



Swiss Legal Information

Connected Financial Planning by Arielle Tucker

Headquarters

Brunnenwiesenstrasse 27
8610 Uster- ZH
Switzerland

Legal Forms

Swiss Sole Proprietorship

Zurich Commercial Register

CHE-278.924.807

VAT ID

CHE-278.924.807 MWST

Owner/Operator

Arielle Tucker

Ombudsman

We are affiliated with FINOS for ombudsman services according to the Swiss FinSA requirements. If clients have any complaint about a Swiss regulated financial service provider, they may request, at no cost to the client, mediated services through an officially recognized organization with which the service provider is affiliated.

Supervisory Authority

We are a member of BX Swiss, a supervisory organization established under the Financial Services Act (FinSA). In accordance with Art. 28 of the Financial Service Act (FinSA) client advisors of domestic financial service providers who are not supervised in accordance with Art. 3 of the Financial Market Supervision Act (FINMASA) may only exercise their activities in Switzerland if they are entered in a register of advisors. The advisor register is maintained by a registration office in accordance with Art. 31 FinSA and requires FINMA approval for its activities.