or is ordinarily covered by another public retirement plan; the individual immediately vests in the public retirement plan which the individual is in and shall begin to participate in the public retirement plan that covers the appointed position. Renames the state board of accounts trust and agency fund the examinations fund. Annually appropriates money in the fund for the payment of the state board of accounts's expenses for examinations. Provides that money in the fund does not revert to the state general fund. Requires that the state board of accounts certify the expense incurred for an examination as needed. (Currently, expenses may not be certified more often than monthly.) Provides that the money in the Indiana twenty-first century research and technology fund is continuously appropriated. Provides that the money in the Indiana

regional cities development fund is continuously appropriated. Provides that a taxpayer may submit, beginning in 2021, a personal property tax return using an online submission system established by the department of local government finance in collaboration with county assessors. Increases the income tax deduction for income from military retirement or survivor's benefits. Increases the income tax credit for an individual employed as a teacher for amounts expended on classroom supplies from \$100 to \$500 per taxable year beginning in 2019. Establishes requirements to be eligible to claim the Indiana research expense income tax credit effective January 1, 2019. Replaces the postwar construction fund with a fund named the state construction fund. Dedicates \$1,800,000 to the state construction fund from a part of the cigarette tax revenue formerly appropriated to the department of natural resources. Repeals the state police building account and directs the revenue formerly deposited in the account to the state construction fund. Makes corresponding changes. Changes the allocation between the state general fund and alcohol and tobacco commission's enforcement and administration fund for fees for an annual beer retailer's permit, beer dealer's permit, liquor retailer's permit, supplemental caterer's permit, liquor dealer's permit, wine retailer's permit, and wine dealer's permit. Removes the reduction from the motor vehicle highway account fund for the appropriation to the department of transportation for traffic safety. Transfers \$325,000 each month to the motor carrier regulation fund from the motor vehicle highway account fund. Requires the bureau of motor vehicles to determine the allocation to counties from the motor vehicle highway account fund that is based on motor vehicle registrations. Changes the annual appropriation from the motor vehicle highway account for assisting counties in employing a full-time county highway engineer from \$920,000 to the amount necessary to make distributions to counties. Terminates the appropriation to the state police department of part of the handgun license fees as of July 1, 2019. Transfers any balance remaining in the fund holding these fees to the state general fund on June 30, 2021. Provides that money in the state department of toxicology's breath test training and certification fund is continuously appropriated. Requires the division of disability and rehabilitative services to establish a cost participation schedule for purposes of the first steps program. Repeals the statutory cost participation schedule. Provides that the money in the division of family resources child care fund is continuously appropriated. Provides for a continuous appropriation from the prekindergarten pilot program fund. Establishes a township assistance online pilot program to provide for ease of access and efficient application for township assistance, automate the application process for township assistance, and create a system to collect and report data regarding township assistance administration. Modifies the fee setting procedure and considerations for certain Indiana department of envi

Current Status: 1/10/2019 - Coauthored by Representatives Brown T and Porter

All Bill Status: 1/10/2019 - Referred to House Ways and Means

1/10/2019 - First Reading

1/10/2019 - Authored By Todd Huston

HB1032 POLICE OFFICER AND FIREFIGHTER PENSIONS (HARRIS JR. E) Increases from \$12,000 to \$18,000 the lump sum death benefit for a member of the 1925 police pension fund (1925 fund), the 1937 firefighters' pension fund (1937 fund), the 1953 police pension fund (1953 fund), or the 1977 police officers' and firefighters' pension and disability fund (1977 fund). Increases from \$150,000 to \$225,000 the special death benefit for a member of the 1925 fund, the 1937 fund, the 1953 fund, or the 1977 fund who dies in the line of duty.

Current Status: 1/17/2019 - added as coauthor Representative Thompson

All Bill Status: 1/15/2019 - added as coauthor Representative Macer

1/3/2019 - Coauthored by Representative Carbaugh

1/3/2019 - Referred to House Veterans Affairs and Public Safety

1/3/2019 - First Reading
1/3/2019 - Authored By Earl Harris Jr

HB1059 SURVIVOR BENEFITS (CARBAUGH M) Provides that a surviving spouse or a surviving dependent of a member of the public employees' retirement fund (PERF) or the Indiana state teachers' retirement fund (TRF) who dies after June 30, 2018, and before the member retires from PERF or TRF is entitled to a survivor benefit, regardless of whether the member dies in service in a position covered by PERF or TRF or out of service, if: (1) the member has at least 10 years of creditable service; and (2) the surviving spouse or surviving dependent otherwise qualifies for the benefit. Makes conforming changes. (The introduced version of this bill was prepared by the interim study committee on pension management oversight.)

Current Status: 1/24/2019 - Senate sponsors: Senators Boots and Busch
All Bill Status: 1/24/2019 - Third reading passed; Roll Call 33: yeas 98, nays 0
1/24/2019 - House Bills on Third Reading
1/22/2019 - Second reading ordered engrossed
1/22/2019 - House Bills on Second Reading
1/17/2019 - added as coauthors Representatives Burton and Moseley
1/17/2019 - Committee Report do pass, adopted
1/16/2019 - House Committee recommends passage Yeas: 22; Nays: 0
1/16/2019 - House Ways and Means, (Bill Scheduled for Hearing); **Time & Location:** 1:30 PM, Rm. 404
1/15/2019 - added as coauthor Representative Harris
1/8/2019 - House Committee recommends passage, as amended DO PASS AMEND Yeas: 10; Nays: 0
1/8/2019 - Committee Report amend do pass, adopted
1/8/2019 - Referred to the Committee on Ways and Means pursuant to House Rule 127
1/8/2019 - House Employment, Labor and Pensions, (Bill Scheduled for Hearing); **Time & Location:** 8:30 AM, 156-A
1/3/2019 - Referred to House Employment, Labor and Pensions
1/3/2019 - First Reading
1/3/2019 - Authored By Martin Carbaugh

HB1135 1977 FUND RETIREMENT AND SURVIVING SPOUSE BENEFITS (BURTON W) Increases the basic monthly pension benefit payable to a member of the 1977 police officers' and firefighters' pension and disability fund (1977 fund) who retires after June 30, 2019, with 20 years of service from 50% to 52% of the monthly salary of a first class patrolman or firefighter in the year the member ended active service. Increases from 60% to 70% of the member's monthly benefit the monthly benefit paid to a surviving spouse of a 1977 fund member who dies after June 30, 2019, other than in the line of duty. (The introduced version of this bill was prepared by the interim study committee on pension management oversight.)

Current Status: 1/7/2019 - Coauthored by Representatives Carbaugh, Moseley and Harris
All Bill Status: 1/7/2019 - Referred to House Employment, Labor and Pensions
1/7/2019 - First Reading
1/7/2019 - Authored By Woody Burton

HB1139 PENSION THIRTEENTH CHECKS (BURTON W) Provides for thirteenth checks in 2019 and 2020 for certain members of the: (1) Indiana state teachers' retirement fund; (2) public employees' retirement fund; (3) state excise police, gaming agent, gaming control officer, and conservation enforcement officers' retirement plan; (4) state police pre-1987 benefit system; and (5) state police 1987 benefit system.

Current Status: 1/28/2019 - House Bills on Third Reading

All Bill Status: 1/24/2019 - added as coauthors Representatives Hamilton and Barrett

1/24/2019 - Second reading ordered engrossed

1/24/2019 - House Bills on Second Reading

1/22/2019 - Committee Report do pass, adopted

1/17/2019 - House Committee recommends passage Yeas: 23; Nays: 0

1/17/2019 - House Ways and Means, (Bill Scheduled for Hearing); **Time & Location:** 9:30 AM, Rm. 404

1/10/2019 - added as coauthor Representative Gutwein

1/7/2019 - Referred to House Ways and Means

1/7/2019 - First Reading

1/7/2019 - Authored By Woody Burton

HB1224 SCHOOL INTERGENERATIONAL SAFETY PILOT PROJECT (GOODRICH C) Establishes the school intergenerational safety pilot project (project) to foster positive youth development through intergenerational relationships between individuals who are at least 55 years of age and students and to improve school safety. Provides that the project expires July 1, 2021. Provides that a school corporation selected by the department of education (department) is eligible to receive a grant from the Indiana safe schools fund to administer the project and improve school safety. Provides that an individual who volunteers to participate in the project is entitled to receive an adjusted gross income tax deduction. Provides that the amount of the deduction is the lesser of: (1) \$50 for each full day the taxpayer volunteers; or (2) \$1,000.

Current Status: 1/24/2019 - Referred to the Committee on Ways and Means pursuant to House Rule 127

All Bill Status: 1/24/2019 - Committee Report amend do pass, adopted

1/23/2019 - House Committee recommends passage, as amended Yeas: 12; Nays: 0

1/23/2019 - House Education, (Bill Scheduled for Hearing);

Time & Location: 9:00 AM, House Chamber

1/10/2019 - Referred to House Education

1/10/2019 - First Reading

1/10/2019 - Authored By Chuck Goodrich

HB1348 SUPPLEMENTAL ALLOWANCE RESERVE ACCOUNT (BURTON W) Authorizes the Indiana state police to establish a supplemental allowance reserve account (account) in the police benefit fund to accumulate money for the purpose of paying postretirement benefit adjustments, including postretirement benefit increases, thirteenth checks, and other benefit changes or adjustments granted by the general assembly after June 30, 2019, to employee beneficiaries of the state police 1987 benefit system. Requires the state lottery commission to transfer \$40,000 of surplus revenue each calendar quarter from the administrative trust fund to the account.

Current Status: 1/14/2019 - Referred to House Ways and Means

All Bill Status: 1/14/2019 - First Reading

1/14/2019 - Authored By Woody Burton

HB1445 PUBLIC EMPLOYEE PENSIONS (BROWN T) Provides that a member of the public employees' retirement fund (PERF) or the Indiana state teachers' retirement fund (TRF) who first performs creditable service after June 30, 2019, is eligible for normal retirement if: (1) the member is at least 65 years of age and has at least 20 years of creditable service (current law requires at least 10 years of creditable service); (2) the member is at least 60 years of age and has at least 25 years of creditable service (current law requires at least 15 years of creditable service); or (3) the member is at least 55 years of age and the member's age plus years of creditable service is at least 95 (current law requires the member's age plus years of creditable service be at least 85). Provides that after June 30, 2019, an individual who becomes a full-time employee of the state for the first time becomes a member of the public employees' defined contribution plan (plan) unless the individual elects to become a member of PERF. (Under current law, an eligible employee becomes a member of PERF unless the employee elects to become a member of the plan.) Provides that after June 30, 2019, an individual who begins employment for the first time in a covered position with a school corporation and is not already a member of TRF becomes a member of the teachers' defined contribution plan unless the individual makes an election to become a member of TRF. (Under current law, an individual who begins employment in a covered position becomes a member of TRF unless the individual elects to become a member of the teachers' defined contribution plan.)

Current Status: 1/15/2019 - Referred to House Employment, Labor and Pensions
All Bill Status: 1/15/2019 - First Reading
1/15/2019 - Authored By Timothy Brown

HB1679 AGE 65 AND OVER PROPERTY TAX CREDIT (MOED J) Permits Marion County to adopt an ordinance to establish a geographic territory in which a property owner may qualify for the age 65 and over property tax credit at a higher adjusted gross income than the statutory amount. Permits local income taxes to be used to offset property tax losses by taxing units because of the higher income limit.

Current Status: 1/24/2019 - Referred to House Ways and Means
All Bill Status: 1/24/2019 - First Reading
1/24/2019 - Authored By Justin Moed

SB22 PENSION MATTERS (BOOTS P) Makes additional conforming changes with previous legislation for the purpose of allowing a retired member of PERF or TRF to make partial withdrawals from the member's annuity savings account. Rephrases provisions concerning the election to begin receiving PERF or TRF benefits while employed that applies to certain elected officials and other employees who have attained the age of 70. Rephrases the method for calculating service credit for leaves of absence taken by PERF members. Provides that money in the pension relief fund may be used for reasonable administrative expenses approved by the Indiana public retirement system. Rephrases certain provisions in the statutes governing the public employees' defined contribution plan and the teachers' defined contribution plan to remove references to the annuity savings accounts in PERF and TRF, which are no longer used to implement the two defined contribution plans. Adds the public employees' defined contribution plan and the teachers' defined contribution plan to the list of public pension and retirement funds that comprise the Indiana public retirement system. Provides that assets of the judges' retirement system and the prosecuting attorneys retirement fund are exempt from legal process and that a member may assign benefit payments only for certain medical insurance premiums and association dues for certain associations. Specifies that any postretirement benefit increase to the PERF part of a prosecuting attorney's retirement benefit has no effect on the part of the retirement benefit that is paid from the prosecuting attorneys retirement fund. Makes

clarifying additions to certain provisions of the 1977 police officers' and firefighters' pension and disability fund relating to the purchase of service credit by or on behalf of members. (The introduced version of this bill was prepared by the interim study committee on pension management oversight.)

Current Status: 1/16/2019 - Referred to House

All Bill Status: 1/15/2019 - added as coauthor Senator Niezgodski
1/15/2019 - added as second author Senator Kruse
1/15/2019 - House sponsor: Representative Burton
1/15/2019 - Third reading passed; Roll Call 10: yeas 50, nays 0
1/15/2019 - Senate Bills on Third Reading
1/14/2019 - Second reading ordered engrossed
1/14/2019 - Senate Bills on Second Reading
1/10/2019 - Committee Report amend do pass, adopted
1/9/2019 - Senate Committee recommends passage, as amended DO PASS AMEND Yeas: 11; Nays: 0
1/9/2019 - Senate Pensions and Labor, (Bill Scheduled for Hearing); **Time & Location:** 10:00 AM, Rm. 233
1/3/2019 - Referred to Senate Pensions and Labor
1/3/2019 - First Reading
1/3/2019 - Authored By Philip Boots

SB36

ELDER ABUSE REGISTRY (HEAD R) Defines "crime of elder or adult abuse" and requires the office of judicial administration to establish an electronic elder and adult abuse registry (registry) containing information relating to persons convicted of a crime of elder or adult abuse. Specifies that a person does not have a duty or other obligation in providing banking or other financial services to review the registry or deny services to a person on the registry.

Current Status: 1/28/2019 - Senate Bills on Second Reading

All Bill Status: 1/24/2019 - added as coauthor Senator Randolph
1/24/2019 - added as coauthor Senator Mrvan
1/24/2019 - Senate Bills on Second Reading
1/22/2019 - added as third author Senator Charbonneau
1/22/2019 - Senate Bills on Second Reading
1/17/2019 - Senate Bills on Second Reading
1/15/2019 - Committee Report amend do pass, adopted
1/14/2019 - added as second author Senator Houchin
1/14/2019 - Senate Committee recommends passage, as amended Yeas: 9; Nays: 0
1/14/2019 - Senate Family and Children Services, (Third Hearing); **Time & Location:** 10:00 AM, Senate Chamber
1/3/2019 - Referred to Senate Family and Children Services
1/3/2019 - First Reading
1/3/2019 - Authored By Randall Head

SB85

1977 FUND RETIREMENT AND SURVIVING SPOUSE BENEFITS (FORD J) Increases the basic monthly pension benefit payable to a member of the 1977 police officers' and firefighters' pension and disability fund (1977 fund) who retires after June 30, 2019, with 20 years of service from 50% to 52% of the monthly salary of a first class patrolman or firefighter in the year the member ended active service. Increases from 60% to 70% of the member's monthly benefit the monthly benefit paid to a surviving spouse of a 1977 fund member who dies after June 30, 2019, other than in the line of duty. (The introduced

version of this bill was prepared by the interim study committee on pension management oversight.)

Current Status: 1/24/2019 - added as coauthors Senators Tallian, Crane, Kruse, Niezgodski

All Bill Status: 1/16/2019 - Committee Report do pass adopted; reassigned to Committee on Appropriations
1/16/2019 - Senate Committee recommends passage Yeas: 11; Nays: 0
1/16/2019 - Senate Pensions and Labor, (Bill Scheduled for Hearing); **Time & Location:** 10:00 AM, Rm. 233
1/15/2019 - added as coauthor Senator Walker
1/7/2019 - added as coauthors Senators Bohacek and Alting
1/7/2019 - added as second author Senator Niemeyer
1/3/2019 - Referred to Senate Pensions and Labor
1/3/2019 - First Reading
1/3/2019 - Authored By Jon Ford

SB280 **OVER 65 PROPERTY TAX DEDUCTION** (HOUCHIN E) Increases from \$182,430 to \$228,000 the deduction limitation on the assessed value of an individual's real property, or mobile home or manufactured home which is not assessed as real property, if the individual is at least 65 years of age on or before December 31 of the calendar year preceding the year in which the deduction is claimed.

Current Status: 1/7/2019 - Referred to Senate Tax and Fiscal Policy

All Bill Status: 1/7/2019 - First Reading
1/7/2019 - Authored By Erin Houchin

SB370 **OVER 65 DEDUCTION AND CIRCUIT BREAKER CREDIT** (BOOTS P) Increases (from \$182,430 to \$228,000) the deduction limitation on the assessed value of an individual's real property, or mobile home or manufactured home which is not assessed as real property, if the individual is at least 65 years of age on or before December 31 of the calendar year preceding the year in which the deduction is claimed. Provides that the additional credit for certain homesteads under current law does not apply if the gross assessed value of the homestead on the assessment date for which property taxes are imposed is at least \$191,700 (rather than \$160,000 under current law).

Current Status: 1/10/2019 - Referred to Senate Tax and Fiscal Policy

All Bill Status: 1/10/2019 - First Reading
1/10/2019 - Authored By Philip Boots

SB514 **PENSION COST OF LIVING ADJUSTMENTS** (NIEZGODSKI D) Provides for cost of living adjustments for certain members of the: (1) public employees' retirement fund; (2) Indiana state teachers' retirement fund; (3) state police pre-1987 benefit system; and (4) state police 1987 benefit system.

Current Status: 1/14/2019 - Referred to Senate Pensions and Labor

All Bill Status: 1/14/2019 - First Reading
1/14/2019 - Authored By David Niezgodski