

Montgomery County Community Foundation 2024 Annual Report

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#### Dear Friends,

As we look back on this remarkable year, I am filled with gratitude as we share with you a glimpse of what has truly been a groundbreaking year for the Montgomery County Community Foundation. Together, we have achieved significant milestones, supported countless initiatives, and continued to build a future that reflects the values of generosity, leadership and serving our community.

#### **Reflecting on Our Impact**

This year, our foundation has made strides in furthering its mission of creating lasting, positive change within our community. Thanks to the unwavering support of our donors, partners, and volunteers, we were able to fund over 161 projects that have touched the lives of thousands. Whether it was expanding access to child care, improving education, supporting local arts and history, or providing essential services for those in need, the impact has been felt far and wide. We distributed a over of \$2 million in grants, supporting 74 nonprofit organizations.

#### A Year of Growth and Innovation

This year has also been one of transformation. We embraced new technologies, refined our programs, and explored innovative approaches to community development. Our new Montgomery County Early Learning Center is a shining example of how our community comes together to address the greatest needs by investing in early childhood education and the future of our community.

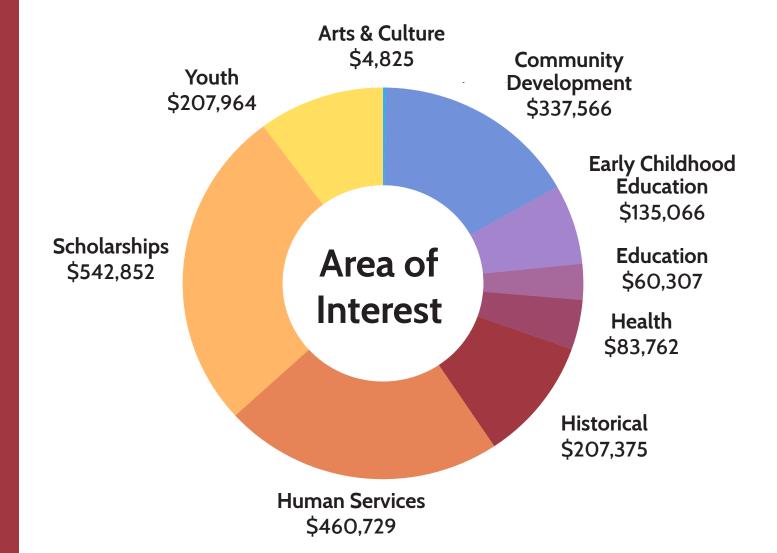
#### **Thank You**

I want to express my deepest thanks to each and every one of you. Your belief in our mission and dedication to our community has made all the difference. I am excited for what we will accomplish together in the year ahead.

Helly S. Taylor Kelly S. Taylor

Chief Executive Officer

# 2024 MCCF Grants by the Numbers \$2,040,446





For nearly 40 years, **Trinity Life Ministry** has been dedicated to transforming lives affected by addiction. Their mission is to empower men to break free from their struggles by walking with them on their journey. The organization began their "Unswerving Commitment" fundraising challenge after recognizing the

struggles that participants face after completing the one year program. Finding transportation and housing, paying for insurance, court fees, child support, and utilities are just a few of the issues that quickly arise.

To help ease the transition, they started to explore the possibility of offering low-cost housing to men who complete their program, along with an additional 1-2 years of continued training and discipleship. Capacity constraints limited this expansion, until their prayers were answered in the form of a 10,000 square foot building in Linden, gifted to the organization in 2022. The new space would allow Trinity to provide housing for an additional 20 men while they work to save and find a job/vocation that pays a living wage.



Much of the building is unfinished or in need of remodeling to make it all work. Trinity is hoping to raise \$500,000 to complete the expansion. The MCCF funds will not only contribute to their overall goal, but will also help meet requirements for additional matching grant opportunities.

In March, **FISH Food Pantry** received a brand new Dodge Cargo Van, thanks to an anonymous gift given through MCCF. Its flashy new wrap makes it easy to spot! Historically, FISH has relied on the goodness of volunteers using their personal vehicles to transport food. While it has certainly been appreciated, most personal vehicles cannot accommodate large quantities of food, often packed on pallets.



Consequently, they miss out on food that is deeply discounted and sometimes free. The new van will allow them to better, and more economically, stock the pantry and therefore, better meet the needs of their clients.

Need for the pantry has increased tremendously since 1969. According to their 1996 annual report, in 1995, the pantry served 885 families for the year, a 50% increase over the previous year. Today, FISH reports it serves nearly 450 clients per month. The need has far outpaced the county's population growth of just 11% since the 1970 census. The new FISH van brings a valuable service to many Montgomery County families.



# Honoring All Veterans

What a joy it was to be a part of the dedication of the new **Veterans Memorial Park** in September! The park is a tribute to the service and sacrifice of local veterans and is located on South Washington Street between the American Legion and the National Guard Armory. The project has truly been a community effort with donations from countless individuals, organizations, and businesses. We are proud to have been a small part of this big effort by awarding two grants totaling \$22,000.

The park features monuments, the American flag and the Indiana State flag, along with flags representing each branch of the US military. Various military vehicles and equipment are also displayed, including a 1969 Huey helicopter. Inscribed bricks purchased by supporters pave the sidewalk circling the park.

The gifts were made possible by the DeVon W. and Mary Jane Flaningam Fund. The couple established the fund to serve two purposes, to benefit veterans and to benefit youth.



Lt. Col. DeVon Flaningam was in the Army Air Corps in WWII and served in the Air Corps Reserve from 1946 – 1976.

Although DeVon and Mary Jane have both passed, they continue to give back to the community they deeply cared about through a bequest with MCCF. We are grateful for their gift and proud to help honor those who have served on their behalf.

# Tools of the Trade

#### **Crawfordsville Main Street** knows

the number of skilled tradespersons qualified to work on historic properties is dwindling. That's why they are working to develop the



The second workshop was a special partnership with West Central Technical & Career Education. Nineteen high school students in the Construction Trades program were able to tour the Ben Hur Building to see the renovations taking place. Built in 1911, the downtown Crawfordsville landmark is in the midst of being restored to its former glory after sitting vacant since 2006. Students heard from developers about the need for skilled trades and possible internships. The group then returned to the Masonic Cornerstone, where they took part in two different hands-on learning experiences in historic masonry and plaster.

According to Todd Zeiger of Indiana Landmarks, the knowledge base required to work in the field is being lost at an alarming rate. "In the age where it's faster and cheaper to do everything new, we



have few people to do the work and even fewer able to train in those areas." Zieger added that contractors qualified to work on historic buildings have an added layer of job security.

It is the hope of Crawfordsville Main Street that these workshop opportunities will help spark an interest in preservation among the next generations.

Photos courtesy of Crawfordsville Main Street

#### **Arts & Culture**

**Art League:** \$1,025

**AWARDS** 

RANT

Support from designated fund

**Athens Arts Gallery: \$500** Sign removal at former location

Sugar Creek Players: \$3,300

Support from designated fund, Volunteer of the Year

Award honoring Nate Baldwin

#### **Community Development**

**Animal Welfare League:** \$17,423

New HVAC system and computers for office staff,

support from designated funds

**Bethel AME Church:** \$375 Support from designated fund

Brian Bowman VFW 1431: \$273

Support from designated fund for Veteran's Day Lunch

Crawfordsville District Public Library: \$25,250

Support from designated funds

Crawfordsville Main Street: \$113,006

Heritage Trades workshops, outdoor furnishings, resource guide, office furniture and equipment, tree at Pike Place, Canine Plaza fountain, and support from designated funds

Crawfordsville Park & Rec: \$760

Support for Kathy Steele Park from designated fund

Crawfordsville Police Dept: \$1,220

Support from designated funds

**Darlington Forever, Inc:** \$7,350 Support from designated funds

Friends of Sugar Creek: \$185 Support from designated fund

**Habitat for Humanity: \$430** Support from designated fund

Journal Review: \$2,500 Christmas Lights contest

Mace Cemetery: \$350 Support from designated fund

Milligan's Flowers: \$154

Cemetery flowers from designated funds

Sugar Creek Players: \$25,000

Architectural study; curb to stage improvements

**Sugar Creek Township Trustee:** \$890

Support from designated fund

Town of Ladoga: \$74,425

Ladoga Elementary playground project

Town of New Richmond: \$150 Support from designated fund

Town of Waveland: \$840 Support from designated fund

Town of Wingate, Parks & Rec Dept: \$300 Support from designated fund

**Veterans Memorial Park:** \$10,000 Purchase of Humvee for new park

Wabash Avenue Presbyterian Church: \$2.860

Support from designated funds

Wabash College: \$320 Support from designated fund

**Waynetown United Methodist Church:** \$2,935

Support from designated fund

#### **Early Childhood Education**

Fuzzy Bear Preschool: \$22,315

New doors and equipment for infant room

**Hand in Hand Learning Center:** \$2,314 Women's Legacy Fund grant for supplies and

professional development

**MCCF Bridge:** \$75,000 Montgomery County Early Learning Center project

**Montgomery County Extension Homemakers:** \$450 Women's Legacy Fund grant for Head Start Reading

New Hope Christian Church Preschool: \$8.141

Equipment for gross motor skills area

**North Montgomery School Corporation:** \$19,833 Expansion of Early Learning Academy program

**Putnam County Family Support Services: \$1,500** Women's Legacy Fund grant for Operation Brain Build

Rainbows & Rhymes Preschool: \$2,559 Professional development for staff

**Southmont Schools- Little Mounties Preschool: \$600** Support from designated fund

**United Way in Montgomery County: \$2,354** Women's Legacy Fund grant for Dolly Parton Imagination Library

#### **Education**

Crawfordsville Adult Resource Academy: \$13,800 Testing materials, smart board, Rise to the Top program

**Crawfordsville Community School Corporation:** \$8,813 Support from designated funds

**Montgomery County Educational Foundation:** \$32,900 Teacher grants, support from designated funds

North Montgomery High School FFA: \$240

Support from designated fund

**Sommer Elementary School:** \$160 Support from designated fund

**Southmont Schools - Fire & Rescue CTE Program:** \$220 Support from designated fund

South Montgomery Schools- HS Choir Programs: \$190

Support from designated fund

Tri Kappa Sorority: \$590 Support from designated fund

#### Health

**American Lung Association:** \$1,063 Support from designated fund

Crawfordsville Community Schools: \$10,000

Student health and welfare

**Montgomery County Free Clinic:** \$35,544 Women's health program, support from designated funds

**North Montgomery School Corporation:** \$7,935

Student health and welfare

**Psi lota Xi:** \$1,640 Speech and hearing services

Riley Children's Foundation: \$3,680 Support from designated funds

**South Montgomery School Corporation:** \$10,000

Student health and welfare

#### Historical

**Carnegie Museum of Montgomery County: \$7,000** Materials for new exhibit

**Montgomery County Cultural Foundation:** \$56,666 Support from designated fund

Historic Ladoga: \$14,110 Support from designated funds

**Montgomery County Historical Society: \$45,824** Roof repair and tree removal; support from designated funds

**Lew Wallace Preservation Society:** \$83,775 Carriage House restoration; support from designated funds

#### **Human Services**

**Abilities Services, Inc:** \$7,005 Parking lot lighting; support from designated funds

City of Crawfordsville: \$94,270

Mobile Integrated Health training; Early Years Initiative

Crawfordsville Fire Department: \$1,274 Disaster assistance

Family Crisis Shelter: \$11,130 Support from designated fund

First United Methodist Church: \$20,000

MontCares work

FISH Food Pantry: \$69,971 New van and purchase of food

Food Finders Food Bank: \$5,000

Food purchases

**Grace & Mercy Food Pantry:** \$10,000 Purchase of equipment and food

Isaiah 117 House: \$600 Support from donor advised fund **Montgomery County Treasurer:** \$5,411

Drug Court, Family Recovery Court, Veteran's Treatment

Mountie Mission: \$7,600 Supplies for Back to School program

**Recovery Coalition:** \$35,002

Kitchen renovation

Sunshine Vans: \$21,930

Matching funds for new van purchase

Sylvia's Child Advocacy Center: \$1,429 Child abuse disclosure and prevention education

Through the Gate: \$19,000

New roof

Trinity Mission: \$109,166

New van; Unswerving Commitment campaign

**United Way in Montgomery County:** \$35,825

Support from designated funds

**Volunteers for Mental Health: \$1,000** Youth Volunteer of the Year Award Honoring Jessica Bradley

Wabash Center for MAGS (Montgomery Adult **Guardian Services):** \$3.725 Support from designated fund

Women's Resource Center: \$15.290

Medical supplies and program assistance, support from designated funds

#### Youth

**Boys & Girls Club of Montgomery County:** \$127,953 Academic success program, support from designated funds

Camp Rotary: \$430 Support from designated fund

Crawfordsville Park & Rec: \$5.361 Camp Milligan Intern

Montgomery County 4-H: \$3,195 Support from designated funds

New Hope Christian Church: \$1,982 Women's Legacy Fund grant for Hope Camp

Sugar Creek Swim Club: \$410 Support from designated fund

**United Way in Montgomery County:** \$5,000 Women's Legacy Fund grant for Dolly Parton Imagination Library

**Volunteers for Mental Health: \$450** Women's Legacy Fund grant for Youth Summit

**Youth Service Bureau:** \$63,183

Funding for programs and operations; support from

designated funds



# **Breaking New Ground**

A groundbreaking ceremony was held in April to kick off the construction and renovation of the new **Montgomery County Early Learning Center.** Located in the former county government building at 110 W South Boulevard in Crawfordsville, this state-of-the-art facility will provide 124 high-quality childcare seats for infants through age five.

The new center is the result of a \$5 million investment made possible through a unique partnership of businesses, government, and philanthropy. Investors in this project include: Acuity Brands, City of Crawfordsville, DES Engineering, Early Learning Indiana, Hoosier Heartland State Bank, Lakeside Book Company, Montgomery County Community Foundation, Montgomery County, Indiana Government, North Central Health Services, Nucor Indiana, Penguin Random House, State of Indiana, Tempur Sealy, Tipmont, Tri-County Bank & Trust, and Wabash College.

KinderCare Learning Centers will operate the new facility, which will open in the Spring of 2025. Their company has more than 55 years of experience providing early childhood care and education, combined with expertise in child development and research-based curriculum. KinderCare also has the most nationally accredited early learning centers of any private provider in the country.



This transformative community project comes at an opportune time as Montgomery County sees new growth. Access to reliable child care is often a deciding factor for parents when considering where to live and work. By investing in child care infrastructure and programs, Montgomery County is laying the groundwork for long-term economic prosperity.

The youngest patrons of the Crawfordsville District Public Library decorated hard hats for the celebration.

The Montgomery County Early Childhood Coalition (MCECC) had another busy year! The **Professional Learning Series** for local educators returned in the spring, offering four sessions on a variety of topics including reading to children, incorporating STEAM activities in classrooms, and healthy brain development.

Expo, where we welcomed 60 educators to the Masonic Cornerstone. Guests enjoyed breakfast, had time to visit with 16 vendors, learned about opportunities within the field of early childhood education, and went home with plenty of swag for their classrooms!



The first-ever **Family Fun Day** was also on the books for the MCECC. Daniel Tiger himself made a special appearance! This free event was hosted at Crawfords-ville High School on April 20. Over 200 families enjoyed snacks, games and activities, touch-a-truck, and story and music time.

This was also a great opportunity for families with little ones to connect with local resources. Nearly 30 local organizations were on hand to provide information on early learning programs, child care, car seat safety, and much more.

Camp Milligan was back for its third summer at the Crawfordsville Community Center. Camp counselors welcomed 40 full-time campers on May 28. Ten weeks of fun flew by, full of adventure, learning, and plenty of field trips! Each week held a different theme such as Chef Academy, Totally Tye-Dye, and Camp Olympics. Field trips included local museums, water parks, and even an Indiana Fever game!

Camp Holly Jolly Days held its second winter session during the first week in January. Parents welcomed the opportunity for their children to participate in fun activities while school was out during Christmas break. Forty children attended and enjoyed field trips to the CHS Aquatic Center and Plaza Lanes Bowling. In addition, they joined in STEAM lab activities, arts and crafts, and burned some energy during open gym.





# **Back Home Again**

There's no place like home for Calli (Deedrick) Mayotte, a former MCCF scholarship recipient. Now back in Montgomery County, she's making a difference with the City of Crawfordsville's Mobile Integrated Health Program.

Calli, a 2010 graduate of Southmont High School, majored in Elementary Education at Franklin College. She began her career in Greenwood teaching preschool, then moved into 2nd and 5th grades. Wanting to be closer to family, she and husband Richard, along with sons Cooper and Reid, moved back to Montgomery County in 2017.

Calli began working for Valley Oaks Health and the Indiana Department of Child Services. She saw firsthand the heartbreaking challenges local parents and children face as a Family Case Manager. When an opportunity to join Project Swaddle, a division of the City of Crawfordsville's Mobile Integrated Health came up, Calli jumped at the chance to share her skills with a new client base.

Project Swaddle is a home-visiting program that provides a community paramedic and RN/BSN as physician extenders to reduce poor maternal and infant health outcomes. The physician extenders deliver wrap-around care for perinatal mothers, infants, and their families who face any number of health, social, and environmental challenges.

In 2023, MCCF partnered with Mobile Integrated Health to write a grant for the Early Years Initiative, a state-wide competitive grant focused on ensuring that infants and toddlers develop foundational knowledge and skills that support their future learning and development. Our proposal included the addition of a social worker to help Project Swaddle participants as their children grow.

The job opening for an Early Learning and Family Support Specialist was a perfect fit for Calli. She has worked to create Foundations, an extension of Project Swaddle.

Calli recently finished training and has begun meeting with 13 families, providing home visits on a bi-weekly basis and helping connect them with any necessary resources. "Empowering parents and reassuring them that they're doing the right things is so important," Calli said. The overall goal of the program is to meet the needs of vulnerable, at-risk populations in an effort to strengthen the family unit.

She is thankful for her education, which has proven to be a solid base to build her career. While in college, Calli received the Florence and Lee Servies Scholarship for students pursuing careers in education.



Calli with husband Richard and sons Cooper and Reid

"Having scholarships lessened the financial burden and allowed me to focus on my degree. Now I'm able to use my education background to plan literacy and child development activities for families. It's rewarding to be able to meet them where they are and work from there."

Although still fairly new, Calli is seeing progress and is excited for the future of the program. She hopes it continues to grow and expand outreach to parents all over the community. For now she is enjoying the early stages, adding that "coming home was definitely the right choice for us."

#### Harriet Taylor Allen Scholarship Elizabeth leffries

#### William and Louise Allen Scholarship

Megan Andrews Cassandra Bone

#### Arvin-McCord Scholarship Catherine Martin

Linda Beshaw Memorial Scholarship Samantha Rohr

#### **Edith V. Botts Nursing** Scholarship

Ashlynn Anderson **Bailey Barker** Olivia Biddle Kaydence Brost Elizabeth Cain **Ashley Coffing** Paige Corbin Sydney Cox Carlie DeSmet Halle Elliott Ella Fritzen Mary Go Lily Gobel Elle Gray Olivia Gray

Hailey Hester

Paige Hudson

Lilly Klingbeil

Abbie Lain

Hanna Long

Devan Johnson

Madison Livesay

Harmonee Margison Liddy McCarty Lily McDorman Reese Minnette Emma Mitchell Bailey Mittal Jaydelyn Phillips Megan Raff Cadence Richmond Jayda Roach Kennady Sanders Frances Shaw Hannah Sheetz Skylah Strawser Gabrielle Warren Madison Welch **Amy Weliver Emily Weliver** Madison Willhite **Avery Williams** 

Brian Bowman Scholarship Gabrielle Warren

#### Walter C. Bridgewater Scholarship Brooklyn Hamm

#### Dr. Robert Brower Educational Scholarship Sydney Neideffer

#### Fred and Ina Clark Scholarship

Justin Bachmann Olivia Biddle Cassandra Bone **Emily Bost** Elizabeth Bowling Hadley Broadwater Megan Buser Alexander Chapman Patrick Corado Miranda Crowe Joy Davis Tiffany Dittmer Kelsey Donovan Rylan Dowell Brooke Ellenberger Abigail Eutsler Olivia Fichter Frances Fuller Tyson Fuller Lauren Hale Ian Hensley Hailey Hester Landon Hurt **Brett Keller** Cameron King Madison Livesay Catherine Martin Aidan Mason Lily McDorman Hannah McLean Maggie Michael Reese Minnette Bailey Mittal Samantha Mooday William Myers Sydney Neideffer John "Drew" Norman Prachi Patel Kaden Patton Zoe Petit Cailin Phillips Benjamin Pietsch Eli Reeves Abigail Sayler

Megan Scheidler

**Chaney Scott** 





#### Fred and Ina Clark Scholarship

(continued) Krista Sixberry Stella Snook Haley Sommer Gabrielle Warren Dara Watson Madison Welch

#### **Community House for Women** and Girls Scholarship Gabrielle Warren

#### Pauline W. Conover Scholarship

Ashlynn Anderson Annabel Anderson Nancy Blanchard William Campbell **Addison Charles** Paige Corbin Natalie Dossett Claire Edwards Rachel Fedor Mateo Flores Ella Fritzen Nina Gable Mary Go Elle Grav Alexander Hernandez Kela Johnson Micah Korhorn

Azaria Howard McGregory

**Brooklyn Kruse** Logan Link Amaya Moore Esteban Moreno Alexis Murphy

lames Murphy

Logan Oppy

Karlie Pfledderer lacob Pike Samantha Rohr Eva Rose Gabrien Smith Clayton Tyo Margaret Yeager

#### Durham Home Inc. Scholarship Gabrielle Warren

#### Durham Home Inc. Scholarship in Honor of Shirley O'Neall Heaven Smith

#### Raelyn Earley Memorial Softball **Scholarship** Megan Raff

#### William H. Earley Scholarship Madelyn Bower

#### Madonna Everhart and Betty **Howard Nursing Scholarship** Dillan Lauy

Madison Livesay Hailey Hester Hanna Long Olivia Powell Frances Shaw Seth Tolliver

#### Nancy Gibson Memorial **Scholarship** Kaidence Bullock

Frances E. Gray Scholarship

Claire Bonwell Alison Brown

Elizabeth Cain Alexander Chapman **Kion Cornelius** Tiffany Dittmer Kelsey Donovan Breanna Dulin Halle Elliott **Xavier Essex** Nina Gable Mary Go Olivia Gray **Jacob Hughes** Landon Hurt Alex Kellerman **Brady Largent** Paul Lueking Grace McClaskey Hannah McLean lada Moore Mallory Murphy Lillie Odom Abigail Sayler Hannah Sheetz Lauren Tricker Gabrielle Warren **Emily Weliver** Wyatt Woodall

#### Jim and Bev Harpel Basketball Scholarship Tyson Fuller

**Hoosier Heartland State Bank Scholarship** Nolan Boyer Alison Brown William Campbell

Alexander Chapman

Lauren Hale

#### Hoosier Heartland State Bank Scholarship (continued) Kearston Hutchens Grace McClaskey James Murphy

James Murphy John "Drew" Norman Ryan Reimondo Stella Snook

SCHOLARSHIP AWARDS

#### John and Ruth Isaacs Scholarship

Nancy Blanchard Carson Chadd Abigail Eutsler Rachel Fedor Gerald Hutson Brett Keller Vidushi Kiran Samuel Sheetz Hayden Turner

#### Max W. Johnson Scholarship

Porter Bennett Levi Brush Cascie Keller Sophia Morris

#### Van Johnson Scholarship Courtlyn Carpenter

Cory Knecht Memorial Scholarship Emily Weliver

Payton Kobel Scholarship Alexander Chapman

### Lilly Endowment Community Scholarship

Sidney Campbell Marshall Horton Gabriel Little Madison Moseley

# Jim and Kim McBee Family Scholarship

Paige Hudson

### MCCF Community Scholarship Paul Lueking

MCCF Initiative Scholarship
Thomas Bowling

#### Jeff McClaskey Student Athlete Scholarship

Jessica Bradley Paul Lueking Ryan Miller

#### Mike McCord Scholarship Miranda Crowe

**Connie Meek Scholarship** Mikaylin Figg

#### Thelma Biddle Nolte Scholarship

Paige Hudson Elizabeth Jeffries Johnna Miller Brie-Ann Million Emily Powell Shayna Ratcliff Brent Runyan Nivek Witt

#### Myron and Patsy Pattison Scholarship Heaven Smith

Heaven Smith Clayton Tyo

#### James C. Patton Instrumental Music Scholarship

Zurisadai Santana Roldan

#### James and Patti Pearson Scholarship Brie-Ann Million

Cala Datte Cabalan

#### **Cole Petty Scholarship** Jenna Bushong

#### Prudence Kimball Phillips Chemistry Award Tyson Fuller Whitman Horton

#### Ted and Betty Ratcliff Scholarship Paige Hudson

#### Ernest and Diana Rhoads Scholarship

Harmonee Margison Cailee Wilson

#### Wayne Rush Scholarship John "Drew" Norman

Florence and Lee Servies Scholarship

Olivia Bobenmoyer Adam Cox Kela Johnson Brady Largent Brie-Ann Million

#### Joseph and Clara Smith Scholarship Jessica Bradley

Amber Powers Sparks

**Scholarship** Hanna Long

# Fred D. and Anna Faye Stevenson Scholarship

Samantha Rohr

Fred D. Stevenson Golf Scholarship Shayna Ratcliff

Debra Kay Stonebraker Memorial Scholarship Nivek Witt

Sheri Switzer Memorial Scholarship Sydney Neideffer

Bob J. Tandy Scholarship Hayden Hess

Martha Fudge Vance Award Aleyah Jones Jerry and Dorothy Servies
Vaughn Scholarship
Wyatt Woodall

# Homer C. Warren Family Scholarship

Gavin Berry Claire Bonwell Brecken Hardy Rylie Koopman Grace McClaskey Sophia Morris Grace Runyan Hayden Turner

David C. Wells Science Award
Whitman Horton



"I am tremendously fortunate to be named this year's
Lilly Endowment Community Scholar. I am extremely thankful
to the Montgomery County Community Foundation and Lilly
Endowment for believing in me and investing in my education.

This scholarship is an incredible opportunity and I am grateful for the opportunities in my life that it will open. It is the highest honor to be named this scholar in such a great community.

I aspire to use this further education to bring positive change back to Montgomery County."

-Campbell Mason 2024 Lilly Endowment Community Scholar



#### The Rose Mary Duncan Barragree Fund



**NEW FUNDS** 

Amy Barragree describes her mother, Rose, as a kind and loving soul who welcomed the opportunity to help anyone in need. Rose was a helping hand, a strong shoulder, and a listening ear for generations of friends and family. She volunteered for many years at the Wesley Thrift Shop, and that same spirit of philanthropy lives on in her daughter and grandchildren. Rose maintained a quiet and steadfast faith in Christ throughout her life, and her greatest joy was being a mom and a grandma. She was a talented oil and watercolor artist and her beautiful artwork is a treasure for friends and family. When Rose passed away, Amy desired to honor her mother in a meaningful way and established this designated fund in her memory. It will provide support to Cats Limited in Montgomery County whose purpose is to reduce the suffering and proliferation of homeless cats in our community.

#### The Catherine Stevenson Beemer Graduate Scholarship

Catherine Stevenson Beemer has strong ties to Montgomery County. Her parents were residents here for many years, as well as several relatives. Growing up in Crawfordsville, Catherine received a terrific foundation for her life, and she is grateful for the values she learned here that has carried her through life. Her parents, Fred and Anna Faye Stevenson, were exceptional in their work ethic and generosity, and their example contributed greatly in shaping the person Catherine is today. Her father, Fred, established a MCCF scholarship fund years ago and now Catherine is following his example. As a former educator and one who is passionate about helping others further their education, Catherine established this fund to assist graduate students continuing their education in the areas of special education, mental health, and school administration.



#### The Rusty and Kathy Carter Family Fund

Crawfordsville has been home to Rusty and Kathy Carter since 1977 when they purchased New Ross Grain. After owning and operating that business for several years, they sold it and then both began careers in real



estate. Those careers spanned 35 years and they felt blessed by the loyal support of this community, and by the joy of working with the great people that live and work here. In addition to their careers and raising three children, they found time to volunteer in many areas of community service through their church and other organizations. Their desire is to leave a legacy that will continue to give back for years to come and help this community thrive. Because education has been so important to the Carter family, Rusty and Kathy wanted to contribute in a way that would further educational opportunities for others. They established this Field of Interest fund that will provide support in the areas of education throughout our community.

#### The James and Linda Cherry Fund

The arrival of three grandchildren was all the motivation Jim and Linda Cherry needed to move from Connecticut to Crawfordsville in 2012. Prior to retirement, both had careers in education; James taught high school chemistry, and Linda taught art, and served in school administration. Jim and Linda quickly became active in our community through their church and serving on local boards and committees. Linda is an active member of the local Art League, and past president of FISH. After Jim's death in 2020, Linda felt the time was right to establish this fund in honor of their service in the community. An additional incentive to start this fund came through the Lilly GIFT VIII matching gift program that offered a \$2:\$1 on unrestricted funds. As a Rotary member, and as a Lutheran, Linda believes in the "service above self" approach to life. She has put that belief into practice, as this unrestricted fund will provide support to areas of greatest need in our community for many years to come.



#### The Crawfordsville Main Street Fund



Since its establishment in 2002, Crawfordsville Main Street has been working to preserve and showcase the special history, beauty and character of the Crawfordsville Commercial Historic District. Part of this outreach includes popular events like Downtown Party Night, First Fridays, and Lunch on the Plaza. Their large team of volunteers and staff strive to make Downtown Crawfordsville a preeminent destination for those who enjoy the benefits of an authentic, vibrant, and welcoming historic small town. The Crawfordsville Main Street Fund at MCCF will provide annual support to assist with operating and program expenses.

#### The FISH of Montgomery County/ FISH Food Pantry Fund

FISH has been serving the hungry in Montgomery County since 1969, and was incorporated in 1971. It was founded by the Rev. Frank Little, the pastor of the First United Methodist Church at that time, as a mission for meeting the emergency needs of our neighbors in need. While the food pantry has perhaps been the most

visible arm of the ministry, FISH also operates a clothing closet at Wabash Avenue Presbyterian Church and a linen closet at First Baptist Church. Bill Doemel established this fund in honor of all those who had the vision to start FISH, and those who have given their time and donations enabling FISH to serve our community for over 55 years. The FISH of Montgomery County / FISH Food Pantry Fund is a designated fund that benefits FISH of Montgomery County which operates the food pantry, linen closet and clothing closet to assist Montgomery County residents in need.



#### The Pearl and Don Livingston Fund



After Don Livingston graduated from Purdue University with a BS in agriculture, he fulfilled his ROTC obligation to serve in the Army and returned to Montgomery County with his wife, Jane. They lived on the family farm near Waynetown, raising hogs, cattle, and horses in addition to crop farming corn and soybeans. He was known for his innovative vision and ability to fabricate and repair anything. Don had a strong work ethic and his motto was, "If ya rest, ya rust." Time spent in his tractor often resulted in plans and dreams that he would see through to completion. Don was an active community member and served on various boards and committees, and loved to sing in the choir at Wabash Avenue Presbyterian Church. Don and Jane enjoyed traveling around the U.S. and Canada in their motor home, and camping with their family. Don established this fund as a pathway fund in memory of his mother, Pearl, when she passed away. Jane then added Don's name to the fund when he passed away last year. It is now a fully established unrestricted fund and will provide support in the areas of greatest need in our community.

#### The Montgomery County Early Learning Center Fund

In 2019, the MCCF Board made a decision to focus on improving child care in the community. As we began to look for opportunities to expand the number of seats available, it became apparent that innovative and creative solutions would be necessary. Four years later, the Montgomery County Early Learning Center is a reality. Located in the former Montgomery County Government offices on South Boulevard in Crawfordsville, the center will have 124 child care seats for ages 6 weeks through 5 years old. This fund will provide annual support to the center and help ensure a brighter future for Montgomery County's greatest asset- our children.



#### The Michael L. and Karen A. Patton Fund



Michael and Karen Patton have been actively involved in the Montgomery County community for many years. Michael worked at R.R. Donnelley and Sons for 35 years, and Karen was a teacher in the North Montgomery School Corporation. They raised two children, Michael Williams and Kristen Patton. Their son, Michael, had autism with severe communication and behavioral issues. During difficult times, the Pattons received help from one of the many local nonprofit service organizations. Their daughter, Kristen, received a MCCF scholarship and graduated with a nursing degree. The Pattons stated, "You never know when you will need the help of an agency in the community, but when that time comes, it is good to know that the Montgomery County Community Foundation supports organizations that provide for those in need." They chose to establish this unrestricted fund because it allows the MCCF to put the resources in the areas of greatest

#### The Red and Martha Vail Fund

Lifelong residents of Montgomery County, Marvin (Red) and Martha Vail were very active in the Linden community where they lived and raised a family. Red served as Linden Town Clerk for several years, co-founded the City Service gas station in Linden, and found time to coach various youth baseball teams. Martha worked at Tipmont for nearly 30 years and volunteered with her daughter's Girl Scout Troop. Red and Martha placed a high value on reading and learning, and it was rare to see Martha without a book at home. Their children, Mark and Denise, have fond memories of visiting the Linden library on a weekly basis. Mark and Denise are grateful for the positive influence their parents provided, and wanted to give back to the Linden community where they "grew up among a lot of really good people." They established this designated fund to provide support to the Linden Carnegie Public Library in memory of their parents.



#### The Wesley Thrift Shop Fund

For 65 years, the Wesley Thrift Shop has been a staple in our community. Founded in 1960 by the Women's Society of the Crawfordsville First United Methodist Church, their mission was to raise money for church and



community projects. The Wesley Thrift Shop provides a place to purchase clean, good quality clothing, small household items, and books at affordable prices. Consigners can receive a reasonable return selling items. A volunteer staff of community members takes care of the day-to-day operations. Since its inception, the Wesley Thrift Shop has provided over \$200,000 to support missions in our community, our country, and elsewhere in the world. This Unrestricted Field of Interest Fund will provide support for women, children and families in our community.

### How does an endowment work?

An endowment is a "savings account" within which a substantial amount of money can be built from contributions both large and small. These gifts are invested in a balanced, diversified portfolio and the proceeds are used to support specific nonprofits or projects as determined by the foundation's community leaders. The scope of the endowment is defined by the people creating it. The staff of the Community Foundation handles the "administrative detail" and frees up those critical volunteers to evaluate and assess the needs and opportunities within the community.

Generally, donors to endowments are those who want to ensure the future of their community. Most endowment gifts are "planned" and donors use such charitable vehicles as bequests, trusts, life insurance policies and retirement accounts. Whatever the gift, donors make it with the intention of having it prudently invested and protected for the future. When the foundation accepts an endowment gift, the foundation promises the donor that their wishes will be observed.

# 

Each donor we work with has unique charitable interests and unique financial circumstances. We help you make the most of both, so you receive the greatest return on your community investment.

### Types of Gifts Accepted by MCCF

**Cash Gift:** The simplest method of giving is to send a personal check.

**Appreciated Securities:** When you give long-term appreciated securities, not only do you receive an income tax deduction equal to the market value of the securities, but you also avoid capital gains taxes on the transfer.

**Real and Personal Property:** A residence or other real property may be given as an outright gift, or you may prefer to give your residence, farm, or vacation home.

**Bequest by Will:** You can designate a gift or portion of your estate to the Montgomery County Community Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes.

**Life Insurance:** When you give a life insurance policy to charity, the tax deduction will be based on the policy's present value (total premiums paid) or its cash surrender value, whichever is less. Any premiums you continue to pay after your gift are also deductible.

**Charitable Beneficiary Designation:** Naming the Montgomery County Community Foundation as a beneficiary in your life insurance or retirement plan is easy to do, and the gift that results will benefit our community in a lasting way. Making the Community Foundation a beneficiary of your IRA or qualified retirement plan also avoids income tax when the distribution is received.

**Charitable Gift Annuity:** You can make a gift of cash or property to the Montgomery County Community Foundation now, get immediate tax benefits, and ensure that you or a loved one receive fixed quarterly or annual annuity payments for life.

**Charitable Remainder Trust:** You can place cash or property in a trust that pays annual income to you (or other beneficiaries) for life or a term not to exceed 20 years. When the trust is terminated, the remainder of the trust transfers to the Montgomery County Community Foundation and is placed into a charitable fund you have selected. You receive income tax benefits in the year you establish your trust.

**Charitable Lead Trust:** You can place cash or property into a trust that pays a fixed amount to the Montgomery County Community Foundation for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift estate taxes.



# **Building Bridges**

In 2021, MCCF partnered with Hoosier Heartland State Bank to create the **Bridge Builder Nonprofit Loan Program**. This model of community investing is used to help address issues

that fall beyond the scope of, or the capacity of, our traditional grantmaking. If eligible, nonprofit organizations are offered low to zero interest loans. This year we were excited to close on the first loan through the program!

In January, Connie Esra, Director of the Recovery Coalition signed closing documents on a loan that allowed them to purchase the building they occupy at 1300 Ladoga Road in Crawfordsville. The opportunity to purchase the building they rent aligned with a grant opportunity through the State of Indiana's Department of Family and Social Services Administration, along with the required 10% match from the county's unrestricted opioid settlement funds.



Connie Esra, Director of Recovery Coalition, Inc. signs documents with Trent Smaltz from Hoosier Heartland State Bank.

The grant was approved, however it was a reimbursable grant, meaning they had to make the purchase first. They didn't have the funds of their own to do this, but with the funds promised it was a perfect match for a Bridge Builder loan!

Recovery Coalition was formed in 2018 by those in recovery, along with others to foster recovery for those struggling with addiction. The Coalition created the Recovery Rec Center to promote sobriety, community, fellowship, and growth for those in recovery.

#### **FUNDS A-C**

**The Abilities Services, Inc. Agency Fund -** To provide support to Abilities Services Agency

**The Abilities Services, Inc. Fund -** To provide support to Abilities Services Agency

**The Harriet Taylor Allen Scholarship Fund -** To provide scholarships to Crawfordsville High School students

**The William M. and Louise O. Allen Scholarship Fund** - To provide scholarships to Montgomery County students with financial need

**The Chuck and Jocelyn Anderson Fund -** To provide support to Darlington Forever, Inc. for the Darlington Community Center

**The Art League Fund -** To provide scholarships to students with artistic ability

**The Arvin-McCord Scholarship Fund -** To provide a four-year scholarship to a student planning to become an elementary school teacher

**The Kenneth and Patricia Bane Fund -** To provide support to North Montgomery High School FFA

**The Heather Barajas Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Rose Mary Duncan Barragree Fund -** To provide support to Cats Limited in Montgomery County

**The Catherine Stevenson Beemer Graduate Scholarship Fund -** To benefit graduate students continuing their education in the areas of special education, mental health, and school administration

**The Linda Beshaw Memorial Scholarship Fund -** To provide support to the Sunshine Society of Crawfordsville High School for scholarships

**The Bethel AME Heritage Fund -** To provide support to the Bethel AME Church

**The Missie Bickel No Hill for a Climber Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Bokhart Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Phil and Farzaneh Boots Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Samuel L. and Eva Fern Boots Fund -** Unrestricted fund for the benefit of the Montgomery County community

The Preston and Anne Bost Early Childhood Education Fund - To provide support for early childhood (ages 0-5) education programs and services with a focus on and commitment to high quality care

**The Edith Botts Scholarship Fund -** To provide renewable scholarships to women in Montgomery County majoring in nursing or a medically related field

**The Brian Bowman Memorial Scholarship Fund -** To provide scholarships to high school students who are residents of Montgomery County

**The Boys and Girls Club of Montgomery County Agency Fund -** To provide support to the Boys and Girls Club of
Montgomery County

**The Boys and Girls Club of Montgomery County Fund -** To benefit the Boys and Girls Club of Montgomery County

The Boys and Girls Club of Montgomery County Scholarship Agency Fund - To provide scholarships for higher education

**The Luella Brake Trust Fund -** To benefit the blind and visually impaired of Montgomery County and the prevention of blindness

**The Walter C. Bridgewater Memorial Scholarship Fund** - To provide scholarships for seniors at North Montgomery and Crawfordsville High Schools

**The Rodney Britton Scholarship Fund by Howard and Maxine Cook -** To provide scholarships to Montgomery County students for vocational or technical college

**The Dr. Robert E. Brower Educational Scholarship Fund** - To provide scholarships to North Montgomery high school students pursuing a degree in education

**The Marie Canine Fund -** To benefit the revitalization of downtown Crawfordsville

**The Dr. Mark and Barbara Caress Education Fund -** To benefit the Montgomery County Educational Foundation

The Carnegie Museum of Montgomery County Agency Fund-To provide support to the Carnegie Museum

**The Harold and Linda Carpenter Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Rusty and Kathy Carter Family Fund-** To provide support for educational purposes in Montgomery County

**The Chase Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Richard F. and Elaine S. Chase Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The James and Linda Cherry Fund-** Unrestricted fund for the benefit of the Montgomery County Community

**The Christian Nursing Service Fund -** To benefit the Montgomery County Free Clinic

**The Christmas Lights Fund -** To provide prizes and awards annually for the best exterior Christmas displays in Montgomery County

**The CHS Athenian Scholarship Fund -** To provide scholarships for students from Crawfordsville High School

**The Fred L. and Ina Clark Scholarship Fund -** To provide renewable four-year scholarships to graduating seniors of Montgomery County High Schools

**The Community Fund -** Unrestricted funds to benefit the Montgomery County community

**The Community House for Women and Girls Fund -** To provide educational grants to Crawfordsville High School women who have financial need

**The Pauline Conover Fund -** To provide four-year renewable scholarships to seniors of Montgomery County High Schools

**The Cornerstone Fund -** Provides general support for the Montgomery County Community Foundation

**The Tony and Cindy Cosenza Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dorothy & Kenneth Coudret Fund -** To benefit the Montgomery County Educational Foundation

 $\begin{tabular}{ll} \textbf{The Hank and Nancy Coyle Fund -} Unrestricted fund for the benefit of the Montgomery County community \\ \end{tabular}$ 

**The Crawfordsville District Public Library Agency Fund -** To benefit the Crawfordsville District Public Library

**The Crawfordsville District Public Library Fund -** To benefit the Crawfordsville District Public Library

**The Crawfordsville Housing Authority Fund -** To provide support for low income housing

**The Crawfordsville Main Street Fund-** To provide support for Crawfordsville Main Street, Inc.

**The Tom and Dolores Crews Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The John and Betty Culley Fund -** Unrestricted fund for the benefit of the Montgomery County community

#### **FUNDS D-F**

The Darlington Forever Fund - To benefit Darlington Forever, Inc.

**The Dr. Fred and Elizabeth Daugherty Trust Fund -** Unrestricted fund to benefit the Montgomery County community

**The Marilyn J. Davidson Scholarship Fund -** To provide scholarships for female graduates of Southmont or Crawfordsville High School and pursuing a degree in Education

**The Sibyl V. Davis Agency Fund -** To provide support to Historic Ladoga

**The Sibyl V. Davis Memorial Endowment Fund -** A gift from Herman Davis in memory of his beloved wife of seventy-three years for the benefit of Historic Ladoga

**The Irwin Lee Detchon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Margaret Evans DeVore Memorial Fund -** To provide support to the Crawfordsville, Indiana Chapter of the Tri Kappa Sorority to carry out its role of awarding scholarships

**The Ron and Trudy Dickerson Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Herman Dicks Fund -** To provide financial assistance to Montgomery County residents age 65 and older

**The Directors Fund -** Unrestricted fund to benefit the Montgomery County community

**The Maude Dockins Trust Fund -** To provide educational opportunities to children in Montgomery County with cognitive and orthopedic impairments

**The Dr. William and Nancy Doemel Fund -** Unrestricted fund to benefit the Montgomery County community

The William, Nancy and Christopher Doemel Organ Maintenance Fund for Wabash Avenue Presbyterian Church - To provide support to the Wabash Avenue Presbyterian Church for maintenance on the organ when major repairs are needed

**The Durham Home High School Scholarship Fund -** To provide scholarships for Montgomery County female high school graduates

The Durham Home Inc. Scholarship Fund in honor of Shirley O'Neall - To provide scholarships for women who demonstrate financial need; do not have to be enrolled full-time

**The Raelyn Earley Memorial Softball Scholarship Fund -** To provide a scholarship for a North Montgomery High School senior who is a member of the girls' softball team

**The William H. Earley Trust Scholarship Fund -** To provide an educational scholarship for a student from the South Montgomery school district

**The Ron Eden Fund** - Unrestricted fund to benefit the Montgomery County community

**The Earl F. and Ruby B. Elliott Fund -** Unrestricted fund to benefit the Montgomery County community

**The Leland and Dolores Epperson & Family Fund -** Unrestricted fund to benefit the Montgomery County community

**The Madonna Everhart and Betty Howard Nursing Scholarship Fund -** To provide scholarships to Southmont High School students majoring in nursing

The Faith Alliance Fund in honor and memory of those affected by breast cancer - To provide mammography and health related breast care services

**The Family Crisis Shelter Sumption Agency Fund -** To benefit the Family Crisis Shelter in its services for victims of domestic violence and sexual assault

**The Bob and Bill Fell Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Scott and Wendy Feller Fund -** Unrestricted fund for the benefit of the Montgomery County community

The FISH of Montgomery County/FISH Food Pantry Fund-Benefits FISH of Montgomery County, which operates the food pantry, linen closet and clothing closet to assist Montgomery County residents in need

**The Fisher Scholarship Fund -** To provide scholarships for graduates of a Montgomery County high school pursuing a degree in Education

**The DeVon W. and Mary Jane Flaningam Fund -** To provide support for the Boys and Girls Club, Youth Service Bureau, and Veterans

**The JP, Margaret and Judy Flint Fund -** To provide support for the Darlington Community Center

**The Friends of Sugar Creek Agency Fund** - To provide support to the Friends of Sugar Creek organization

**The Barbara and Larry Frye Fund** - Unrestricted fund to benefit the Montgomery County community

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**MCCF FUNDS** 

#### **FUNDS G-L**

**The Nancy Gibson Memorial Scholarship Fund -** To provide scholarships to graduates from North Montgomery High School who are pursuing a degree in education

**The Frances E. Gray Family Scholarship Fund -** To provide scholarships to Montgomery County high school students

**The Larry and Susan Griffith Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jack and Joyce Grimble Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The David and Sheridan Hadley Health and Wellness Fund -** To provide support for nonprofit organizations promoting health and wellness, fitness and recreational activities within Montgomery County

**The M. Gaildene and Stan Hamilton Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Darlene Harmon Early Childhood Education Fund** - To provide support for early childhood education needs in Montgomery County

**The Thomas and Mary Beth Harmon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Jim and Bev Harpel Basketball Scholarship Fund -** To provide scholarships to Montgomery County high school students who played varsity basketball

**The Mary Lynn and Terry Harris Fund -** To provide support to the South Montgomery School Corporation for their preschool program

**The Virginia H. Hays and Will H. Hays Jr. Fund -** To provide support to the James Whitcomb Riley Memorial Association to be used in the area of patient care for Montgomery County residents

**The Carl F. and Margaret Henthorn Fund -** Unrestricted fund to benefit the Montgomery County community

The Rex and Sandra Henthorn Fund - Donor advised fund

**The Peggy Herzog Youth Volunteer Fund -** To provide an award to the nonprofit Montgomery County organization nominating the youth volunteer of the year recipient

**The Keith Hester Scholarship Fund** - To provide scholarships to graduates of Southmont High School attending Purdue University pursuing study in Agriculture

**The Roger and Judy Hildebrand Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Michael D. and Sally A. Hinkle Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dennis and Dee Hohlbein Fund -** Unrestricted fund to benefit the Montgomery County community

**The Larry D. Servies and Wanda R. Hopkins Fund -**Unrestricted fund for the benefit of the Montgomery County community

**The Hoosier Heartland State Bank Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Connie Horner Fund -** To benefit Montgomery County Free Clinic

**The Ian Geoffrey Hudson Memorial Fund -** To provide support to assist disabled Montgomery County children and their families

**The Ora Hudson Trust Fund -** To benefit the Montgomery County Free Clinic, Tuberculosis Foundation and agencies like Even Start

**The John and Roberta Hudson Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Walter Hulet Fund -** To provide for charitable and benevolent purposes throughout the city of Crawfordsville and Montgomery County, Indiana

**The Richard and Nancy Inskeep Fund -** To provide support for Montgomery County public elementary schools to benefit elementary school age children, and to support early learning education (ages 0-5)

**The John and Ruth Isaacs Family Scholarship Fund -** To provide scholarships for Montgomery County students

**The Orval and Mildred Propst James Fund -** To provide support for the Children's Services at the Crawfordsville District Public Library and the Montgomery County Habitat for Humanity

**The Max W. Johnson Scholarship Fund -** To provide scholarships for Montgomery County, Indiana students in the Purdue University School of Agriculture

The Max W. Johnson Fund to honor Mary Francis "Fran" Johnson - Unrestricted fund to benefit the residents of the Montgomery County community

**The Van Johnson Scholarship Fund -** To provide scholarships for graduates of South Montgomery High School

**The Martin and Areta Siamas Kaitson Fund -** To provide support to the Montgomery County Youth Service Bureau

**The Brian and Cheryl Keim Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jessica Keller Fund -** For the James Whitcomb Riley Memorial Association to benefit Riley Hospital patients preferably from Montgomery County

**The Aaron C. Kesler Future Firefighter Scholarship Fund -** To provide support to Southmont Schools to benefit the Fire and Rescue CTE Program

The Crawfordsville Kiwanis Club Fund - Donor advised fund

**The Kiwanis Club Pat Cline Scholarship Fund -** To provide scholarships for Montgomery County students

**The Cory Knecht Memorial Scholarship Fund -** To provide scholarships to Crawfordsville High School students

**The Payton Kobel Scholarship Fund -** To provide scholarships to North Montgomery and Crawfordsville High School students

The Richard (Beck) and Elsie M. Lane Fund - To provide support to the Coal Creek Fire and Rescue for the New Richmond Fire Department to be used for training, equipment, and building maintenance and operations

**The Harold and Doris Larsen Fund -** To benefit the speech and hearing impaired of Montgomery County

**The Grace Divine Law and Trust Fund -** To benefit the Montgomery Adult Guardianship Services

**The Lincoln Legacy Foundation Fund, Inc. -** Unrestricted fund for the benefit of the Montgomery County community

**The Dr. Byron N. and Vera Spencer Lingeman Fund -** To benefit those needing medical help through the Montgomery County Free Clinic

**The Pearl and Don Livingston Fund-** Unrestricted fund for the benefit of the Montgomery County community

**The Longview Tree and Greenspace Fund -** To fund the creation and preservation of attractive urban forestry and green spaces within the city of Crawfordsvlle

**The Drs. Paul and Mary Ludwig Fund -** To provide assistance to indigent families of Montgomery County needing medical assistance

#### **FUNDS M-P**

**The Mace Veterans Memorial Fund -** To provide support to Mace Cemetery Association for lighting of the American flag

**The Mag & Lil Fund -** Unrestricted fund for the benefit of the Montgomery County community

The Joseph and L. Ann Malott Fund - Donor advised fund

**The Hubert and Martha Massing Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jim and Kim McBee Family Scholarship Fund -** To provide scholarships for students of North Montgomery High School

**The Jeff McClaskey Student Athlete Scholarship Fund -** To provide scholarships for Montgomery County students who have participated in at least two sports in high school

**The Mike McCord Scholarship Fund -** To provide scholarships for students of Crawfordsville and North Montgomery High Schools

**The Mike and Sheila McCormick Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Amy McFerran Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Paul and Irmingard McKinney Fund -** To provide support in the areas of Arts, Education, and Senior Care

**The Steve and Diane McLaughlin Fund -** Unrestricted fund for benefit of the Montgomery County community

**The Connie Meek Scholarship Fund -** To provide a scholarship to students from Crawfordsville High School pursuing a degree in music

**The Tom and Cynda Mellish Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Ron Melvin Memorial Scholarship Fund -** To provide funding for scholarships to Crawfordsville High School students or Montgomery County home schooled students

**The Phil and Judy Michal Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Mike and Rhonda Mitchell Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

The Montgomery County Community Foundation Building Maintenance Fund - To provide support to maintain the office building of the MCCF

**The Montgomery County Community Foundation Scholarship Fund -** To provide scholarships for Montgomery County students in memory of loved ones and friends

**The Montgomery County 4-H Club Agency Fund -** To provide support to Montgomery County 4-H, Inc

**The Montgomery County 4-H, Inc Fund -** To benefit Montgomery County 4-H, Inc. in its services to Montgomery County 4-H youth

**The Montgomery County Early Learning Center Fund-** To provide support to the Montgomery County Early Learning Center

**The Montgomery County Free Clinic Agency Fund -** To provide support to the Montgomery County Free Clinic

**The Montgomery County Free Clinic Fund -** To provide support to the Montgomery County Free Clinic

**The Montgomery County Physicians Fund** - Unrestricted fund for the benefit of the Montgomery County community, established and funded by Montgomery County physicians

The Montgomery County Retired Teachers Fund - Donor advised fund

**The Montgomery County United Fund for You Agency Fund** - To provide support to United Way in Montgomery County

**The Montgomery County United Fund For You Fund -**To benefit United Way in Montgomery County

**The James Moore Animal Welfare League Fund -** To provide support to the Animal Welfare League of Montgomery County

**The Greg and Nancy Morrison Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Herbert and Genevieve Morrison Memorial Fund -** To benefit the Wabash Avenue Presbyterian Church

**The Herbert, Genevieve and Marian Morrison Fund -** To benefit the Boys and Girls Club, Crawfordsville District Public Library, and Arts & Culture in Montgomery County

**The Marian J. Morrison Crawfordsville District Public Library Fund -** To provide support to the Crawfordsville District Public Library to be used for children and/or the visually impaired

**The Marian J. Morrison Wabash Avenue Presbyterian Church Fund -** To benefit Wabash Avenue Presbyterian Church

**The Bradley and Suzanne Deur Mullendore Fund -** To benefit individuals with neurological injuries and illnesses

**The Muttgomery Pet Paws Fund -** To provide support to the Animal Welfare League of Montgomery County

**The New Richmond Community Fund -** To provide support to the town of New Richmond

**The Wade Nixon Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Thelma Biddle Nolte Scholarship Fund -** To provide funding for scholarships to North Montgomery, Southmont and Crawfordsville High Schools

**The North Montgomery Education Fund -** To provide support to the North Montgomery School Corporation

**The Nourish Fund -** To provide support to the Nourish Backpack program

**The Nucor Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Morris and Barbara Odle Family Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Gloria and Marvin Oliver Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Myron and Patsy Pattison Scholarship Fund -** To provide scholarships for county students for the sophomore year in college

**The James Patton Instrumental Music Scholarship Fund -**To provide scholarships for county students pursuing study in instrumental music in college

**The Michael L. and Karen A. Patton Fund-** Unrestricted fund for the benefit of the Montgomery County community

**The James G. and Patti J. Pearson Scholarship Fund** - To provide funding for scholarships to Southmont graduates pursuing a college degree in elementary education

**The Gail Moll Pebworth Fund -** To provide funding to support the Sugar Creek Swim Club

**The Dale and Linda Petrie Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Cole Petty Scholarship Fund -** To provide scholarships for Southmont graduates

**The Prudence Kimball Phillips Fund -** To provide funding to support the Prudence Kimball Phillips Chemistry Award at Crawfordsville High School

**The Plant Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Marty Pool Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Ford Purdue Penn Trust Fund -** To benefit the United Way in Montgomery County

#### **FUNDS R-S**

**The A.F. Ramsey Trust Fund -** To provide care for the poor of Crawfordsville

**The Ted and Betty Ratcliff Scholarship Fund -** To provide scholarships for North Montgomery students

**The Torey and Bethany Rauch Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Ernest and Diana Rhoads Scholarship Fund -** To provide scholarships to Montgomery County high school graduates who demonstrate financial need

**The Charles M. and Clella A. King Fund for Rice Cemetery -** To provide funding for the care and maintenance of Rice Cemetery

The Jack and Dene Roberts Montgomery County Remedial Reading Fund - To promote competency in reading for elementary school children

**The Amy C. Robinson Trust Fund -** To benefit children in Montgomery County with cognitive disabilities

**The Joe Robinson Trust Scholarship Fund -** To assist an outstanding youth of color to continue graduate work in medicine or theology. Preference given to graduates of Wabash College or to Montgomery County, Indiana college graduates of other colleges or universities

**The Camp Rotary Fund -** To provide support to the Montgomery County Youth Camps, Inc.

**The William and Amy Roth Fund** - Unrestricted fund to benefit the Montgomery County community

**The Anita Rupar Fund -** Unrestricted fund to benefit the Montgomery County community

**The Wayne Rush Scholarship Fund -** To provide scholarships for North Montgomery students studying within the School of Agriculture at Purdue University

**The Carrie Boswell Saunders Scholarship Fund -** To provide scholarships to Crawfordsville High School graduates

**The Coach Rick and Deb Schavietello Fund -** Unrestricted funds to benefit the Montgomery County community

**The Faye O. and Anna Winter Schenck Fund -** To benefit Montgomery County citizens needing medical services

**The Schoen Family Fund -** To provide support to Darlington Forever Inc.

**The Florence Schultz Trust Fund -** To benefit non-specific charitable, religious, and educational entities in and around the city of Crawfordsville

**The Clark and Nancy Sennett Fund -** Unrestricted funds to benefit the Montgomery County community

**The Florence and Lee Servies Scholarship Trust Fund** - To provide scholarships for graduates of South Montgomery High School pursuing college degrees in the field of teaching

**The John Siamas Shop with a Cop Fund -** To provide support to the City of Crawfordsville to benefit the Shop with a Cop Program

**The Virginia and John Sinclair Fund -** To provide general support for the Montgomery County Community Foundation

**The James G. and Susan Smith Fund -** To provide seed capital to enhance the quality of life for the citizens of Montgomery County

**The Joseph D. Smith Trust Fund -** To benefit those with medical needs in Montgomery County

**The Joseph and Clara Smith Scholarship Fund -** To provide scholarships to Montgomery County high school graduates who demonstrate good character and excellent citizenship

The Solar Power to the People (in nonprofits, churches and other groups) Fund - To provide support to nonprofits in the areas of clean energy practices, primarily encouraging converting nonprofit organizations' buildings to solar energy

**The Lester B. Sommer Landscape Fund** - To provide Lester B. Sommer Elementary School and Wabash College with funds to plant flowering plants, shrubs, and replacement trees

**The Southmont Education Fund -** To provide support to South Montgomery School Corporation

**The Amber Powers Sparks Scholarship Fund -** To provide scholarships to students of Southmont High School

**The Wilma S. and George M. Spencer Presbyterian Fund -** To provide support to educational programs at Wabash Avenue Presbyterian Church

**The St. Gonzaga Catholic Youth Fund -** To provide support to the youth of St. Bernard's Catholic Church wishing to attend faith-based camps

**The Kathleen J. Steele Park Fund** - to provide support to the City of Crawfordsville to maintain the Kathleen J. Steele Park located in the 800 block of West Main Street, Crawfordsville, Indiana

The Kathleen and John Steele Fund for Crawfordsville Community Schools - To benefit the Crawfordsville Community School Corporation

**The Kathy and John Steele Fund -** Unrestricted fund to benefit the Montgomery County community

**The Fred D. and Anna Faye Stevenson Scholarship Fund -** To provide scholarships for a North Montgomery High School senior golf team member, a Montgomery County senior attending the First Christian Church of Crawfordsville and a Montgomery County Senior attending the First Baptist Church of Crawfordsville, IN

**The Debra Kay Stonebraker Memorial Scholarship Fund -** To provide scholarships to North Montgomery High School seniors from a single parent family

**The Bob and Nancy Stwalley Charitable Trust Endowment Fund -** To provide support to various nonprofit agencies in Montgomery County

The Sugar Creek Players Fund - To benefit the Vanity Theater

**The Sunshine Vans Fund -** To provide support for the City of Crawfordsville Parks and Recreation Department, specifically for the Sunshine Vans

**The Stewart-Sweek Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Louis and Norma Swenke Fund -** To provide support to the Crawfordsville K-9 program

**The Louis and Norma Swenke Scholarship Fund -** To provide support for a sophomore criminology scholarship

**The Sheri Switzer Scholarship Fund -** To provide a scholarship for a North Montgomery High School senior

#### **FUNDS T-Z**

**The Bob J. Tandy Scholarship Fund -** To provide a scholarship for a Southmont High School senior pursuing a college degree in the field of education

**The Max K. Tannenbaum Trust Fund -** To benefit the Montgomery County Historical Society and the Montgomery County Cultural Foundation. A portion of the fund is unrestricted to benefit the Montgomery County community

**The Harold B. Taylor Memorial Fund -** To provide support to Montgomery County 4-H, Inc

**The John T. Taylor Charitable Fund -** Unrestricted fund to benefit the Montgomery County community

**The Karl B. Taylor Mental Health Fund -** To provide support for mental health needs in Montgomery County

**The Clyde Thomas Trust Fund** - To provide cemetery arrangements for the graves of the Thomas family

**The Bobbye and Claude Thompson Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dr. Claude Thompson Fund -** To provide support for the Montgomery County Free Clinic

The John and Sandy Tidd Fund in memory of Ernest and Anna Tidd and Joan and John Spray - Unrestricted fund to benefit the Montgomery County community

**The Beverley J. Turner Fund in memory of John C. White -** Unrestricted fund to benefit the Montgomery County community

**The Red and Martha Vail Fund-** To provide support to the Linden Carnegie Public Library

**The Martha Fudge Vance Trust Scholarship Fund -** To provide an award to a Crawfordsville High School senior for outstanding work in English composition

**The Jerry and Dorothy Servies Vaughn Scholarship Fund -** To provide scholarships to graduating seniors of Southmont High School

**The General Lew Wallace Study & Museum Fund -** To provide support for the General Lew Wallace Study & Museum

**The Lew Wallace Study Preservation Society Agency Fund -**To provide support to the Lew Wallace Study Preservation Society

**The Homer C. Warren Family Trust Scholarship Fund -** To provide renewable four-year scholarships each year to North Montgomery High School students

**The Tom Warren Fund -** Unrestricted fund to benefit the Montgomery County community

The Waveland Fund - To benefit the town of Waveland

**The Waynetown United Methodist Church Fund -** An agency fund to benefit the Waynetown United Methodist Church

**The Don and Emma Lou Weliever Fund -** To provide support for Darlington Forever, Inc. which benefits the town of Darlington

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The David Wells Scholarship Fund - To provide a scholarship to a qualified senior science student at Crawfordsville High School

The Robert F. and Mary C. Wernle Fund - To benefit the Montgomery County Historical Society

The Wesley Thrift Shop Fund- To benefit women, children, and families in Montgomery County

**The Libby Whitecotton Fund -** To assist Montgomery County families who have children with special needs

The Mary Alice Davenport Williams Scholarship Fund in loving memory by her children Joanne, Jeanne, Ruth Ann and Thomas - To provide scholarships to graduating seniors of Southmont High School pursuing a music related field

The Mary Alice Davenport Williams Fund in loving memory by her children and grandchildren - To benefit the Southmont High School choir programs

The Leonard and Louise Winchell Fund - Unrestricted fund to benefit the Montgomery County community

The Wingate Community Fund - To benefit the town of Wingate

The Women of Wisdom Fund, Yesterday, Today and Tomorrow: honoring Rev. Chris Hotopp-Zachary, Mary Vi Leaming RN and Meda Lorton - To provide support for Montgomery County nonprofit organizations serving in the areas of human services, including children with disabilities and other youth, less fortunate citizens, and animal welfare

**The Women's Legacy Fund -** To benefit non-profit agencies which provide services to women and children of Montgomery County

The Women's Resource Center Fund by the Christian Union Ladies Aid - To benefit the Women's Resource Center

**The Frances Wooden Park Fund -** To provide support to the City of Crawfordsville to maintain the Frances Wooden Park located on West North Street, Crawfordsville, Indiana

The Damon C. and Bernice Seaman Wray Fund - Unrestricted fund for the benefit of the Montgomery County community

The Roland Brooks and Helen Johnson Wynne Fund -Unrestricted fund for the benefit of the Montgomery County community

The Youth Are Our Future Fund - To provide support for youth focused organizations and programs serving the youth of Montgomery County

The Youth as Resources Agency Fund - A program of the Youth Service Bureau to provide support for youth driven service projects within the Montgomery County community.

The Youth Service Bureau Agency Fund - To benefit the Youth

The Youth Service Bureau Fund - To provide support to the Montgomery County Youth Service Bureau

The Jarrod and Crystal Zachary Fund - Unrestricted fund for the benefit of the Montgomery County community

#### **PATHWAY PLANS**

- The Russell Freeman Pathway Fund
- The Ron Hatke Agribusiness Scholarship Pathway Fund
- The Montgomery County Hearing Aid Assistance Pathway Fund
- The Michael F. Moss Memorial Scholarship Pathway Fund
- The Mullendore Scholarship Pathway Fund
- The Rhoads Family Scholarship Pathway Fund
- The Ed Stuffle Montgomery County Track & Cross Country Scholarship Pathway Fund

#### PASS THROUGH FUNDS

Pass Through Funds are a temporary charitable vehicle where all assets are available for immediate distribution to support specific charitable purposes, unlike a permanent endowment fund.

- AWL Shelter Capital Campaign Fund
- Camp Milligan Pass Through Fund
- Childcare Coalition Pass Through Fund
- Darlington Community Center Pass Through Fund
- Disaster Assistance Pass Through Fund
- Early Learning Center Pass Through Fund
- Hoosier Heartland State Bank Scholarship Pass Through Fund
- Masonic Temple Pass Through Fund
- Montgomery County Drug Court Pass Through
- Montgomery County Family Recovery Court Pass Through Fund
- Montgomery United Police Canine Association Pass Through Fund
- Town of New Richmond Pass Through Fund
- Veterans Treatment Court Pass Through Fund
- Wingate Trails Pass Through Fund

# TYPES OF FUNDS

#### THINK BROADLY **Unrestricted Funds**

Unrestricted funds offer the broadest giving option, including future needs that often cannot be anticipated at the time your gift is made. This fund allows the MCCF Board of Directors the flexibility to provide grants where community needs - and impact - are greatest. All aspects of **Donor Advised Funds** community well-being are considered: arts and culture, community development, A Donor Advised Fund

education, health and human services, historical and more. Fund minimum is \$5,000.

**ADDRESS ISSUES Field of Interest Funds** 

A Field of Interest Fund allows you to choose a particular area of charitable interest that you would like to support. The MCCF Board of Directors then identifies the most qualified local charities which work to support your area of interest. Fund minimum is \$5,000.

# **INVEST IGNITE IMPACT**

#### **EXPAND ACCESS Scholarship Funds**

STAY INVOLVED

allows you to make non-

thus allowing you more

ensure accountability.

Fund minimum is \$5,000.

binding grant recommendations

to the MCCF Board of Directors,

interaction with your fund. We

manage the grant process and

A Scholarship Fund provides assistance to Montgomery County students. Scholarship criteria may be broadly, or narrowly defined, as you choose. Please note that for administrative reasons, scholarship funds require a minimum of \$25,000.

### **BUILD YOUR FUND**

**TARGETED** SUPPORT **Designated Funds** 

A Designated Fund provides a wonderful way to give back to one or more specific organizations that have touched your life. A designated fund allows you to choose specifically the charity, or charities, that you wish to support. Your gift provides the organization you choose with a permanent source of reliable funding, creating long-term impact. Your organization will also benefit from the MCCF's investment stewardship and ability to manage endowment funds. Fund minimum is \$5,000.

### **Pathway Plans**

A Pathway Plan is a planned giving agreement that allows you to build a named fund over five years. You may establish the fund immediately with a minimum of \$1,000 and add to it over five years until it reaches \$5,000 and becomes an endowed fund.

# Ready to start a fund?

Contact MCCF at 362-1267 or visit our office for more information.



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Dave West (continued) Karen West Dave Wilson Farms Zippy Lube

Katherine "Katy" White **Chuck Sommer** 

Mike Whitecotton Kay Whitecotton

**Larry Wiatt** Tony and Cindy Cosenza

**Leland Wilkinson** Tracey and Sharon Barr

**Sherry Winger** Linda Carpenter Steve Loy Harold and Linda Mennen Lee and Jeanie Walden

Colin Winings **Robin Fruits** 

Jack and Louise Wolf Loyal and Diana Bell

**Howard Wood** Richard and Nancy Inskeep

Robert Allen Woodard Michael and Janet Heinold Kevin, Holly, Will, Lauren, and Alex Kellerman Erick Larson Mike, Kim, Kai, and Kaleb Warren and Judy McDonald

Margaret Jane Wright Rusty and Kathy Carter

**David Yerkes** Jerilyn Yerkes

# Gifts in Honor

Jama Abney Andra Storms

Ioe Allen **Chuck Sommer** 

**Owen Bennett Chuck Sommer** 

**Andy Biddle** 

Mike and Carol Plant

**Brent Bokhart** Dan and Stacey Guard

**Emily Bost and the** Garners Anne Bost

**Nancy Bowes** Mike and Carol Plant

Karen & Phil Campbell Jane Livingston

Kristen Carpenter Andra Storms

Hannah, Lucas, Natalie, Charlotte, and Lydia Kenneth and Terri Carpenter

**Rusty Carter** Mike and Carol Plant

**Richard & Elaine Chase** Pat Inman Howard Miller

Iill Coates-Matthews Chuck Sommer

Mandi Cole Andra Storms

**Stephanie Cowan** Andra Storms

Nancy Coyle Jim and Mary Coyle Julie Coyle Tom and Laurie Coyle

**Kaycee Cummings** Andra Storms

**Nolan Eller Chuck Sommer** 

Lyle & Dorothy Fogel Cal and Marsha Black

**Terri Grant** Mike and Carol Plant

Jack & Joyce Grimble Jane Livingston

**Iennifer Guard & Iavan Barton** Jane Livingston

**Lori & Tim Guard** Jane Livingston

**Sherry Harris** Art League Dept. K

**Judy Harshbarger** Tom and Robyn Henderson

Kay Harshbarger Tom and Robyn Henderson

Les Hearson Jeff and Sue Lucas Darrell and Tresha Meadows

Rex & Sandy Henthorn Chuck Sommer

**Tobey & Peggy Herzog** Lyle and Dorothy Fogel

Roger & Judy Hildebrand David and Sheridan Hadlev

Shannon Hudson **Chuck Sommer** 

Tom and Sharon Keedy Janet Keedy

Brian Keim Bill and Georgia Redden

**Gary Ketchum** Rex and Sandy Henthorn

**Kyla King** Andra Storms

Judi Kleine Chuck Sommer

**Terry Lawrence**John and Betty Culley

Michael Lindley family Sheila Evans

Kennedy Lindquist Andra Storms

**Phil Littell**Mike and Carol Plant

Stephanie & Carter Livingston
Jane Livingston

Bailey Lough Andra Storms

Jennifer Lowe Chuck Sommer

**Sue Lucas** Steve and Diane McLaughlin

MCCF Board Members & Staff

Marvin and Gloria Oliver

**Sue McCutchan** Tom and Robyn Henderson

**Judy McDonald** Mike, Kim, Kai, and Kaleb Warren **Irmi McKinney**David and Sheridan Hadley

Barbara Bolei
Linda & Harold Mennen
Mike and Carol Plant

**Gail Merriman**Dan and Beth Strasser

**Janee Money** Andra Storms

**Dian Moore** Chuck Sommer

**Ruth Ann Newnum** Crawfordsville Art League Dept. K

**Tracie Nichols** Andra Storms

**Brenda Nielsen** Andra Storms

Larry Paarlberg Howard Miller

**Dale Petrie** Daniel Petrie

Jill Pettit
Iohn and Denise Walker

Mike & Carol Plant Iim Collier

Yvonne Ratcliffe Chuck Sommer Bill Redden

Gene and Linda Redden Barbara Boleng Fern Herrington

**Dr. John Roberts**Mike and Carol Plant

The Rush Family
Nancy Buckles

Denny & Amber Rusk Jane Livingston

**Rex Ryker** Bob and Melody Grand

Riley Sanders Andra Storms

Coach Rick Schavietello Andrew and Amy Smithka

Jim & Anne Sexton Christine Schlachter

**Diane Shelton** Kevin and Shari McCord

Joe Sparks Chuck Sommer

**Dr. Linda Spencer** Rex and Sandy Henthorn

**Curtis Stevens**Beth and Dan Strasser

Donna & Lowell Stockdale Jane Livingston

Pat Stull
Warren and Julia Rosenberg

Kelly Taylor
Bob and Melody Grand
Hoosier Heartland State Bank

Paul Todd
Daryl and Mary Helen Fry

Lois & Mel Vance Jane Livingston

Staff of the General Lew Wallace Study & Museum Gail Stephens

Darlington Weliever
Sisters
Harold and Linda Carpenter

Wellbrooke Legacy Staff Bill and Georgia Redden family

Beverly Wheeler Chuck Sommer

Molly & Jack Whitecotton Heidi Myers

Dan & Gwynn Wills Marty Pool Ieff and Renee Wills

**MEMORIAL AND HONOR** gifts are great ways to honor those who are, or have been, significant in your life, or in the community. Your gift will go to the fund you specify in the name of the one you are honoring. All memorial and honor gifts are acknowledged to the person or people you designate so that the loved one's family, or person you are honoring, is aware of the gift. Or you can make an anonymous gift if you desire to do so. The amount of the gift is confidential and only you will receive a gift acknowledgment for tax purposes. Memorial and honor gifts are listed in our monthly Tribute page in the Journal Review unless you specify otherwise.

Many of our donors find comfort by creating a fund in the name of their loved one. It is one way they can honor those who have passed, and find purpose in the pain by helping others. Funds created in memory of loved ones can be used to support areas that were important to them, such as, education, history, human services, youth, etc. Or, they could establish an unrestricted fund in their memory, which would give broad support to areas of greatest need in our community.

### PLANNING YOUR LEGACY

Support The Causes You Care About

While it's impossible to know or control what happens in the future, you can have security about achieving your ultimate goals by making a plan.

Planning is one way to create a secure future for you and your loved ones. With a good plan, you can rest easy knowing that your family will be well cared for and your property will pass to your intended beneficiaries.



#### **HOW TO MAKE A BEQUEST**

A bequest is one of the easiest gifts you can make to significantly impact our work. Your estate planning attorney can include a provision in your will that leaves a lasting gift to our organization. Your bequest could be a gift of specific assets (such as a vehicle, artwork or coin collection), a dollar amount (\$1,000, \$10,000 or \$50,000), or a percentage of your estate (3%, 10% or even 25%).

A bequest could also be made from the residue of your estate or what is left after all gifts have been made to your heirs.

#### **BENEFICIARY DESIGNATION GIFTS**

It's easy to designate beneficiaries for assets that are not transferred through a will. For example, you can designate MCCF as a beneficiary of your retirement assets, life insurance policy, bank accounts and investment funds by completing a simple form. Please contact your account or asset administrator to designate us as a beneficiary of these assets. Let us know if we can make sure the proper designations are in place so that your plans are carried out according to your wishes.

#### **BEQUEST BENEFITS**

A charitable bequest or beneficiary designation gift is an easy way for you to help us in our work. Here are some of the many benefits:

- Your gift costs you nothing today
- Your gift is free of federal and estate tax
- You can change your mind later
- You can still benefit your heirs with specific gifts
- You can leave a legacy

SAMPLE BEQUEST LANGUAGE

Please contact us to request sample language that your attorney may use in drafting a bequest to MCCF.

Sample bequest language is also available on our website at

www.mccf-in.org

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation. 19TH15-23KJ50

The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.

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# All Together Now

The Women's Legacy Fund (WLF) of the Montgomery County Community Foundation is a group of women committed to making a positive impact on the lives of women and children in Montgomery County. They do this by pooling their philanthropic gifts to increase the impact of their efforts. Each member makes a yearly financial contribution to WLF with a portion going to an endowment and a portion to funding grants. The members then gather to select the grants to fund. Since 2008, the WLF has awarded \$189,388 to local nonprofit organizations benefiting women and children.

For more information on joining the Women's Legacy Fund, visit www.mccf-in.org/womens-legacy-fund

# 2024 Women's Legacy Fund Grants

**United Way in Montgomery County: \$2,354**Dolly Parton Imagination Library

**Montgomery County Treasurer: \$3,000**Family Recovery Court needs and incentives

New Hope Christian Church: \$1,982 Camp Hope STEAM lab supplies

Putnam County Family Support Services: \$1,500 Operation Brain Building for Montgomery County families

Crawfordsville Adult Resource Academy: \$4,000 Women and Children Rise to the Top program

**Montgomery County Extension Homemakers:** \$450

Head Start Reading program

**Volunteers for Mental Health: \$450** Funding for annual Youth Summit

Hand in Hand Creative Learning: \$2,314 Supplies and professional development

# Volunteers of the Year

Since 1996, the recognition of outstanding volunteers has been a staple of the MCCF annual meeting. Two awards are presented, one to an adult and another, the Peggy Herzog Youth Volunteer award goes a young person.

The 2024 MCCF Volunteer of the Year was Nate Baldwin, nominated for his service to the Sugar Creek Players. Currently vice president of the board, Baldwin, a theater parent, strives to make Sugar Creek Players a better organization every day and always gives 110% Specializing in computer technology at Wabash College, he designs and manages the website and assists with the ticketing system.



Nate Baldwin (holding plaque) with his family and members of the Sugar Creek Players Board.

His skills don't end there. He offers his artistic skills to paint beautiful scenes for many of the productions and just recently directed a show himself. He's even used his plumbing and electrical skills to keep things going.

MCCF Board President Marta Sweek presented Baldwin with a plaque commemorating his service and a \$1,000 grant Sugar Creek Players in his honor. Other nominees were Mike Everett for the Crawfordsville District Public Library and Sarah Reed for Humans United for Equality.



Jessica Bradley (center) with Peggy Herzog and Denise Booher Walker

The 2024 Peggy Herzog Youth Volunteer of the Year Award was awarded to Jessica Bradley for her service to Volunteers for Mental Health in Montgomery County. Bradley is a high school board member and program volunteer for VMHMC. She works within her school community to involve a variety of volunteers who support VMHMC programs. She brings her youthful energy to the board and always exudes positivity and respect. She is both the legs and the wheels when it comes to getting things done in the southern half of the county, whether hanging hundreds of signs in school buildings or checking donation bins for the annual Christmas drive.

President Sweek presented Bradley with a plaque commemorating her service along with a \$1,000 check to VMHMC in honor of her service. Other youth nominated were Corbin Meadows for the North Montgomery Key Club and Emma Pack for Rainbows and Rhymes Preschool.

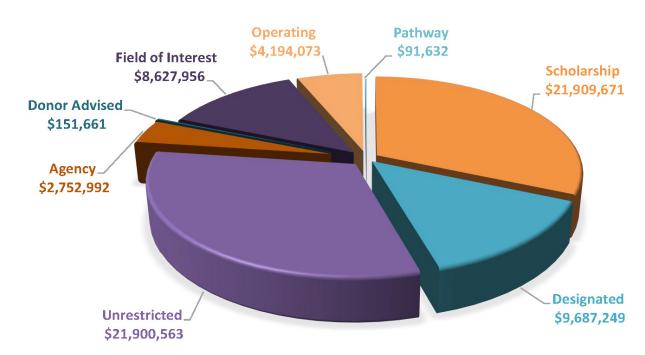
#### Montgomery County Community Foundation Statement of Financial Position

December 31, 2024 and 2023

ASSETS	 2024	2023
Current Assets	\$ 8,151,883	\$ 7,000,426
Investments	\$ 60,717,126	\$ 53,458,552
Property and Equipment	\$ 899,582	\$ 516,199
Other Assets	\$ 7,854,032	\$ 8,056,171
TOTAL ASSETS	\$ 77,622,623	\$ 69,031,348
LIABILITIES		
Current liabilities including Agency and Trust Endowed Funds	\$ 3,349,116	\$ 3,142,142
Long-Term Obligation	-	-
TOTAL LIABILITIES	\$ 3,349,116	\$ 3,142,142
TOTAL NET ASSETS	\$ 74,273,507	\$ 65,889,206
TOTAL LIABILITIES AND NET ASSETS	\$ 77,622,623	\$ 69,031,348

**Note:** The 2024 information is an excerpt of the audited financial statements. The 2024 information is currently under audit and is subject to change. Complete financial statements are available for inspection in our office at 119 East Main Street, Crawfordsville, Indiana.

#### Endowed Assets by Fund Type as of 12/31/2024





#### WHY GIVE THROUGH THE COMMUNITY FOUNDATION?

- Your charitable legacy is secured with a gift that lasts forever.
- You can give many types of assets, from cash or stocks and bonds, to gifts of grain or life insurance.
- You can support your favorite causes and we can offer you flexible philanthropic options. We work with people with every kind of philanthropic interest.
- Your decision about the type of gift to make is important and we have the experience and knowledge to help you. We can also help you identify areas of need your gift could meet.
- You experience the fulfillment of giving while we take care of the paperwork.

#### **HOW DO I GIVE THROUGH THE COMMUNITY FOUNDATION?**

It is easy to make a gift to MCCF! You can visit us online at mccf-in.org and click on the Donate Now button and fill out the simple form. Or you can mail your donation to:

#### MCCF, PO Box 334, Crawfordsville, IN 47933

If you wish to make a stock gift, please contact MCCF beforehand to get the necessary information. If you are considering establishing a fund with MCCF, Kelly will be happy to meet with you to discuss your options. Please call us at 765-362-1267 if you have any questions or would like more information.



Scan here for online giving!

### Montgomery County Community Foundation Board of Directors

Tracey Barr
Preston Bost
Anna Bravo-Moore
Cathy Caldwell

Chris Cox Wendy Feller Erin Gobel Jack Grimble Zach Hockersmith Gary Isenberg Brenda Lovold Sheila McCormick Debbie Schavietello

#### **Our Vision**

Our vision is to be a proactive leader facilitating strategic philanthropy and inspiring creative collaboration in the community.

#### **Our Mission**

Our mission is to build bridges to support the future of Montgomery County.

#### **Our Values**

We promise *integrity* in all facets of our work.
We provide *leadership* by engaging in our community.
We promote *relationships* with our stakeholders.
We place the *community* as our highest priority.





# Our Staff

Kelly S. Taylor, Chief Executive Officer
Ellen Hedge, Office Coordinator
Cheryl Keim, Grants & Community Relations Director
Devan Plant, Chief Financial Officer
Sarah Storms, Development Director
Lisa Walter, Early Learning Director
Ashley Warren, Scholarship Director

# Thank you, Paula!

This year has been a bittersweet time of transition in our office as Paula Reed, our longtime Donor Services Director, has retired. Paula joined MCCF in 2008 and helped guide our organization through many changes and a great deal of growth.

In addition to assisting donors and fund owners, Paula also produced the MCCF Annual Report, newsletters, and other publications. Her gift for storytelling and attention to detail connected readers with the work of MCCF through grants, scholarships, and other initiatives.

We will miss her incredible talent, office antics, and so much more, but wish Paula the very best in her retirement!



