Looking forward



MONTGOMERY COUNTY COMMUNITY FOUNDATION 2022 ANNUAL REPORT





MONTGOMERY COUNTY

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ABOUT US: The Montgomery County Community Foundation was created out of a great love of our neighbors. It was also created out of the desire to see our remarkable community continue to thrive and grow stronger. Our board and staff are local citizens who are committed to the mission of furthering the positive work we do in our community.

We are so grateful for the generous spirit that exists in our community. Gifts from our donors have enabled us to build an endowment that continues to grow through careful investing with professional investment advisors. The earnings are then invested back into the community by funding local nonprofits through grants and providing scholarships to local students. Since our founding in 1991, we've awarded over \$27 million in grants and scholarships! That is an amazing impact in our community, and our goal is to continue doing all we can to make Montgomery County an even greater place to live.

Dear friends.

To pay it forward simply means to repay a kindness received with something good in return. Every day at the Montgomery County Community Foundation, we are blessed to witness the generosity of donors who choose to "look forward and give back". In this annual report, we share many acts of kindness through our grantmaking and scholarship stories. Our goal at MCCF is to come alongside our donors, and craft a charitable plan to make it easy to support the causes they care about in our community. When you establish an endowment with MCCF, your gift is here, forever, looking forward into the future and giving back forever.

There are many benefits to giving back to your community... it's good for your health, it gives you a sense of purpose, it helps you grow, and it gives you new knowledge. It will also teach you patience, kindness, and resilience. And all while making a positive difference in your community.

Generosity abounds in this report and we are grateful to the many donors who choose to give back through MCCF. We are thankful for your commitment to helping Montgomery County thrive and flourish. Enjoy the view as your peruse the report and read about the many ways donors are looking forward and giving back in our community.

Sincerely,

Kelly S. Taylor, Chief Executive Officer

OUR MISSION:

Building bridges to support the future of Montgomery County

OUR VISION:

To be a proactive leader facilitating strategic philanthropy and inspiring creative collaboration in the community

OUR VALUES:

We promise **INTEGRITY** in all facets of our work

We provide **LEADERSHIP** by engaging in our community

We promote
RELATIONSHIPS with our
stakeholders

We place the **COMMUNITY** as our highest priority



Staff, I-r: Sarah Storms, Cheryl Keim, Ellen Hedge, Kelly Taylor, Lisa Walter, Paula Reed, Devan Plant

GRANTS

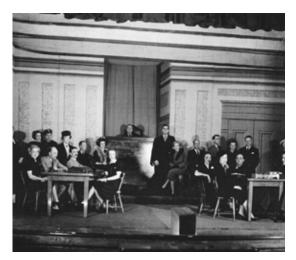
Legacies at Work



istory and mystery merge at the corner of Washington and Wabash streets. The Park House Hotel once stood on the present site of the Masonic Temple. When the Masonic organizations purchased the lot in 1900, along with the deed to the land came a bit of mystery and shocking revelation. When the hotel was torn down, there was talk of a body found in the basement. The sheriff was out of town at the time of the discovery, but when he returned, the body had mysteriously disappeared. No body, no investigation, and one unsolved mystery. The only thing that remained from that mystery was a rumor that the body could have been that of a Ladoga rancher, who drove his cattle into town and then disappeared after checking into the hotel.

The unsolved mystery did not stop construction; the first Masonic Temple brick was laid September 3, 1901, and the cornerstone was laid in October of that year. The laying of the cornerstone was a big event in this community. The grand ceremony kicked off with a parade that included a platoon of police, a band, horse-drawn carriages, and Parade Marshals General Lew Wallace and Governor Winfield Durbin. Guest speaker was Thomas R. Marshall, who later became Governor of Indiana, then Vice President of the United States under President Woodrow Wilson.

Local architect, William Sharpe, worked on the project for several years, making several design changes until a final design was approved. Sharpe was also the architect for the Carnegie Library, which was under construction at the same time as the Masonic Temple. W. P. Jungclaus of Indianapolis was awarded the contract to construct the Masonic Temple, and it was quite the topic of conversation at the time both here and in Indianapolis. The exact date of the completion of the building is unknown, but the dedication took place on May 27, 1904.



1940 Little Theatre production "Mar the Night of January 16"

The impressive architectural details of this building include majestic columns, decorative moldings, an intricate mosaic tiled floor, and coved ceilings. It is a full masonry structure with some of the walls as thick as six wythes (six bricks side by side), and an excellent example of neo-classical architecture. The winding twin branches of the grand stairway, located toward the rear of the grand entrance hall, gives access to the mezzanine, where balconies overlook the hall, both parlors, and the grand banquet hall. The back wing was built in 1915 and a modern kitchen added, as well as more room in a theater located on the second floor. The Little Theatre held 210 productions in over more than a quarter of a century of use by the Crawfordsville Dramatic Club. Until the mid-1960s, Crawfordsville High School, Wabash College, and the Sugar Creek Players also used the theatre. Water leaking through the roof eventually caused the ceiling to fall in, damaging the theatre. A broken truss was exposed and repaired. A 2021 MCCF grant for \$30,000 provided funds to replace the roof, which was the first major and necessary project.

The Temple building is not only rich in architecture design and structure, but rich in history as well. During both World Wars, parlors in the Masonic Temple were turned over to the local Red Cross chapter for war work. Rooms in the building were open to all men in uniform of our country, where they received warm hospitality and meals. General Lew Wallace gave speeches and attended community events at the Temple, and he was one of five Civil War generals who were members of the Masons. While the Masonic Temple was originally built by and for Masonic organizations, the first floor was designed exclusively for social purposes. Over the 100+ years of existence, it has been a venue for weddings, receptions, school and business events, and numerous other social functions.

Though the Masonic Temple was built to last, maintenance and repairs necessary to prevent structural failure became quite costly, and the building began to deteriorate. As the active members of the Masonic organizations began to decline, maintaining the building became financially overwhelming. The Masons received a grant from Indiana Historic Landmarks in 2014 for a preservation study. The study noted the strengths and weaknesses of the building and provided a phased plan to repair and restore the aging building. In 2015, the Crawfordsville Masonic Temple Foundation (CMTF, a 501c3 nonprofit organization) formed with the sole purpose of saving this historic structure. They determined that many costly repairs, including roof and window replacement, masonry repair, and upgrades to the kitchen and bathrooms are necessary. The Masons decided to transfer the building and most of its furnishings to the CMTF in 2019 in the hopes of saving the structure.

The current major project is to repair or replace the windows, which have wood frames and sashes over 100 years old. In 2022, MCCF awarded a grant of \$40,000 to CMTF for window restoration. Brick and mortar repair, electrical upgrades, floor and plaster repairs are just some of the other projects on the horizon. As repairs and restoration continue, the building is in frequent use and open to the public.

This unique and significant historical treasure is on the National Register of Historic Places as part of the Crawfordsville Downtown Historic District. The dignity of its architecture, the beauty of its exterior, and its central location, have made it an outstanding asset in our community for over 100 years. Renamed the Masonic Cornerstone Grand Hall and Event Center, the building is slowly returning to its former glory and grandeur. With community support, and a board dedicated to its preservation, we can look forward to the restored and renovated building being enjoyed for generations to come.



Local architect, Judi Kleine, stated that saving this building has been a real labor of love for her. It is a daunting task, and the CMTF Board is extremely grateful for all who have helped, and continue to help, with the herculean task of restoration.

PROJECT SWADDLE

Angelou reflects the thinking behind Project Swaddle and their mission to provide education, along with prenatal care, to mothers with high-risk pregnancies. Community Paramedic, Darren Forman, and the Project Swaddle team, realize that best practices for expectant mothers and child care, are constantly changing and improving. Their goal is to provide the most up-to-date information and education, and dispel myths and misinformation that are passed down generationally. This focus on education, combined with quality medical care and personal attention, helps stabilize fears, relieve anxiety, and ensure that at-risk mothers have a healthy pregnancy and safe delivery.

One such mother is Zoey, seen in the photo with son, Cooper, just 29 days old at the time. This was her second time as a Project Swaddle client. Zoey has great respect for Darren, stating that he is direct and tells her what to expect, and is always available and informative. She developed gestational diabetes during her first pregnancy, and was so grateful for the medical care and emotional support she received through this program. For Darren, walking a mom to the finish line of a successful pregnancy is extremely gratifying and rewarding. He is passionate about the entire scope of Project Swaddle – which is evident in the strong relationships he develops with the clients. The mothers he serves know that they have access to him 24/7.



At the time of this writing, there was a recent incident where an anxious first-time mom called Darren at night concerned that her infant might need to go to the emergency room. He went to the home, evaluated the baby, and determined that all was well. The baby was spared a trip to the ER, and the mother's fears were alleviated. There are many stories like that one. Reducing hospital admissions, emergency room visits, and overall health costs are just some of the goals of Project Swaddle. Other goals include reducing poor maternal and infant health outcomes, improved access to prenatal and postpartum healthcare, and ensuring safe home environments for raising a family.



Montgomery County, like many rural communities, faces challenges that include teen pregnancies, lack of prenatal care during the first trimester, substance abuse, and limited access to healthcare. We are fortunate that the Crawfordsville Fire Department is a statewide leader in addressing some of these rural health challenges. In 2017, through a grant from the Indiana State Department of Health, the CFD launched its nationally recognized Mobile Integrated Health (MIH) Community Paramedicine Program. This holistic approach focuses on collaborative team-based care. Along with Project Swaddle, MIH offers programs that serve those with chronic illness, a quick response team for those dealing with substance abuse, and a newly launched vaccination/immunization program.

Paramedic Darren Forman checking baby Cooper

Photo: First round of 2022 MCCF grants, Crawfordsville Fire Department: \$7,664 to purchase a variety of baby-care items for Project Swaddle mothers targeted at health and safety, such as cabinet locks, outlet covers, baby monitors, pacifier thermometers, and more. In 2022, 67 mothers and 28 babies were served.





Rough, worn out and ugly are not adjectives you want ascribed to you – unless you are flooring that has served the community well for many years. After 22 years of scrubbing, cleaning, waxing, and stain removal, the tile and carpet at the Boys & Girls Club was in dire need of replacing. A recent MCCF grant of \$32,500 provided a much-needed facelift, and funds were used to install new LVT flooring throughout the entire building, with the exception of the gym and multi-use room. The children were very excited about the new flooring, and quite proud of the difference it made in their club.

The Boys & Girls Club is a youth guidance organization dedicated in helping youth in our community, especially those from disadvantaged circumstances. The Club serves our county youth, ages 5-18, in a safe and nurturing environment. The mission of the Boys and Girls Club is to enable all young people, especially those who need us most, to reach their full potential as productive, caring, responsible citizens. This is achieved by cultivating meaningful relationships, encouraging positive attitudes, and promoting education and good sportsmanship. Thoroughly trained staff provide stability, consistency, and a sense of belonging and ownership.

Since its inception in 1956, the Club has served thousands of children and their families in Montgomery County. It was originally located in an old fire station on College Street, but is now located on Whitlock Avenue where a new building was constructed in 2000. The Club currently serves approximately 3,000 children from our community. The durable, beautiful new flooring gives new life to the facility – a facility that will continue to give back by serving thousands of our youth in years to come.



Art League of Montgomery County

Originating in 1896, the Art League of Montgomery County is the county's longest existing cultural group. The League is dedicated to preserving and protecting arts in our community. They encourage and support local art and artists by sponsoring art-focused events and by creating experiences in all forms of art. For many years, the League has loaned its collection of art to the Crawfordsville District Public Library for exhibition. This gives our community a richer art experience, and helps the community become familiar with art of local and historical significance.

The League owns several paintings by artists from the late 1890s – artists who lived and worked in Montgomery County. After so many years on display, or in storage, some of this valuable, historical art needed to be cleaned and restored. After an assessment, it was determined that seven paintings were a priority. The League received a MCCF grant of \$2,425 to clean and repair the seven paintings, and conservator, Sharon Battista, completed the restoration project. Art League President, Kathy Steele, stated that the colors in the paintings are now vibrant, and show the true beauty of each piece.



Our community is fortunate in that we have many historical treasures, including museums, historic figures, and works of art. Looking forward, future generations will be able to view these historic pieces of art at the library for the next hundred years.



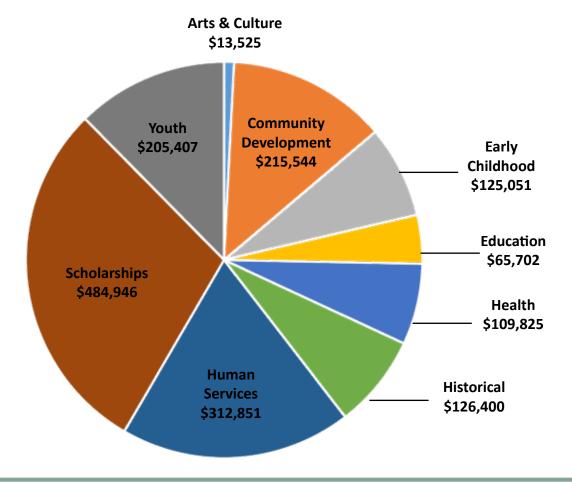
"

I am thankful that this community values its rich history and is willing to dedicate its time and money to save it.

Toni Ridgway-Woodall, Mary
 Bishop Memorial Gallery Coordinator

In photo, I-r , Toni and Kathy Steele

2022 Grants and Scholarships by Area of Interest Total Awarded: \$1,659,251



Women's Legacy Fund



The Women's Legacy Fund awarded \$14,400 in grants in 2022. The Women's Legacy Fund (WLF) of the Montgomery County Community Foundation is a group of women committed to making a positive impact on the lives of women and children in Montgomery County. They do this by pooling their philanthropic gifts to increase the impact of their efforts.

Each member makes a yearly financial contribution to WLF with a portion going to an endowment and a portion to funding grants. The members select the grants to fund.

Cheryl Fuhrmann, center, receives an award on behalf of Dusk to Dawn Bereavement Services from the Women's Legacy Fund for \$1,162 to launch a new program, Grief in Action: Mindfulness and Movement. The program is focused on children between the ages of 8 and 12.

2022 Grant Awards

Legacies at Work

Thanks to the generosity of our donors, MCCF grants have grown from \$2,000 in 1992 to \$1.6 million in 2022. In 2013, we were able to fund 48% of grant requests; in 2022, that number increased to 96%. We offer two grant cycles each year where nonprofit agencies can submit proposals for grant requests. These grants are funded through our unrestricted and field of interest funds. In addition, our designated funds provide annual support to the organizations specified in the fund agreement. Our donor advised funds provide support to the organizations recommended by the fund owner and approved by the MCCF Board. Below are the organizations receiving 2022 MCCF grant awards through the types of funds mentioned above:

ARTS & CULTURE: \$13,525

Art League Athens Arts Gallery Sugar Creek Players



Cast from Frozen Jr. at the Vanity Theatre - The Sugar Creek Players receive support from a designated fund

COMMUNITY DEVELOPMENT: \$215,544

Animal Welfare League
Bethel AME Church
Brian Bowman VFW 1431
City of Crawfordsville
Crawfordsville District Public Library
Crawfordsville Main Street
Crawfordsville Police Department
Darlington Forever
Journal Review
Mace Cemetery
Crawfordsville Masonic Temple Foundation
Milligan's Flowers
Sugar Creek Township Trustee
Town of New Richmond

Town of Waveland
Town of Wingate, Parks & Rec Department
Wabash Avenue Presbyterian Church
Walnut Township Community Organization
Waveland Brown Township Library
Waynetown United Methodist Church

EARLY CHILDHOOD: \$125,051

Crawfordsville Community School Corporation
Fuzzy Bear Preschool
New Beginnings Child Care
New Hope Preschool
Rainbows & Rhymes Preschool

EDUCATION: \$65,702

Crawfordsville Adult Resource Academy
Crawfordsville Community School Corporation
Crawfordsville Middle School
Educational Foundation
New Market Elementary School
North Montgomery School Corporation
Sommer Elementary School
South Montgomery School Corporation
Tri Kappa Sorority
Wabash College

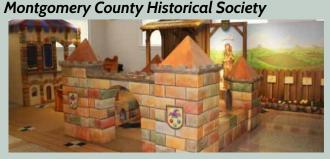
HEALTH: \$109,825

Crawfordsville Community School Corporation
Montgomery County Free Clinic
Lafayette Christian School
North Montgomery School Corporation
Psi Iota Xi
Purdue University, Speech, Language & Hearing
Dept.

Riley Children's Hospital
Tuberculosis Foundation

HISTORICAL: \$126,400

Carnegie Museum
Cultural Foundation
Lew Wallace Preservation Society
Historic Ladoga



The Carnegie Museum received support from unrestricted funds to host the nationally renowned traveling exhibit, The Amazing Castle.

HUMAN SERVICES: \$312,851

Abilities Services Crawfordsville Fire Department **Dusk to Dawn Bereavement Services** Family Crisis Shelter First United Methodist Church FISH, Food Finders Food Bank, Grace and Mercy Food Pantry **Habitat for Humanity** Montgomery County Adult Guardianship Montgomery County Sheriff's Department **Montgomery County Treasurer Mountie Mission Putnam County Family Support Services** Sunshine Vans Through the Gate **Trinity Life Ministry United Way in Montgomery County** Valley Professionals Community Health Volunteers for Mental Health

Trinity Life
Ministry received
support from a
donor advised
fund

Women's Resource Center



YOUTH: \$205,407

Boys and Girls Club
Camp Rotary
Crawfordsville Parks & Recreation Department,
Camp Milligan
Montgomery County 4-H
St. Bernard's Catholic Church
Sugar Creek Swim Club
Youth Service Bureau



Early childhood education remains a top strategic initiative for the MCCF. Working together with the Montgomery County Early Childhood Coalition (MCECC), we have devoted much time and effort to strengthen and support our network of child care providers. On-site support and coaching, professional development training, and our first-ever summer camp program, are some examples of the tremendous progress and accomplishments in this vital area. Below are some 2022 highlights:

Week of the Young Child: The first week in April was proclaimed Week of the Young Child in Montgomery County by Mayor Todd Barton and Montgomery County Commissioners John Frey, Dan Guard, and Jim Fulwider. This proclamation is in support and appreciation for our community's youngest citizens and their caregivers. The proclamation stresses the importance of affordable, high-quality early childhood programs for residents, as well as sufficient seats and safety measures. The document also praised the work of early childhood educators and advocated for improved wages, benefits, and training. Our community celebrated in big ways during the Week of the Young Child, and each day was marked with a theme: Music Monday, Tasty Tuesday, Work Together Wednesday, Artsy Thursday, and Family Friday. Local early childhood educators were encouraged to plan activities around the themes to involve their students.



Professional Learning Series: Duke Energy sponsored quarterly workshops where we held professional development opportunities for

local early childhood educators. The workshops offered topics such as, positive guidance, infant and toddler social and emotional development, and setting up classroom environments. These free workshops included meals and classroom supplies for all attendees. The purpose of these learning series was to strengthen and support a high-quality learning environment for the children in their care.



2nd Annual Early Learning Expo: The second annual Early Learning Expo took place in August at the Masonic Cornerstone Grand Hall & Event Center. This free event provided education and support to over 50 teachers and directors of local early learning and child care providers. Keynote speaker was Maureen Weber of Early Learning Indiana. Several on-site vendors shared products and some great swag for attendees. The MCECC, through generous support from donors, provided three great door prizes: New Beginnings won a book nook (photo), Hand in Hand won a magnetic easel, and New Hope Preschool won a light table sensory bundle.

Child Development Associate Credential: Finding qualified staff for our child care programs is an ongoing challenge. The MCECC partnered with Ivy Tech Community College to offer a Child Development Associate Co-Hort program. Early childhood educators can attend classes in person at the local Crawfordsville site. This program will serve to increase the number of trained child care providers in our community, and also support the current providers who want to increase their education. MCCF Early Learning Director, Lisa Walter, is the instructor for this course.

Camp Milligan and Camp Holly Jolly Days: In partnership with the Crawfordsville Parks & Rec, we launched Camp Milligan. This all-day summer camp program was a huge success with 35 children participating. Campers enjoyed weekly field trips, handson learning, physical activities, and much more! Through the generous support of our community, a classroom at the Community Center was transformed into a fun and fully equipped "base camp". North Montgomery School Corporation graciously provided the transportation for the field trips, and local community members visited the camp each week to help extend the weekly curriculum. Camp Milligan was a huge success and plans are underway for Camp Milligan 2023.





During the Christmas season, Camp Holly Jolly Days offered parents five opportunities to finish holiday shopping or to-do lists while their child enjoyed some festive fun. Each day featured multiple activities, including a holiday movie, holiday themed reading, writing and craft activities, gym games, and outside exploration. Over 75 total campers enjoyed this winter break edition of Camp Milligan.

Montgomery County Early Learning Center: Plans are moving forward for construction of a new child care facility in our community. The Early Learning Center is a transformational project and an investment opportunity that will support our greatest asset – our children. Our current child care educators are committed to providing high-quality education and support. However, the fact remains that more high-quality seats are needed in Montgomery County as we are able to serve only 11% of our children under the age of five with high-quality care. Strong partnerships with local government and businesses formed to help fund this innovative and creative solution to expand child care seats in our community. The new center will provide high quality care for 124 children, ages infant to five. (Architect's drawing of Center below)



As highlighted above, this year was a busy one in the area of early childhood education. The vision of the MCECC is for all Montgomery County children to be ready to succeed in school and life. There is much cause for optimism as the progress, and the work, continues. The work we have already accomplished would not be possible without the generosity of our donors, and we are grateful. With your continued support, we can make a big difference for the smallest of our Montgomery County citizens.



WORKING with children has been a passion for Marley Dyson for as long as she can remember.

Growing up, teachers made a big impact on her life and greatly influenced her decision to become an educator. As a first generation college student, Marley welcomed the opportunity to attend college, but lacked the resources to do so. She worked hard and applied for scholarships, and she was grateful to receive the MCCF Fred and Ina Clark Scholarship. That award, along with other funding, helped provide her with the resources she needed. She is currently a senior at Purdue University pursuing a degree in Special Education.

Marley knew right away that if she wanted to be successful at college, she needed to develop healthy study habits. That was one of the hardest adjustments she had to make as a freshman. Her biggest challenge continues to be within. She knows she is capable, but like all of us at times, doubts rise up and get in her way. However, Marley is determined and is close to achieving her goal. College continues to be a wonderful experience for Marley - she enjoys meeting new people, and discovering more about who she is as an individual. Her advice to incoming college freshmen would be to step outside of your comfort zone, and to let go of preconceived ideas about life at college because each person's experience is unique.

This past summer, Marley gained invaluable experience working with children. She was one of the counselors at Camp Milligan, a summer camp program created by the Montgomery County Early Childhood Coalition in partnership with the Crawfordsville Parks and Recreation Department. That job offered helpful insight to her future career in education. It provided her the opportunity to gain important skills she will need as a teacher, such as, creating activities, engaging students, and classroom management. Her experience as a summer camp counselor confirmed her decision to become an educator, and she looks forward to making a difference in the lives of students and their families.

joy to their lives, leaving a little bit of

my legacy everywhere I go.



2022 Scholarship **Awards**

Future Legacies

Harriet Taylor Allen Scholarship Drake Hayes

Arvin-McCord Scholarship Catherine Martin

Linda Beshaw Memorial Scholarship Elizabeth Bowling

Edith V. Botts Nursing Scholarship

Sara Adams Reilley Baldwin **Bailey Barker** Logan Berrisford Ryleigh Braun Hadley Broadwater Ryleigh Cable Ialvn Caldwell Alexis Chadwick **Ashley Coffing Amber Cooksey** Cadence Crane Carlie DeSmet Allison Dittmer Natalie Dossett

Kelsey Dugger

Karli Fidler

Lily Gobel

Emma Jett

Baylee Hunt

Mary Jackman

Lilly Klingbeil

Adeline Laskowski

Madison Livesay

Liddy McCarty

Lily McDorman

Kaylie Miller

Mary Go

Reese Minnette Emma Mitchell Bailey Mittal Amaya Moore Zoie Northcutt Makayla Oppy Prachi Patel Stella Patton Claire Remley Sarah Rhoads Tamara Riano Alexi Rusk **Emily Sennett** Frances Shaw Hannah Sheetz Mackenzie Shepherd Rachel Smith Rachel Stine Victoria Tesmer Hannah Thompson Caroline Turner

Brian Bowman Memorial Scholarship Lilly Klingbeil

Walter C. Bridgewater

Scholarship Hannah Sheetz

Lilly Ward

Kellie Xotla

Madison Welch

Rodney Britton Scholarship Ioshua Fuller

Fred and Ina Clark Scholarship

Justin Bachmann Katherine Baird Abby Bannon Olivia Barnett **Emily Bost** Elizabeth Bowling Lane Bradley Hadley Broadwater Haley Burke Megan Buser Joy Davis Allison Dittmer Tiffany Dittmer Kelsey Donovan Cassandra Doyle Marley Dyson Wyatt Eldridge Brooke Ellenberger Abigail Eutsler Blake Froedge Madison Fry Andraya Fuller Frances Fuller Savannah Galbert Lauren Hale Drake Hayes **Edward Heinold** Ian Hensley Landon Hurt Emma lett Lauren Kellerman Georgia Kincaid Cameron King Kaden Kobel

Grace Little

Aidan Mason

Lily McDorman

Madison Livesay

Catherine Martin

Fred and Ina Clark Scholarship (cont.)

Hannah McLean Conner McVay Maggie Michael Luka Mikek Reese Minnette Bailey Mittal Alyssa Myers Prachi Patel Zoe Petit

Benjamin Pietsch

Eli Reeves
Jane Scheidler
Megan Scheidler
Chaney Scott
Emily Sennett
Krista Sixberry
Kieran Smith
Haley Sommer
Lilly Ward
Madison Welch
Erin Williams
Arianna Wright

Community House for Women and Girls Scholarship

Lilly Klingbeil

Pauline W. Conover Scholarship

Ashlynn Anderson Jasmyn Anzola Alec Asbury Thomas Burks William Campbell Addison Charles Eric Cifuentes Hunter Donaldson Natalie Dossett Zion Essex Rachel Fedor Karli Fidler Nina Gable Mary Go

Alexander Hernandez

Seth Johnson William Kellerman Micah Korhorn Hope Lighty Kaylie Miller Lauren Minks
Amaya Moore
Esteban Moreno
Alexis Murphy
Mia Myers
Logan Oppy
Madison Parker
Karlie Pfledderer
Jacob Pike
Claire Remley
Cameron Saunders
Peyton Sinnet

William H. Earley Scholarship

Levi Brush

Hailey Steward

Madonna Everhart and Betty Howard Nursing Scholarship

Dillan Lauy Madison Livesay Emma Mitchell Alexis Rusk Jane Scheidler Frances Shaw

Nancy Gibson Memorial Scholarship

Morgan Swick

Frances E. Gray Scholarship

Claire Bonwell Conner Cain Allison Dittmer Tiffany Dittmer Kelsey Donovan Breanna Dulin Xavier Essex Zion Essex Nina Gable Mary Go Landon Hurt Alex Kellerman William Kellerman **Brady Largent** Grace McClaskey Hannah McLean Mallory Murphy Olivia Olin **Iaxon Plant**

Cameron Saunders Hannah Sheetz Hailey Steward Raelynn Terry Hannah Thompson Lauren Tricker

Jim and Bev Harpel Basketball Scholarship

Hadley Broadwater

Hoosier Heartland State Bank Scholarship

William Campbell
Delaney Gobel
Lauren Hale
Emilee Horn
Kearston Hutchens
Benjamin Lovold
Grace McClaskey
Alyssa Myers
Aidan Portwood
Ryan Reimondo
Ryan Stanley
Bailey Thompson

John and Ruth Isaacs Family Scholarship

Taedyn Cook Abigail Eutsler Rachel Fedor Henry Garver Gerald Hutson Lauren Kellerman

Max W. Johnson Scholarship

Porter Bennett Levi Brush

Aaron C. Kesler Future Firefighter Scholarship

Jacob Pike

Cory Knecht Memorial Scholarship

Lilly Klingbeil

Lilly Endowment Community Scholarship

Madison Altman Sidney Campbell Marshall Horton Madison Moseley Madison Wendelin

Jim and Kim McBee Family Scholarship

Allison Guard

MCCF Community Scholarship

Jacob Pike

MCCF Initiative Scholarship

lan Hensley Aidan Mason Benjamin Pietsch

Mike McCord Scholarship

Hadley Broadwater

Connie L. Meek Scholarship

Taedyn Cook

Michael F. Moss Memorial Scholarship

Laine Schlicher

Thelma Biddle Nolte Scholarship

Jalyn Caldwell Makayla Johnson Lilly Klingbeil Raevan Million Logan Oppy Frances Shaw Ella Stultz

Myron and Patsy Pattison Scholarshp

Keegan Abney Mallory Murphy

James G. and Patti J. Pearson Scholarship

Isabelle Miller

Cole Petty Scholarship

Gerald Hutson

Ted and Betty Ratcliff

Scholarship Morgan Swick

Ernest and Diana Rhoads

ScholarshipCoy Deno

Mackenzie Shepherd

Florence and Lee Servies Scholarship

Olivia Bobenmoyer Brady Largent Hope Lighty Lillian Mussche

Joseph and Clara Smith Scholarship

Benjamin Pietsch

Amber Powers Sparks

Scholarship Xavier Essex

Fred D. and Anna Faye Stevenson First Christian Church

Scholarship

Harmony Taylor

Fred D. Stevenson Golf

Scholarship

Rylie Koopman

Debra Kay Stonebraker Memorial

Scholarship

Grace McClaskey

Sheri Switzer Memorial Scholarship

Benjamin Pietsch

Bob J. Tandy Scholarship

Isabelle Miller

Martha Fudge Vance Scholarship

Elizabeth Bowling

Jerry and Dorothy Servies Vaughn Scholarship

Brady Largent

Homer C. Warren Family Scholarship

Claire Bonwell
Sierrah Chapman
Rylie Koopman
Benjamin Lovold
Grace McClaskey
Nathan McKinney
Jaxon Plant
Grace Runyan

David Wells Science Award

Aidan Mason

Mary Alice Davenport Williams Scholarship

Allison Dittmer

\$168,500

New scholarship

awards

\$316,445

Scholarship renewals

2022 Lilly Endowment Community Scholarship Recipient: Marshall Horton

A graduate of Crawfordsville High School, Marshall received the 2022 Lilly Endowment Community

Scholarship through MCCF. Marshall was involved in many different clubs and organizations throughout his high school career, including National Honor Society, Key Club, Spanish Club, and the CHS recycling program, which he started with friends. In addition, he had many athletic accomplishments as a member of the CHS varsity soccer, swim, and golf teams. Marshall also enjoys recording his own music and weightlifting. He is attending the University of Notre Dame.

I am beyond blessed and am truly thankful to the Montgomery County Community Foundation and Lilly Endowment for providing me with this opportunity. There were countless deserving candidates, and I feel truly lucky to be selected, and am humbled by the Community Foundation's generosity. Though I am undecided on a field of study, I would love to pursue my fascination with the environment and work towards conservation efforts. I am grateful for this honor and the pathways it opens up for my future. I hope to one day be able to repay this loving community for everything it has done for me and my family.

To be considered for the Lilly Endowment Community Scholarship, students must be a resident of Montgomery County, have a minimum cumulative GPA of 3.85 on a 4.00 scale, and be in the top 10% of their graduating class at an accredited Montgomery County high school. Marshall, along with 34 other local applicants, participated in a highly selective review process that evaluated academic achievement, student activities and leadership, and two essay responses. Finalists were also required to appear before the Board of Directors of the Montgomery County Community Foundation for two interviews.

Lilly Endowment created the Lilly Endowment Community Scholarship Program for the 1998-1999 school year and has supported the program every year since with tuition grants totaling in excess of \$439 million. More than 5,000 Indiana students have received the Lilly Endowment Community Scholarship since the program's inception. Two of the primary purposes of the LECS is to help raise the level of educational attainment in Indiana, and to increase awareness of the beneficial roles Indiana community foundations can play in their communities.

HOW

DOES THE MONTGOMERY COUNTY COMMUNITY FOUNDATION WORK



IT STARTS WITH

YOU THE DONOR







WITH A

PASSION

FOR YOUR COMMUNITY



HUMAN SERVICES

HEALTH &

COMMUNITY DEVELOPMENT

HISTORICAL

SCHOLARSHIPS



EARLY CHILDHOOD

YOUTH



EDUCATION

WHOSE

GIFTS

ARE USED



CASH
SECURITIES
REAL ASSETS
RETIREMENT FUNDS
INSURANCE
BEQUESTS

TO

CREATE & BUILD

FUNDS FOR THE COMMUNITY

ALL FUNDS:

- UNRESTRICTED
- DONOR ADVISED
- DESIGNATED
- FIELD OF INTEREST

ARE GOVERNED BY AN AGREEMENT

BETWEEN MCCF

AND THE DONOR

DISTRIBUTIONS

FROM THE FUNDS FULFILL YOUR CHARITABLE PASSIONS THROUGH



GRANTS TO CHARITABLE ORGANIZATIONS

THE

MCCF TEAM

- MEETS WITH DONORS TO DETERMINE WHICH TYPE OF FUND IS RIGHT FOR THEIR GOALS
- ASSISTS DONORS WITH GIVING COMPLEX GIFTS
- HELPS DONORS GROW FUNDS
- OFFERS EXPERTISE ON COMMUNITY NEEDS
- PRESERVES DONOR WISHES IN PERPETUITY
- PROVIDES YEARLY STATEMENTS ON FUND ACTIVITY

NEW FUNDS

Establishing a Legacy

The William M. and Louise O. Allen Scholarship Fund

William and Louise Allen were born in 1875, yet today they are helping local students attend college. William grew up in Terre Haute, the youngest of 11 children. His father was a judge and served as mayor. William was a member of the class of 1897 at Wabash College, and after spending some time in Denver and Chicago, he moved to Montgomery County. Louise was the youngest of 10 children and prior to moving to Montgomery County, she worked in the hotel business in St. Louis, Missouri, and later spent some time in Chicago. William and Louise did not have any survivors and after William's death, Louise created a will that would "permit enjoyment of my estate by as many of my friends and as many residents of this community as possible, since I have no close relatives." Through a trust at PNC Bank, she established a scholarship to assist graduates of Montgomery County high schools. This trust was recently transferred to the Montgomery County Community Foundation and will provide support for students needing financial assistance.

The Kenneth and Patricia Bane Fund

Kenny and Patricia Bane were high school sweethearts who married young, and then spent a lifetime together working hard and supporting each other in various business endeavors. Entrepreneurs at heart, they poured their time and energy into their beloved community of Wingate, Indiana, while raising three children. Their family, their church, and their community were all very important to them. In their early years, Pat operated a Marathon gas station in Wingate, while Kenny hauled Studebakers from Indiana to Montana. Their children recall that most meal times at the kitchen table were spent watching the gas pumps, and they rarely ate a meal without interruption. Kenny also worked on cars, and Pat washed them and kept the books – a real partnership. In 1967, Kenny considered a different job opportunity



with J.I. Case Company, and Pat thought he had lost his mind! However, Bane Equipment Sales soon became a reality, and Pat was fully on board with her support. Kenny passed away in 1999, and Pat continued working and making deliveries for the business up until a few months before her death in 2021. Phil Bane and his wife, Sally, established this fund to honor the strong work ethic of his parents, and the tremendous legacy they left behind. The Kenneth and Patricia Bane fund will provide support to the North Montgomery High School FFA.

The Missie Bickel No Hill for a Climber Fund



No hill for a climber means a task, which appears daunting to most, is just another obstacle that must be overcome before facing the next obstacle. For nine years, Missie Bickel battled metastatic breast cancer one hill at a time. Missie endured chemotherapy, radiation, and numerous surgeries but she refused to allow cancer to diminish her kind and compassionate spirit. Most of us would feel total hopelessness when faced with the reality of a Stage IV cancer diagnosis, but Missie chose hope over hopelessness. Missie continued to live her life to the fullest and did not blink when she was offered an opportunity for adventure. Whether it be a weeklong trip to New York City or horseback riding in the beautiful Rocky Mountain National Park – Missie was all in. Through her philanthropic work, Missie showed us the importance of always having others in mind

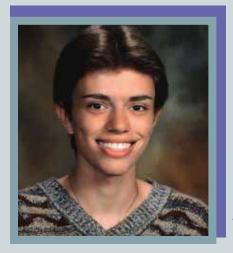
and doing your best to support them. Missie had absolute love for God, family, friends, and her community. Missie's husband, Mark, along with Tyler Baer, established this unrestricted fund in her memory with the hope that it will help our community climb some hills.

The Roger and Judy Hildebrand Fund

For the majority of their lives, Roger and Judy Hildebrand have made Montgomery County their home. Roger owned and operated FACTS Inc. until his retirement, and Judy provided hair styling services. They have long enjoyed the benefits of this great community, and they wanted to find a way to keep that benefit going for others. Roger and Judy are faithful supporters of the MCCF and familiar with the good work accomplished in the community. They wanted to do more for the greater good, and they understood that they could do more by establishing an endowed fund than what they could do on their own. Knowing that there are always pressing needs that change over time, they chose to establish this unrestricted fund so that the MCCF Board of Directors can decide where to direct support from their fund. Roger and Judy continue to stay active in the community through their church, and through volunteer work in other nonprofit organizations.



The Van Johnson Scholarship Fund



Donovan "Van" David Johnson was raised on a farm where five generations have lived; a place where family gatherings were held, holidays were celebrated, and memories were made. His family now hold those memories even closer to their hearts as Van passed away from injuries sustained in a car accident in February 2022. Van was known for his kindness, his sense of humor, and his concern for others. Spending quality time with family and friends was important to Van, and he treasured the valuable life lessons learned from the older generation. Though he will always be deeply missed by all who loved him, Van's family has great peace knowing he placed his faith and trust in God. Van was a junior at Southmont High School and studied broadcast journalism. With the help of a good friend, his parents, Chad and Amy Johnson, along with his sister Ally, established the Van Johnson Scholarship Fund as one way to share Van's loving, generous spirit with others. This fund will provide support to graduates of Southmont High School.

The Payton Kobel Fund



If you combine intelligence and independence, a dry sense of humor and quick wit, you will have an idea of the personality of Payton Kobel. However, the immeasurable worth and significance of a life can never be described that simply. There are so many variables and factors that make us who we are. Payton was a 2018 North Montgomery High School graduate who excelled both academically and athletically. He was Academic All-State in football and track, and a Provost Scholarship recipient. Payton was an IU Founders Scholar at Indiana University, as well as a direct admit to the Kelley School of Business. His love of sports went beyond his own participation and he faithfully followed the Bears and the Cubs, and of course, IU. Like most young people, he loved hanging out with his friends, and he left an impression with all those who were fortunate enough to meet him. His premature death in February 2020 left a depth of grief impossible to describe or comprehend, but his loved ones would want you to remember all that Payton was, rather than focus on his death. To that end, his family, Rocky, Krista, and Kade Kobel, established this scholarship fund to benefit North Montgomery High School graduates as a way to honor and remember their beloved son and brother, and to give back to this community.

The Youth Are Our Future Fund

When Mike and his wife, Terri, moved to Montgomery County in 1991, they didn't have any family ties or connections in this area, other than Mike's job at Tri-County Bank. However, Mike said that they found the community to be very welcoming, and they quickly embraced living and working here. Mike's philosophy in life is to do whatever he can, wherever he is, to create a beneficial, positive impact. To that end, he established the Youth Are Our Future Fund out of a desire to see the youth in our community succeed in life. This fund will provide support for youth focused organizations and programs serving the youth of Montgomery County. Mike's intention is to give our youth opportunities that will make a positive impact on them, and thereby increase their positive impact in not only our community, but also wherever they go in life. There is no way to predict what the specific needs will be for our youth in the future, so this field of interest fund allows for a broad range of needs to be met as they arise. Mike trusts that MCCF will help facilitate those needs today, tomorrow, and well in to the future.



FUNDS A-C

The Abilities Services, Inc. Agency Fund - To provide support to Abilities Services Agency

The Abilities Services, Inc. Fund - To provide support to Abilities Services Agency

The Harriet Taylor Allen Scholarship Fund - To provide scholarships to Crawfordsville High School students

The William M. and Louise O. Allen Scholarship Fund - To provide scholarships to Montgomery County students with financial need

The Art League Fund - To provide scholarships to students with artistic ability

The Arvin-McCord Scholarship Fund - To provide a four-year scholarship to a student planning to become an elementary school teacher

The Kenneth and Patricia Bane Fund - To provide support to North Montgomery High School FFA

The Heather Barajas Fund - Unrestricted fund for the benefit of the Montgomery County community

The Linda Beshaw Memorial Scholarship Fund - To provide support to the Sunshine Society of Crawfordsville High School for scholarships

The Bethel AME Heritage Fund - To provide support to the Bethel AME Church

The Missie Bickel No Hill for a Climber Fund - Unrestricted fund for the benefit of the Montgomery County community

The Phil and Farzaneh Boots Fund - Unrestricted fund for the benefit of the Montgomery County community

The Samuel L. and Eva Fern Boots Fund - Unrestricted fund for the benefit of the Montgomery County community

The Preston and Anne Bost Early Childhood Education Fund - To provide support for early childhood (ages 0-5) education programs and services with a focus on and commitment to high quality care

The Edith Botts Scholarship Fund - To provide renewable scholarships to women in Montgomery County majoring in nursing or a medically related field

The Brian Bowman Memorial Scholarship Fund - To provide scholarships to high school students who are residents of Montgomery County

The Boys and Girls Club of Montgomery County Agency Fund - To provide support to the Boys and Girls Club of Montgomery County

The Boys and Girls Club of Montgomery County Fund - To benefit the Boys and Girls Club of Montgomery County

The Boys and Girls Club of Montgomery County Scholarship Agency Fund - To provide scholarships for higher education

The Luella Brake Trust Fund - To benefit the blind and visually impaired of Montgomery County and the prevention of blindness

The Walter C. Bridgewater Memorial Scholarship Fund -To provide scholarships for seniors at North Montgomery and Crawfordsville High Schools

The Rodney Britton Scholarship Fund by Howard and Maxine Cook - To provide scholarships to Montgomery County students for vocational or technical college

The Marie Canine Fund - To benefit the revitalization of downtown Crawfordsville

The Dr. Mark and Barbara Caress Education Fund - To benefit the Montgomery County Educational Foundation

The Harold and Linda Carpenter Fund - Donor advised fund

The Chase Fund - Unrestricted fund for the benefit of the Montgomery County community

The Richard F. and Elaine S. Chase Fund - Unrestricted fund for the benefit of the Montgomery County community

The Christian Nursing Service Fund - To benefit the Montgomery County Free Clinic

The Christmas Lights Fund - To provide prizes and awards annually for the best exterior Christmas displays in Montgomery County

The CHS Athenian Scholarship Fund - To provide scholarships for students from Crawfordsville High School

The Fred L. and Ina Clark Scholarship Fund - To provide renewable four-year scholarships to graduating seniors of Montgomery County High Schools

The Community Fund - Unrestricted funds to benefit the Montgomery County community

The Community House for Women and Girls Fund - To provide educational grants to Crawfordsville High School women who have financial need

The Pauline Conover Fund - To provide four-year renewable scholarships to seniors of Montgomery County High Schools

The Cornerstone Fund - Provides general support for the Montgomery County Community Foundation

The Tony and Cindy Cosenza Fund - Unrestricted fund to benefit the Montgomery County community

The Dorothy & Kenneth Coudret Fund - To benefit the Montgomery County Educational Foundation

The Hank and Nancy Coyle Fund - Unrestricted fund for the benefit of the Montgomery County community

The Crawfordsville District Public Library Agency Fund - To benefit the Crawfordsville District Public Library

The Crawfordsville District Public Library Fund - To benefit the Crawfordsville District Public Library

The Crawfordsville Housing Authority Fund - To provide support for low income housing

The Tom and Dolores Crews Fund - Unrestricted fund for the benefit of the Montgomery County community

The John and Betty Culley Fund - Unrestricted fund for the benefit of the Montgomery County community

FUNDS D-F

The Darlington Forever Fund - To benefit Darlington Forever, Inc.

The Dr. Fred and Elizabeth Daugherty Trust Fund - Unrestricted fund to benefit the Montgomery County community

The Sibyl V. Davis Agency Fund - To provide support to Historic Ladoga

The Sibyl V. Davis Memorial Endowment Fund - A gift from Herman Davis in memory of his beloved wife of seventy-three years for the benefit of Historic Ladoga

The Irwin Lee Detchon Fund - Unrestricted fund to benefit the Montgomery County community

The Margaret Evans DeVore Memorial Fund - To provide support to the Crawfordsville, Indiana Chapter of the Tri Kappa Sorority to carry out its role of awarding scholarships

The Ron and Trudy Dickerson Fund - Unrestricted fund for the benefit of the Montgomery County community

The Herman Dicks Fund - To provide financial assistance to Montgomery County residents age 65 and older

The Directors Fund - Unrestricted fund to benefit the Montgomery County community

The Maude Dockins Trust Fund - To provide educational opportunities to children in Montgomery County with cognitive and orthopedic impairments

The Dr. William and Nancy Doemel Fund - Unrestricted fund to benefit the Montgomery County community

The William, Nancy and Christopher Doemel Organ Maintenance Fund for Wabash Avenue Presbyterian Church - To provide support to the Wabash Avenue Presbyterian Church for maintenance on the organ when major repairs are needed

The Durham Home Inc. Scholarship Fund in honor of Shirley O'Neall - To provide scholarships for women who demonstrate financial need; do not have to be enrolled full-time

The Dusk to Dawn Bereavement Fund - To provide support to Dusk to Dawn Bereavement

The Raelyn Earley Memorial Softball Scholarship Fund - To provide a scholarship for a North Montgomery High School senior who is a member of the girls' softball team

The William H. Earley Trust Scholarship Fund - To provide an educational scholarship for a student from the South Montgomery school district

The Ron Eden Fund - Unrestricted fund to benefit the Montgomery County community

The Earl F. and Ruby B. Elliott Fund - Unrestricted fund to benefit the Montgomery County community

The Leland and Dolores Epperson & Family Fund - Unrestricted fund to benefit the Montgomery County community

The Madonna Everhart and Betty Howard Nursing Scholarship Fund - To provide scholarships to Southmont High School students majoring in nursing

The Faith Alliance Fund in honor and memory of those affected by breast cancer - To provide mammography and health related breast care services

The Family Crisis Shelter Sumption Agency Fund - To benefit the Family Crisis Shelter in its services for victims of domestic violence and sexual assault

The Bob and Bill Fell Fund - Unrestricted fund for the benefit of the Montgomery County community

The DeVon W. and Mary Jane Flaningam Fund - To provide support for the Boys and Girls Club, Youth Service Bureau, and Veterans

The JP, Margaret and Judy Flint Fund - To provide support for the Darlington Community Center

The Friends of Sugar Creek Agency Fund - To provide support to the Friends of Sugar Creek organization

The Barbara and Larry Frye Fund - Unrestricted fund to benefit the Montgomery County community

FUNDS G-L

The Nancy Gibson Memorial Scholarship Fund - To provide scholarships to graduates from North Montgomery High School who are pursuing a degree in education

The Frances E. Gray Family Scholarship Fund - To provide scholarships to Montgomery County high school students

The Larry and Susan Griffith Fund - Unrestricted fund for the benefit of the Montgomery County community

The Jack and Joyce Grimble Fund - Unrestricted fund for the benefit of the Montgomery County community

The David and Sheridan Hadley Health and Wellness Fund - To provide support for nonprofit organizations promoting health and wellness, fitness and recreational activities within Montgomery County

The M. Gaildene and Stan Hamilton Fund - Unrestricted fund for the benefit of the Montgomery County community

The Thomas and Mary Beth Harmon Fund - Unrestricted fund to benefit the Montgomery County community

The Jim and Bev Harpel Basketball Scholarship Fund - To provide scholarships to Montgomery County high school students who played varsity basketball

The Mary Lynn and Terry Harris Fund - To provide support to the South Montgomery School Corporation for their preschool program

The Virginia H. Hays and Will H. Hays Jr. Fund - To provide support to the James Whitcomb Riley Memorial Association to be used in the area of patient care for Montgomery County residents

The Carl F. and Margaret Henthorn Fund - Unrestricted fund to benefit the Montgomery County community

The Rex and Sandra Henthorn Fund - Donor advised fund

The Peggy Herzog Youth Volunteer Fund - To provide an award to the nonprofit Montgomery County organization nominating the youth volunteer of the year recipient

The Keith Hester Scholarship Fund - To provide scholarships to graduates of Southmont High School attending Purdue University pursuing study in Agriculture

The Roger and Judy Hildebrand Fund - Unrestricted fund for the benefit of the Montgomery County community

The Michael D. and Sally A. Hinkle Fund - Unrestricted fund to benefit the Montgomery County community

The Dennis and Dee Hohlbein Fund - Unrestricted fund to benefit the Montgomery County community

The Larry D. Servies and Wanda R. Hopkins Fund -Unrestricted fund for the benefit of the Montgomery County community

The Hoosier Heartland State Bank Fund - Unrestricted fund for the benefit of the Montgomery County community

The Connie Horner Fund - To benefit Montgomery County Free Clinic

The Ian Geoffrey Hudson Memorial Fund - To provide support to assist disabled Montgomery County children and their families

The Ora Hudson Trust Fund - To benefit the Montgomery County Free Clinic, Tuberculosis Foundation and agencies like Even Start

The John and Roberta Hudson Fund - Unrestricted fund for the benefit of the Montgomery County community

The Walter Hulet Fund - To provide for charitable and benevolent purposes throughout the city of Crawfordsville and Montgomery County, Indiana

The Richard and Nancy Inskeep Fund - To provide support for Montgomery County public elementary schools to benefit elementary school age children, and to support early learning education (ages 0-5)

The John and Ruth Isaacs Family Scholarship Fund - To provide scholarships for Montgomery County students

The Orval and Mildred Propst James Fund - To provide support for the Children's Services at the Crawfordsville District Public Library and the Montgomery County Habitat for Humanity

The Max W. Johnson Scholarship Fund - To provide scholarships for Montgomery County, Indiana students in the Purdue University School of Agriculture

The Max W. Johnson Fund to honor Mary Francis "Fran" Johnson - Unrestricted fund to benefit the residents of the Montgomery County community

The Van Johnson Scholarship Fund - To provide scholarships for graduates of South Montgomery High School

The Martin and Areta Siamas Kaitson Fund - To provide support to the Montgomery County Youth Service Bureau

The Brian and Cheryl Keim Family Fund - Unrestricted fund for the benefit of the Montgomery County community

The Jessica Keller Fund - For the James Whitcomb Riley Memorial Association to benefit Riley Hospital patients preferably from Montgomery County

The Aaron C. Kesler Future Firefighter Scholarship Fund - To provide scholarships for county students attending firefighter school

The Crawfordsville Kiwanis Club Fund - Donor advised fund

The Kiwanis Club Pat Cline Scholarship Fund - To provide scholarships for Montgomery County students

The Cory Knecht Memorial Scholarship Fund - To provide scholarships to Crawfordsville High School students

The Payton Kobel Scholarship Fund - To provide scholarships to North Montgomery High School students

The Harold and Doris Larsen Fund - To benefit the speech and hearing impaired of Montgomery County

The Grace Divine Law and Trust Fund - To benefit the Montgomery Adult Guardianship Services

The Lincoln Legacy Foundation Fund, Inc. formerly First Merchants Charitable Foundation Fund - Unrestricted fund for the benefit of the Montgomery County community

The Dr. Byron N. and Vera Spencer Lingeman Fund - To benefit those needing medical help through the Montgomery County Free Clinic

The Longview Tree and Greenspace Fund - To fund the creation and preservation of attractive urban forestry and green spaces within the city of Crawfordsville

The Drs. Paul and Mary Ludwig Fund - To provide assistance to indigent families of Montgomery County needing medical assistance

FUNDS M-P

The Mace Veterans Memorial Fund - To provide support to Mace Cemetery Association for lighting of the American flag

The Mag & Lil Fund - Donor advised fund

The Joseph and L. Ann Malott Fund - Donor advised fund

The Hubert and Martha Massing Fund - Unrestricted fund for the benefit of the Montgomery County community

The Jim and Kim McBee Family Scholarship Fund - To provide scholarships for students of North Montgomery High School

The Mike McCord Scholarship Fund - To provide scholarships for students of Crawfordsville and North Montgomery High Schools

The Amy McFerran Fund - Unrestricted fund for the benefit of the Montgomery County community

The Paul and Irmingard McKinney Fund - To provide support in the areas of Arts, Education and Senior Care

The Steve and Diane McLaughlin Fund - Unrestricted fund for benefit of the Montgomery County community

The Connie Meek Scholarship Fund - To provide a scholarship to students from Crawfordsville High School pursuing a degree in music

The Tom and Cynda Mellish Fund - Unrestricted fund for the benefit of the Montgomery County community

FUNDS M-P (cont.)

The Ron Melvin Memorial Scholarship Fund - To provide funding for scholarships to Crawfordsville High School students or Montgomery County home schooled students

The Phil and Judy Michal Fund - Unrestricted fund for the benefit of the Montgomery County community

The Mike and Rhonda Mitchell Family Fund - Unrestricted fund for the benefit of the Montgomery County community

The Montgomery County Community Foundation Building Maintenance Fund - To provide support to maintain the office building of the MCCF

The Montgomery County Community Foundation Scholarship Fund - To provide scholarships for Montgomery County students in memory of loved ones and friends

The Montgomery County 4-H Club Agency Fund - To provide support to Montgomery County 4-H, Inc

The Montgomery County 4-H, Inc Fund - To benefit Montgomery County 4-H, Inc. in its services to Montgomery County 4-H youth

The Montgomery County Free Clinic Agency Fund - To provide support to the Montgomery County Free Clinic

The Montgomery County Free Clinic Fund - To provide support to the Montgomery County Free Clinic

The Montgomery County Physicians Fund - Unrestricted fund for the benefit of the Montgomery County community, established and funded by Montgomery County physicians

The Montgomery County Retired Teachers Fund - Donor advised fund

The Montgomery County United Fund for You Agency Fund - To provide support to United Way in Montgomery County

The Montgomery County United Fund For You Fund -To benefit United Way in Montgomery County

The James Moore Animal Welfare League Fund - To provide support to the Animal Welfare League of Montgomery County

The Herbert and Genevieve Morrison Memorial Fund - To benefit the Wabash Avenue Presbyterian Church

The Herbert, Genevieve and Marian Morrison Fund - To benefit the Boys and Girls Club, Crawfordsville District Public Library, and Arts & Culture in Montgomery County

The Marian J. Morrison Crawfordsville District Public Library Fund - To provide support to the Crawfordsville District Public Library to be used for children and/or the visually impaired

The Marian J. Morrison Wabash Avenue Presbyterian Church Fund - To benefit Wabash Avenue Presbyterian Church

The Bradley and Suzanne Deur Mullendore Fund - To benefit individuals with neurological injuries and illnesses

The Muttgomery Pet Paws Fund - To provide support to the Animal Welfare League of Montgomery County

The New Richmond Community Fund - To provide support to the town of New Richmond

The Thelma Biddle Nolte Scholarship Fund - To provide funding for scholarships to North Montgomery, Southmont and Crawfordsville High Schools

The North Montgomery Education Fund - To provide support to the North Montgomery School Corporation

The Nourish Fund - To provide support to the Nourish Backpack program

The Nucor Fund - Unrestricted fund for the benefit of the Montgomery County community

The Morris and Barbara Odle Family Fund - Unrestricted fund for the benefit of the Montgomery County community

The Gloria and Marvin Oliver Fund - Unrestricted fund for the benefit of the Montgomery County community

The Myron and Patsy Pattison Scholarship Fund - To provide scholarships for county students for the sophomore year in college

The James Patton Instrumental Music Scholarship Fund - To provide scholarships for county students pursuing study in instrumental music in college

The James G. and Patti J. Pearson Scholarship Fund - To provide funding for scholarships to Southmont graduates pursuing a college degree in elementary education

The Gail Moll Pebworth Fund - To provide funding to support the Sugar Creek Swim Club

The Dale and Linda Petrie Fund - Unrestricted fund for the benefit of the Montgomery County community

The Cole Petty Scholarship Fund - To provide scholarships for Southmont graduates

The Prudence Kimball Phillips Fund - To provide funding to support the Prudence Kimball Phillips Chemistry Award at Crawfordsville High School

The Marty Pool Fund - Unrestricted fund for the benefit of the Montgomery County community

The Ford Purdue Penn Trust Fund - To benefit the United Way in Montgomery County

FUNDS R-S

The A.F. Ramsey Trust Fund - To provide care for the poor of Crawfordsville

The Ted and Betty Ratcliff Scholarship Fund - To provide scholarships for North Montgomery students

The Torey and Bethany Rauch Fund - Unrestricted fund for the benefit of the Montgomery County community

The Ernest and Diana Rhoads Scholarship Fund - To provide scholarships to Montgomery County high school graduates who demonstrate financial need

The Charles M. and Clella A. King Fund for Rice Cemetery - To provide funding for the care and maintenance of Rice Cemetery

The Jack and Dene Roberts Montgomery County Remedial Reading Fund - To promote competency in reading for elementary school children

The Amy C. Robinson Trust Fund - To benefit children in Montgomery County with cognitive disabilities

The Joe Robinson Trust Scholarship Fund - To assist an outstanding youth of color to continue graduate work in medicine or theology. Preference given to graduates of Wabash College or to Montgomery County, Indiana college graduates of other colleges or universities

The Camp Rotary Fund - To provide support to the Montgomery County Youth Camps, Inc.

The William and Amy Roth Fund - Unrestricted fund to benefit the Montgomery County community

The Anita Rupar Fund - Unrestricted fund to benefit the Montgomery County community

The Wayne Rush Scholarship Fund - To provide scholarships for North Montgomery students studying within the School of Agriculture at Purdue University

The Coach Rick and Deb Schavietello Fund - Unrestricted funds to benefit the Montgomery County community

The Faye O. and Anna Winter Schenck Fund - To benefit Montgomery County citizens needing medical services

The Schoen Family Fund - To provide support to Darlington Forever Inc.

The Florence Schultz Trust Fund - To benefit non-specific charitable, religious, and educational entities in and around the city of Crawfordsville

The Clark and Nancy Sennett Fund - Unrestricted funds to benefit the Montgomery County community

The Florence and Lee Servies Scholarship Trust Fund - To provide scholarships for graduates of South Montgomery High School pursuing college degrees in the field of teaching

The John Siamas Shop with a Cop Fund - To provide support to the City of Crawfordsville to benefit the Shop with a Cop Program

The Virginia and John Sinclair Fund - To provide general support for the Montgomery County Community Foundation

The James G. and Susan Smith Fund - To provide seed capital to enhance the quality of life for the citizens of Montgomery County

The Joseph D. Smith Trust Fund - To benefit those with medical needs in Montgomery County

The Joseph and Clara Smith Scholarship Fund - To provide scholarships to Montgomery County high school graduates who demonstrate good character and excellent citizenship

The Solar Power to the People (in nonprofits, churches and other groups) Fund - To provide support to nonprofits in the areas of clean energy practices, primarily encouraging converting nonprofit organizations' buildings to solar energy

The Lester B. Sommer Landscape Fund - To provide Lester B. Sommer Elementary School and Wabash College with funds to plant flowering plants, shrubs, and replacement trees

The Southmont Education Fund - To provide support to South Montgomery School Corporation

The Amber Powers Sparks Scholarship Fund - To provide scholarships to students of Southmont High School

The Wilma S. and George M. Spencer Presbyterian Fund - To provide support to educational programs at Wabash Avenue Presbyterian Church

The St. Gonzaga Catholic Youth Fund - To provide support to the youth of St. Bernard's Catholic Church wishing to attend faithbased camps

The Kathleen J. Steele Park Fund - to provide support to the City of Crawfordsville to maintain the Kathleen J. Steele Park located in the 800 block of West Main Street, Crawfordsville, Indiana

The Kathleen and John Steele Fund for Crawfordsville Community Schools - To benefit the Crawfordsville Community School Corporation

The Kathy and John Steele Fund - Unrestricted fund to benefit the Montgomery County community

The Fred D. and Anna Faye Stevenson Scholarship Fund - To provide scholarships for a North Montgomery High School senior golf team member, a Montgomery County senior attending the First Christian Church of Crawfordsville and a Montgomery County Senior attending the First Baptist Church of Crawfordsville, IN

The Debra Kay Stonebraker Memorial Scholarship Fund - To provide scholarships to North Montgomery High School seniors from a single parent family

The Bob and Nancy Stwalley Charitable Trust Endowment Fund - To provide support to various nonprofit agencies in Montgomery County

The Sugar Creek Players Fund - To benefit the Vanity Theater

The Sunshine Vans Fund - To provide support for the City of Crawfordsville Parks and Recreation Department, specifically for the Sunshine Vans

The Louis and Norma Swenke Fund - To provide support to the Crawfordsville K-9 program

The Louis and Norma Swenke Scholarship Fund - To provide support for a sophomore criminology scholarship

The Sheri Switzer Scholarship Fund - To provide a scholarship for a North Montgomery High School senior

FUNDS T-Z

The Bob J. Tandy Scholarship Fund - To provide a scholarship for a Southmont High School senior pursuing a college degree in the field of education

The Max K. Tannenbaum Trust Fund - To benefit the Montgomery County Historical Society and the Montgomery County Cultural Foundation. A portion of the fund is unrestricted to benefit the Montgomery County community

The Harold B. Taylor Memorial Fund - To provide support to the Montgomery County 4-H, Inc. to benefit the youth attending the 4-H camp program

FUNDS T-Z (cont.)

The John T. Taylor Charitable Fund - Unrestricted fund to benefit the Montgomery County community

The Clyde Thomas Trust Fund - To provide cemetery arrangements for the graves of the Thomas family

The Bobbye and Claude Thompson Fund - Unrestricted fund to benefit the Montgomery County community

The Dr. Claude Thompson Fund - To provide support for the Montgomery County Free Clinic

The John and Sandy Tidd Fund in memory of Ernest and Anna Tidd and Joan and John Spray - Unrestricted fund to benefit the Montgomery County community

The Beverley J. Turner Fund in memory of John C. White -Unrestricted fund to benefit the Montgomery County community

The Martha Fudge Vance Trust Scholarship Fund - To provide an award to a Crawfordsville High School senior for outstanding work in English composition

The Jerry and Dorothy Servies Vaughn Scholarship Fund - To provide scholarships to graduating seniors of Southmont High School

The General Lew Wallace Study & Museum Fund - To provide support for the General Lew Wallace Study & Museum

The Lew Wallace Study Preservation Society Agency Fund -To provide support to the Lew Wallace Study Preservation Society

The Homer C. Warren Family Trust Scholarship Fund - To provide renewable four-year scholarships each year to North Montgomery High School students

The Tom Warren Fund - Unrestricted fund to benefit the Montgomery County community

The Waveland Fund - To benefit the town of Waveland

The Waynetown Methodist Church Fund - An agency fund to benefit the Waynetown Methodist Church

The Don and Emma Lou Weliever Fund - To provide support for Darlington Forever, Inc. which benefits the town of Darlington

The David Wells Scholarship Fund - To provide a scholarship to a qualified senior science student at Crawfordsville High School

The Robert F. and Mary C. Wernle Fund - To benefit the Montgomery County Historical Society

The Libby Whitecotton Fund - To assist Montgomery County families who have children with special needs

The Mary Alice Davenport Williams Scholarship Fund in loving memory by her children Joanne, Jeanne, Ruth Ann and Thomas - To provide scholarships to graduating seniors of Southmont High School pursuing a music related field

The Mary Alice Davenport Williams Fund in loving memory by her children and grandchildren - To benefit the Southmont High School choir programs

The Leonard and Louise Winchell Fund - Unrestricted fund to benefit the Montgomery County community

The Wingate Community Fund - To benefit the town of Wingate

The Women of Wisdom Fund, Yesterday, Today and Tomorrow: honoring Rev. Chris Hotopp-Zachary, Mary Vi Leaming RN and Meda Lorton - To provide support for Montgomery County nonprofit organizations serving in the areas of human services, including children with disabilities and other youth, less fortunate citizens, and animal welfare

The Women's Legacy Fund - To benefit non-profit agencies which provide services to women and children of Montgomery County

The Women's Resource Center Fund by the Christian Union Ladies Aid - To benefit the Women's Resource Center

The Damon C. and Bernice Seaman Wray Fund - Unrestricted fund for the benefit of the Montgomery County community

The Roland Brooks and Helen Johnson Wynne Fund -Unrestricted fund for the benefit of the Montgomery County community

The Youth Are Our Future Fund - To provide support for youth focused organizations and programs serving the youth of Montgomery County

The Youth as Resources Fund - A program of the Youth Service Bureau to provide support for youth driven service projects within the Montgomery County community. This is an agency fund.

The Youth Service Bureau Agency Fund - To benefit the Youth Service Bureau

The Youth Service Bureau Fund - To provide support to the Montgomery County Youth Service Bureau

PATHWAY PLANS

The Anderson Family Pathway Fund

The Dr. Robert E. Brower Educational Scholarship Pathway Fund

The Crawfordsville Main Street Pathway Fund

The Fisher Scholarship Pathway Fund

The Pearl Livingston Scholarship Pathway Fund

The Jeff McClaskey Student Athlete Scholarship Pathway Fund The Montgomery County Hearing Aid Assistance Pathway Fund

The Michael F. Moss Memorial Scholarship Pathway Fund

The Brad and Sue Mullendore Scholarship Pathway Fund

The Drew Neal Memorial Pathway Fund

The Rhoads Family Scholarship Pathway Fund

The Stewart-Sweek Family Pathway Fund

PASS THROUGH FUNDS

AWL Shelter Capital Campaign Fund Marie Canine Plaza Fountain Pass Through Fund

Childcare Coalition Pass Through Fund

Childcare Provider Assistance Čo-op Pass Through Fund

Robert and Mary Cooley Pass Through Fund

COVID-19 Emergency Assistance Fund

Darlington Community Center Pass Through Fund

Duke Energy Pass Through Fund

Early Learning Center Pass Through Fund

Hoosier Heartland State Bank Scholarship Pass Through Fund

Spencer Lough Pass Through Fund

Masonic Temple Pass Through Fund

Montgomery County Family Recovery Court Pass Through Fund Montgomery County Family Recovery Court Pass Through Fund Montgomery United Police Canine Assoc. Pass Through Fund

Town of New Richmond Pass Through Fund Veterans Treatment Court Pass Through Fund

WHIN Grant Pass Through Fund

What types of funds can a donor establish at MCCF?

Unrestricted Fund



An Unrestricted Fund addresses a broad range of local needs - including future needs that often cannot be anticipated at the time your gift is made. An unrestricted fund enables the Board of Directors to choose the most worthy and needy recipients of your fund's distribution over time according to the current needs of the community. We consider all aspects of community well-being: arts and culture, community development, education, health and human services, historical, and more. The flexibility of your unrestricted gift enables the MCCF to support long-term solutions, and meet the ever-changing needs in our community. Fund minimum is \$5,000.

Designated Fund



A Designated Fund provides a wonderful way to give back to one or more specific organizations that have touched your life. A designated fund allows you to choose specifically the charity, or charities, that you wish to support. Your gift provides the organization you choose with a permanent source of reliable funding, creating a long-term impact. Your favorite organization will also benefit from the MCCF's investment stewardship and ability to manage endowment funds. Fund minimum is \$5,000.

Donor Advised Fund



A Donor Advised Fund allows you to make non-binding grant recommendations to the MCCF Board of Directors, thus allowing you more interaction with your fund. Fund minimum is \$5,000.

Field of Interest Fund



A Field of Interest Fund allows you to choose a particular area of charitable interest that you would like to support. The Board of Directors then identifies the most qualified local charities which work to support your area of interest. Fund minimum is \$5,000.

Scholarship Fund



A Scholarship Fund provides assistance to Montgomery County students. Scholarship criteria may be broadly or narrowly defined, as you choose. Please note that for administrative reasons, scholarship funds require a minimum contribution of \$25,000.

Pathway Plans



A Pathway Plan is a planned giving agreement that allows you to build a named fund over five years. You may establish the fund immediately with a minimum of \$1,000 and add to it over five years until it reaches \$5,000 and becomes an endowed fund.

I am amazed at how the number of funds, and their value, have grown over the years. There are many different MCCF funds now, with various purposes, but they all offer support for needs in our community – and they are here forever.

- Marvin Oliver

DONOR STORY

Leaving a Legacy

Marvin Oliver has ties to Montgomery County that are over two hundred years old. In the 1820s, several members of the Oliver family purchased land and settled near Whitesville, and the Oliver Cemetery still exists today on Nucor land in that area. Marvin, and his wife, Gloria, are life-long residents of this community where they have worked, raised a family, and now enjoy retirement.



Prior to retirement, Gloria worked at Cargill in Linden for 31 years, and Marvin spent the bulk of his career at Tipmont REMC. In 2003, Marvin had an opportunity to join the staff at MCCF where he spent the next 13 years before retiring. Through his work at MCCF, Marvin gained valuable insight as he learned about the ever-changing and diverse needs of our local nonprofits. He heard grant recipients speak about how MCCF grants helped support their work in our community, providing them with the resources necessary to maintain and sustain their vital programs. Gloria's volunteer work in the community added even more understanding, and they donated faithfully to the MCCF.

But they wanted to do even more. Using payroll deductions, Marvin and Gloria started a Pathway Fund, which allowed them to build their fund over a period of five years until fully endowed. However, just two years later, when Lilly Endowment Inc. announced their GIFT VI (Giving Indiana Funds for Tomorrow) with a dollar for dollar match, they decided to make a very generous donation that would make their fund fully endowed. Marvin and Gloria chose to establish an unrestricted

fund because they felt that would best serve our community in the future.

For the past several years, they have donated to their fund through IRA distributions. Since the distribution comes directly to MCCF, it saves the Olivers from paying income tax on their required minimum distribution. At the same time, it allows them to support a cause for which they strongly believe. That choice benefits everyone!

Marvin and Gloria continue to remain active as they both volunteer at MCCF and other organizations as needed. When the weather is warm, you can probably find Marvin enjoying his favorite pastime – playing golf at Rocky Ridge where he is a member of the Senior Golf League. We are grateful to the

Olivers, and so many like them, who give back for the benefit of others, and help ensure that our community will be better positioned to meet future needs.

Over the last seven years, the Gloria and Marvin Oliver Fund has provided over \$24,000 for grants in our community. Because it is an unrestricted fund, it has supported a wide variety of needs in the areas of human services, historical, community development, and youth.

IRA CHARITABLE ROLLOVER

A Sweet Choice

If your IRA is life's dessert, the thought of being forced to pay taxes on a distribution you would rather not take may leave a sour taste in your mouth.

It does not have to.



May We Help You?

TO LEARN MORE, PLEASE CONTACT US.

WE WOULD WELCOME THE OPPORTUNITY TO ANSWER FURTHER QUESTIONS AND WORK WITH YOU AND YOUR ADVISORS.



This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

There is a sweeter choice. Rather than take the required minimum distribution, call your IRA administrator and ask them to gift all or part of the RMD to our organization. Make sure the distribution comes directly to our mission and not to you. When you do, you:





Do not pay income tax on the distribution



You contributed to and saved your IRA all your life. Do not let taxes spoil it. Use your IRA's RMD to support the cause you love. Replace the disappointment of taxes with the delight of helping others.

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.

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Bob and Carolyn Shelton

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Debra Arnold

Fern Harrington Brian and Cheryl Keim

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Carole Pendleton

Art Ash

Linda Carpenter

Bill Ashbaugh

Adrienne Ashbaugh Joe Ashbaugh

Kenneth and Patricia Bane

Phil and Sally Bane Stephen and Jaci Wilson

Mary Barker

Chuck and Eatha Sommer

Jennifer Beemer

Judith Balcerzak Kaselehlia Sielken

Don and Mary Alice Bickel

Mark and Gus Bickel

Missie Bickel

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Greg and Shannon Hammond
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Brian Bowman

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Marty Heinold Dean and Connie Hollenger Carolyn Morris Donna Strand David and Melissa Stribling

Betty Anderson Branstetter

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Irene Bratton

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Todd Brennan

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Craig and Kelly Harmon
Stephen and JoAnn Hoskins
Bruce and Janet Jones
Ken Roberts
Phil and LaVonne Schleeter
Maria Vannice and Joe Matrisian

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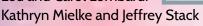
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Floyd and Marguerite Geiger

Marvin and Gloria Oliver

Jessica Gibson

Jake and Kelli Gibson

Eddie Gill

Jerry and Mary Ann Day

Logan Gilstrap

North Montgomery High School

A very good girl (pet)

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Larry Goebel

John and Betty Culley

John Gosnell

Chuck and Eatha Sommer

Jean Greavu

Linda Calvert Alice Conrad

Jessie McCormick Grimes

Mike and Nancy McCormick Tim and Cindy McCormick

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Pete Karas and family Tom Nardi and family

John and Rosemary Turchi

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John Jackson

Chuck and Eatha Sommer

Orval and Mildred James

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and Minnie Howard

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Brad Parish Gabi Randall

Carol Roberts

Annajean Salmon

Dan and Melinda Southard Kevin and Andra Storms

Sam Thomas and Amanda

Hashimoto

Monte and Suzanne Thompson John and Denise Walker Beverly Wheeler and BethAnne Harmon

Betty Royer McBee

Linda Thompson

Kim McBee

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Sherry Lee Macy

Nancy Bowes and Jenny Bowes

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Gerry and Donna Coats

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Maria Vannice and Joseph Matrisian

Max

Brian and Cheryl Keim Mary Beth Keim

Jane Rahn Maxwell

Dick and Sandy Clouser

Connie Meek

Crescendos Choral Club Kevin and Lori Holt

Carole Meyer

Carole's quilting friends

OES Mia

Bill Doemel

Phil Michal

Judy Michal

Clara Lou Milligan

Dale Milligan Susan Rosen

Katherine and JK Milligan

Andrew Smithka

Jim Moore

Patty Perkins

Rachael Moore

Patty Perkins

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Michael Patton

Chuck and Alice Harpel

Randee Patton

Bill and Georgia Redden John and Denise Booher Walker

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James and Patti Pearson

Theodore Pearson and David Devitt

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Darin and Paula Hutson

Dave "Westy" West (cont.)

Rocky, Krista, and Kade Kobel
Dan Maxwell
Dennis Maxwell
Greg and Nancy Morrison
Nucor
Michael and Brandi Plant
Robert and Bette Thomas
Tri-County Bank and Trust
Bob and Cathy Weliever
Karen West
Westy's Car Show participants

Betty White

Jennifer Abbott Michelle DeMumbrum Lorraine Hitz Hunter family

Mike Whitecotton

Kay Whitecotton

Mary Lou Wiatt

Jack and Joyce Grimble

Don and Dorothy Wilhite

Jim and Nancy Gineris

Sharon Wilhite Williams

CHS Class of 1962

Lyn Wray

John and Betty Culley

Pat Yeager

Chuck and Eatha Sommer

Bill Young

Judy Eads

Margaret Zimmerman

Nancy Buckles
David and Sheridan
Hadley
Chuck and Alice
Harpel
Terry Lawrence
Brad and Sue
Mullendore
Dale and Linda Petrie



HONOR GIFTS

Jama Abney

Kevin and Andra Storms

All of the Strong Women in My Life

Sue Ann Ford

All Our Teachers

Nancy Cox

Donna Bonifield

Irmi McKinney

Austin and Lucy Brooks

Bill Doemel
David and Ginny Maharry
Irmi McKinney

Adam Brower

Banks & Brower Law Firm

Dr. Sherida Brower

Linda Thompson and Sheri's retired CCS adminstration friends

Kristen Carpenter

Kevin and Andra Storms

Harold and Linda Carpenter

Dan, Kelly, Maggie, and Lillie Taylor

Amy Cochran

Phil and April Littell

Mandi Cole

Kevin and Andra Storms

Cathy Cotton

Phil and April Littell

Stephanie Cowan

Kevin and Andra Storms

Nancy Coyle

Donna Carr
Barbara Chu
Julie Coyle
Tom and Laurie Coyle
Richard Hanusz
Bill Markiewicz and Dan Kraner
Corrine McCann
Carlos Pruitt
Duane and Jane Sellers
George and Teresa Sun
Rick and Jean Weber

Crawfordsville Police and Fire Departments

Alice Conrad

Becky Degitz

Jim and Anne Sexton

Bill Doemel

Austin and Lucy Brooks John and Ann Kohler

Lydia Duggard

Kevin and Andra Storms

Lee and Wendy Eggleston

Tonia Hoffa

Ruby Elliott

Rita Locker

Employees and Directors of Tri-County Bank and Trust

Chuck and Von Dixon

Our Family

Jon and Patty Sommer

Our Family

Mel and Lois Vance

Scott and Wendy Feller

Irmi McKinney

Lyle and Dorothy Fogel

Cal and Marsha Black

Kaye Francis

Tom and Robyn Henderson

Franciscan Hospice Care-Jason, Beth, LouAnn, and

Suzette

Family of Earl Elliott

Glenda Frees

Kevin and Andra Storms

Suzi Gephart

Kevin and Andra Storms

Walt Grant

Joe and Debbie Carter

Jack and Joyce Grimble

Mel and Lois Vance

David and Sheridan Hadley

Austin and Lucy Brooks

Bill Doemel

Roger and Judy Hildebrand

Irmi McKinney

Hardworking DSP's

Scott and Michelle Smith

Barbara Hampton

Kevin and Andra Storms

Judy Harshbarger

Tom and Robyn Henderson

Kay Harshbarger

Tom and Robyn Henderson

Elizabeth Thompson Herrin

Tim and Mary Anne Sutherland

Peggy Herzog

Bill Doemel

Tobey and Peggy Herzog

Irmi McKinney

Sam and Susie Hildebrand

Ian Wood

Alix Hudson

Marc and Helen Hudson

Marjorie Hughes

Gerry and Donna Coats

Becky Hurt

Tom and Debra Vaught

Kristin Johnson

Kevin and Andra Storms

Kristi Jones

Carter Bokhart

Tom and Sharon Keedy and

family

Janet Keedy

Belinda Kiger

Jeff and Sue Lucas

Jill Knowling

Phil and April Littell

Joseph Krutzsch III

Warren and Jill Knowling

Bailey Lough

Kevin and Andra Storms

Rick Luft

Mike and Charlene Spencer

Jim and Lexa McCampbell

lessie Stewart

Cris McCoy

Kevin and Andra Storms

Sue McCutchan

Tom and Robyn Henderson

Alyssa McGaughey

Carli Bokhart

Dave and Ginny Maharry

Irmi McKinney

Mark Maxwell

Marvin and Gloria Oliver

MCCF Staff

Capital Cities

Mary Lou Weliever

Medical Staff

Nancy Cox

Katie Melvin

Kevin and Andra Storms

Judy Michal

David and Ginny Maharry

Dr. G. Howard Miller

Larry and Carol Bracken

Brad Monts

Hoosier Heartland State Bank

Southmont Schools

Jennifer Moseley

Kevin and Andra Storms

Tracie Nichols

Kevin and Andra Storms

Robin and Gail Pebworth

Irmi McKinney

Becky Pietsch

Kevin and Andra Storms

Don and Sandy Roth

Bill and Amy Roth

Coach Schavietello Andrew Smithka

Virginia Servies
Warren and Julia Rosenberg

Joe Smith Mark and Susan Smith

George Spencer Southmont Schools

Curt and Jeannie Stevens Beth and Dan Strasser

Tom Stocks Rex and Sandy Henthorn

Candi Sutton Phil and April Littell

Marta Sweek
Phil and April Littell

Barbara Taylor
Dan, Kelly, Maggie, and Lillie Taylor

Maggie and Lillie Taylor Barbara Taylor

Taylor, Chadd, Minnette,

Schneider & Clutter, P.C.
Amanda Beam
Lyn Burdine
Pam Carpenter
Valarie Gangwer
Lisa Gentry
Erin Gerling
Kimberly Kelp

Byron and Karen Thada Jeff and Sue Lucas

Tucker, Sophie and Sadie Greg and Sarah Woodsmall

Denise Walker Jill German

Erin Truncone

Darlington Weliever Girls Harold and Linda Carpenter

Wellbrooke Employees Jessie Stewart Amber West
Kevin and Andra Storms

Correna Gilstrap Vellner
North Montgomery High School

WineBerserkers
Frank Murray III
Brian Tuite
Mia Unson
Cris Whetstone

Blake Zachary Hoosier Heartland State Bank

Rachel Zachary
David Heerdink

TRIBUTE GIFTS



Are you looking for a way to memorialize a loved one or friend who is no longer with us? Or perhaps you would like to honor a teacher, friend, co-worker, or service provider who is a positive influence in your life? Memorial and Honor gifts are great ways to honor those who are or have been significant in your life, or in the community. Your gift will go to the fund you specify in the name of the one you are honoring.

All memorial and honor gifts are acknowledged to the person or people you designate so that the loved one's family, or the person you are honoring, is aware of the gift. Or you can make an anonymous gift if you desire to do so. The amount of the gift is confidential and only you will receive a gift acknowledgement for tax purposes. Gifts, regardless of size, that are given in memory or in honor of someone, are listed in our monthly Tribute page in the Journal Review unless you specify otherwise.

ANNUAL MEETING

A highlight of our annual meeting is the recognition of our MCCF adult and youth volunteers of the year. Nonprofit agencies are invited to submit nominees for this award - volunteers who serve selflessly and give enormous time and effort to these organizations. By doing so, they provide a way for our community to continue receiving invaluable programs and services. It is not an easy task to choose just one as they are all worthy and deserving of this honor. We are thankful for all who give back so much to our community.



Torey Rauch, MCCF Board President, with Cynda Mellish, Volunteer of the Year

Katie Rice received the 2022 Peggy Herzog Youth Volunteer of the Year Award for her service to the Animal Welfare League of Montgomery County. Katie became involved with the Animal Welfare League through a class she took at North Montgomery High School, and a class requirement expanded into much more. Katie is eager to learn and always asking for more work. She went to the shelter after her class time and helped clean and care for the animals. One day, Katie hopes to have a career working with animals. The Animal Welfare League received a \$1,000 grant in honor of her service.

The 2022 MCCF Adult Volunteer of the Year went to Cynda Mellish, nominated for her service to Rainbows & Rhymes Preschool and Child Care at First United Methodist Church. She was heavily involved in the transition of the program from half-day preschool to full day child care. Cynda worked with the church to get major renovations completed so the program would be eligible to take state vouchers and become Voluntary Certification Program (VCP) and Child Care and Development (CCDF) certified. She has also been the primary author of all grant requests to MCCF, which, including a Child Care Deserts grant, totals \$108,427. Those around her appreciate her organizational skills, her problem solving skills, her commitment to completing a task, and say that her "sense of humor is often inserted at just the right time to keep things light and fun." Rainbows & Rhymes Preschool received a \$1,000 grant in her honor.



Katie Rice, Youth Volunteer of the Year, with Peggy Herzog

VETERANS DAY PARADE 2022





MCCF provided lunch for our veterans after the parade through support from the **DeVon W. and Mary Jane Flaningam Fund.** The Flaningam Fund provides support to Montgomery County veterans and their families, the Boys and Girls Club, and the Youth Service Bureau.



Lt. Col. DeVon Flaningam

Army Air Corps - WWII



A World War II veteran, DeVon Flaningam served in the Army Air Corps from 1941-76, when he retired from the Air Force Reserve with the rank of lieutenant colonel. Born and raised in Montgomery County, DeVon was a 1934 Darlington High School graduate, a 1940 Wabash College graduate, and a 1954 Indiana University School of Law graduate. He spent his career as an attorney, and was a member of numerous local, state, and national civic organizations.

DeVon and Mary Jane met through a mutual friend and married in 1963. Mary Jane taught high school home economics and business classes. After her retirement, she pursued researching family history and bought her first computer at the age of 91. DeVon passed away in 2002, and Mary Jane in 2015. Mary Jane established this fund with the MCCF through a bequest. *DeVon and Mary Jane in photo at left.*

ESTATE PLANNING MADE EASY



In a nutshell, estate planning is really what you want done with what you own. The good news is that you can provide for the people and causes important to you by taking simple steps now. Creating your plan for the future can be easy and even enjoyable.

While an attorney should always draft your will, we can help demystify the process and prepare you for meeting your attorney with these simple steps:

ITEMIZE YOUR ASSETS

Take a piece of paper and draw a line down the middle. On the left side, write something you own. On the right side, write the name or names of the person(s) you wish to receive that item or asset.

ORGANIZE YOUR ESTATE

Make the process of organizing your estate and plans even easier by downloading our free wills guide. This fill-in-the-blank guide walks you through the process of gathering information about what you own, your family, and your goals.

WRITE DOWN QUESTIONS

Consider practical questions, such as, "If I give my house to my adult son and my adult daughter, what will they do with it?" If you come up with a question that you can't seem to find a solution for, make a note to ask your attorney.

REVIEW YOUR PLANS FOR FAMILY

You can give some assets to family right away and others over time. Ask us how you can provide an income stream or a lump sum to a loved one and achieve your personal and inheritance goals.

CONSIDER CHARITY

Remember to include any charities that are important to you in your plan. If you have given during life, then consider providing for these organizations through your estate. Ask us about plans like charitable remainder trusts and gift annuities that can help your family and our mission.

VISIT YOUR ATTORNEY

Bring the information you have gathered and questions to your attorney. Your attorney can draft a will or trust that will achieve your goals. You complete the plan through a simple signing process.

UPDATE YOUR PLAN

Update your estate plan as your life changes. Marriages, births, and deaths are all events that may make you want you to revise your plans.



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MCCF Board of Directors

The members of the Board of Directors ensure that the Foundation's resources are used effectively and efficiently to accomplish our vision and mission.

President: Jim McBee Vice President: Marta Sweek Secretary: Deb Schavietello Treasurer: Ron Dickerson



Front row, I-r Erin Gobel, Wendy Feller, Jim McBee, Cathy Caldwell, Dave Maharry Back row, I-r: Ron Dickerson, Marta Sweek, Deb Schavietello, Anna Bravo-Moore, Preston Bost Not pictured: Sheila McCormick and Zach Hockersmith

OVER

\$1.6m

DISTRIBUTED IN
GRANTS AND
SCHOLARSHIPS
IN 2022

MCCF MANAGES

280 FUNDS 30 YEAR ASSET GROWTH

1992: \$2,645

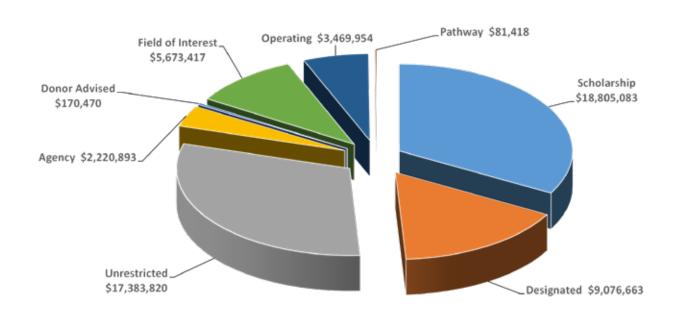
2022: \$60,552,670

Montgomery County Community Foundation Statement of Financial Position December 31, 2022 and 2021

ASSETS	2022	2021
Current Assets	\$ 5,118,366	\$ 3,586,003
Investments	\$ 47,757,449	\$ 57,314,911
Property and Equipment	\$ 518,472	\$ 527,195
Other Assets	\$ 7,161,549	\$ 6,280,843
TOTAL ASSETS	\$ 60,555,836	\$ 67,708,952
LIABILITIES		
Current Liabilities including Agency and Trust Endowed Funds	\$ 2,767,609	\$ 3,356,845
Long-Term Obligations	\$ -	-
TOTAL LIABILITIES	\$ 2,767,609	\$ 3,356,845
TOTAL NET ASSETS	\$ 57,788,227	\$ 64,352,107
TOTAL LIABILITIES AND NET ASSETS	\$ 60,555,836	\$ 67,708,952

Note: The 2021 information is an excerpt of the audited financial statements. The 2022 information is currently under audit and is subject to change. Complete financial statements are available for inspection in our office at 119 East Main Street, Crawfordsville, Indiana.

Endowed Assets by Fund Type as of 12/31/2022





Montgomery County Community Foundation 119 E Main Street, PO Box 334 Crawfordsville, IN 47933

P: 765.362.1267

Website: www.mccf-in.org

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