JORDAN
WEALTH MANAGEMENT

PRIVACY POLICY

Federal law requires that financial institutions disclose to their clients the company's "Privacy Policy," summarizing how they handle information they may have collected about you and explaining with whom they share that information. The law defines "financial institutions" very broadly, thus registered investment advisors such as The Naarden Financial Group, LLC, dba Jordan Wealth Management are required to give Privacy Policy notices. The following is our firm's Privacy Policy:

Jordan Wealth Management recognizes the importance of maintaining your confidentiality regarding your personal information. We collect this information as part of our relationship as your investment advisor. Information may be learned directly from you, from brokerage statements, from other information you authorize us to receive, or from information we receive from you on applications or other forms. Jordan Wealth Management does not disclose any personal information with any affiliated or non-affiliated parties except as required by law, as authorized by you, or as may be required to carry out the services for which you have contracted with us. Your information is only shared with our employees who need access to perform such services for you. Personal information is held in a secure space or on a secure computer. Your confidence will be maintained even should you choose to discontinue your relationship with Jordan Wealth Management.

As required by law, we will send you this notice annually. If you have any questions about our Privacy Policy, please call us at 208-232-5471.