

2023
ANNUAL
REPORT



The mural program is supported by a grant from
ELBA L. AND GENE PORTEUS BRANIGIN FOUNDATION INC.

LIVING OUR *Legacy*

Connecting people
who care with causes
that matter



JOHNSON COUNTY
COMMUNITY
FOUNDATION

317.738.2213 | 298 S. Main Street | Franklin | jccf.org

2023

ASSETS

\$42 MILLION



UNIQUE DONORS

960



GIFTS

\$4,443,586



17

COMMUNITY PARTNERS

\$55,000



NEW FUNDS

15



The Johnson County Community Foundation (JCCF), established in 1991, is a nonprofit organization created by and for the people of Johnson County to help make the community a better place for everyone.

Our vision – The Johnson County Community Foundation strives to be the philanthropic leader in improving our community, today and in the future, *by connecting people who care with causes that matter in Johnson County.*



JOHNSON COUNTY
COMMUNITY
FOUNDATION



▶ At her retirement party on December 13, 2023, Gail Richards was honored by Greenwood Mayor Mark Myers, Franklin Mayor Steve Barnett, the staff and board of the Foundation, and many guests for her legacy of community service. *Photos by Ryan Trares, Daily Journal*

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LIVING OUR *Legacy*



Our mission is to enhance the quality of life for all citizens of Johnson County, now and for generations to come, by building community endowment, addressing needs through grantmaking, including scholarships; and providing leadership on key community issues.

This role is fundamental to the Johnson County Community Foundation. We had many important accomplishments in 2023. While the stock market was unkind much of the year, JCCF's investments finished the year strongly. The return on investments combined with contributions from donors **elevated JCCF's total assets by 16.45%** over the end of the previous year to **over \$42 million**.

Grants totaling \$1,534,803 were awarded to 412 organizations. Also, **177 scholarships** were awarded in 2023, ranging from \$1,000 to full-tuition **totaling \$691,031**. We are incredibly grateful for our donors to be able to grant these individuals and organizations the funds they need to succeed.

The Foundation also provided a program with a huge impact, the **Johnson County Employer Resource Network®** (JCERN®). The program provides access to much needed services to employees of participating companies that stabilize their employment. This was funded by the Lilly Endowment, Inc.'s GIFT VII in 2022. As planned, JCCF transferred administration of this program to Aspire Johnson County in early 2024.

In addition, JCCF successfully maneuvered through the transition to new executive and board leadership following the retirement of President & CEO Gail Richards. Gail retired after a notable nearly 15 years in the position and now enjoys spending time with her family in her new home in northern Kentucky. **Gail's legacy to the Foundation is strong leadership**, which paved the way for growth and opportunities for many years to come.

We are confident that JCCF will have an even greater year in 2024. The Board of Directors, with the assistance of a volunteer steering committee from the community, is carefully assessing JCCF's future direction for a major positive impact on Johnson County. Individuals and businesses, who desire to further special causes in a permanent way are encouraged to contact the Foundation. We are excited to work with you to help achieve your objectives!

Thanks to the generosity of the Johnson County community for assisting in the work to **elevate the quality of life in Johnson County**.

KIM KASTING, PRESIDENT & CEO

DAN NICOSON, BOARD CHAIR

412 GRANTS
\$1,534,803

177 SCHOLARSHIPS
\$691,031

Legacy OF LEADERSHIP

GAIL RICHARDS – JCCF President & CEO 2009-2023

Little did **Gail Richards** know when she attended the first JCCF Starlight Express Gala in 1994 that she would eventually create a legacy as the Foundation's president & CEO for nearly 15 years.

When the position became available in 2009, Gail was a perfect fit for the job. Not only did she have more than 20 years of nonprofit management and community leadership experience at that time, Gail had already served as a Foundation board member and committee member.

Gail took the helm in economically troubled times. The Foundation's endowment had been hard hit by the recession and had dropped below \$11 million, but a new dawn had come to the Foundation. Under her leadership the endowment grew to more than \$40 million. Gail led the Foundation masterfully.

Gail also furthered the Foundation as the philanthropic leader in our community. She grew staff capacity, increased grantmaking, and provided leadership on key community issues, truly connecting people who care with causes that matter.

Gail retired as president and CEO of the Foundation in July 2023 and remained on staff until January 2024.

"Gail has dedicated her life to community service, and her legacy will live on in this community," said President & CEO Kim Kasting.

Gail, thank you for your legacy of servant leadership!



- ▶ **Background:** Gail painted the Greenwood Color the County Mural in 2016.
- ▶ **Top:** Mark and Gail Richards at the first Starlight Express Gala in 1994.
- ▶ **Above left:** Gail's first official staff photo in 2009.
- ▶ **Above right:** Gail and Board Chair Bob Heuchan presented a \$30,000 surprise grant to Girls Inc. in 2022 at the 30th Anniversary Throwback Prom Night.
- ▶ **Right:** Gail was honored by Board Chair Steve Spencer at her retirement party on December 13, 2023.
- ▶ **Far right:** Gail and granddaughter Madilyn, with whom Gail plans to spend much time in retirement.



AN ARTFUL LEGACY

Our 2023 Color the County Mural Program painted murals on the Book Barn at the Franklin Branch of the Johnson County Public Library (JCPL), 401 State St., featuring the artwork of **Chrissy Robertson** and **Gabriel (Demo) Yaden**, accomplished local artists.

The murals have a meaningful beginning. **Amy Kitchen**, JCPL's graphic designer and employee for 33 years, was passionate about design and art. Amy and **Merilee Allen**, the Friends of JCPL book sale coordinator, asked the JCPL administration if they would consider putting a mural on the Book Barn.



Learn more at jccf.org/mural-program or scan ▶



Amy dreamed of a mural that was a *destination photo spot*, appealed to people of all ages, and encouraged the enjoyment of different types of art. She hoped the art would draw locals and tourists and encourage exploration of the area. The murals delivered.

The logistics of the mural were in process when Amy died in October 2022. We are grateful for the opportunity to make Amy's dream come true and cement her legacy for years to come.

Coloring the County – In its eighth year, Color the County inspired people with a passion for improving the cultural fabric of the community through public art. This artful collaboration connected people who care with causes that matter.

The initiative was developed to live on through future artistic efforts, and that goal is now a reality. Each year local artists are invited to participate in a design competition and the designs are brought to life through Community Painting Days.

▶ Far left: Artist Chrissy Robertson with her finished mural. ▶ Top left: Artist Gabriel (Demo) Yaden with his finished mural. ▶ Above right: Amy Kitchen.



The mural program is supported by a grant from ELBA L. AND GENE PORTEUS BRANIGIN FOUNDATION INC.

WAYS TO GIVE



There are many ways to give. The key is to find the best option for you. The community foundation offers different options to suit your particular needs and wishes – and to accomplish your giving goals and dreams.

A LIFETIME OF GIVING

Watch your charitable dollars make a difference and connect with your community. Start a fund or contribute to an existing one. Join our Circle of Friends to provide ongoing support. Make a tribute gift in honor or memory of a special person or event in your life. There are many types of giving you can do through the community foundation and gifts of any size are welcome and appreciated at any time.

- ♥ Cash
- ♥ Checks
- ♥ Grain
- ♥ Marketable Securities or Stocks
- ♥ Marketable Real Estate
- ♥ **Bequests** (*make a long-lasting gift that creates a charitable fund through your will*)
- ♥ **Charitable Remainder Trusts or Charitable Lead Trusts** (*there are a variety of trust options available for donors – consult your financial planner, estate attorney or the JCCF staff for information*)
- ♥ **Retirement Funds** (*designate the foundation as a beneficiary and create a “future fund” with us*)
- ♥ **Life Insurance** (*designate the foundation as the owner and/or beneficiary of a policy you no longer need*)

For more information about your giving options, contact Stephanie Marten at 317-738-2213.

Legacy OF GIVING

412 GRANTS
\$1,534,803



The Foundation awarded grants, big and small, to support the needs in our community. All made possible by the generosity of our donors, many funding sources come together to create a legacy of giving.

2023 Grants by Program Area

► The BIGS Cycle grant recipients received their awards, totaling \$213,500 and shared about their programs at a JCCF reception in August.

Arts & Culture

Chittenden County Historical Society	\$100
City of Franklin Public Art Advisory Commission	\$5,000
Creative Grounds Fine Arts Academy, Inc.	\$262
Dance Every Journey Inc.	\$262
Discover Downtown Franklin, Inc.	\$13,107
Franklin Heritage, Inc.	\$13,604
Franklin Symphonic Council	\$1,089
Greenwood Parks and Recreation	\$750
Indiana Landmarks	\$2,344
Indianapolis Ballet Inc	\$600
Indianapolis Chamber Orchestra	\$11,538
Indianapolis Symphony Orchestra	\$2,500
Johnson County Convention, Visitor & Tourism Board	\$5,000
Johnson County Historical Society	\$27,021
Johnson County Parks & Recreation	\$10,000
Plainfield High School	\$600
Total Arts & Culture	\$93,777

Civic & Community Development

Amity Volunteer Fire Department, Inc	\$30,000
The Andrews Harvey Foundation Inc	\$2,500
Aspire Economic Development + Chamber Alliance	\$10,000
Bargersville Police Department	\$250
BPO Elks Lodge 1818	\$1,000
Bridges Alliance of Johnson County	\$3,200
The Chiarotti Treibic Foundation, Inc	\$24,615
City of Franklin Fire Department	\$9,550
City of Franklin Mayor's Office	\$500
City of Southport	\$500
Dancing with the Johnson County Stars	\$1,000
Edinburgh Police Department	\$14,800
Emergency Fund	\$5,000
Flags for Greenwood	\$880
Fletcher Place Community Center, Inc.	\$316
Franklin Chamber Foundation, Inc.	\$4,919
Franklin Parks & Recreation	\$1,100
Greenwood Parks and Recreation	\$635
Greenwood Police Department	\$250
Greenwood Rotary Club	\$2,827

Harrodsburg Heritage Days Inc	\$1,000
Humane Society of Camden County, Inc	\$544
Humane Society of Johnson County	\$14,799
ICAN-Indiana Canine Assistant Network Inc	\$500
Indiana Masonic Home Inc	\$13,875
Indiana Tooling and Machining Association	\$1,500
Indy Honor Flight, Inc	\$500
Johnson County 4H Council	\$2,000
Johnson County Animal Shelter	\$1,040
Johnson County Community Cats Inc	\$5,000
Johnson County Historical Society	\$11,701
Johnson County Public Library	\$5,000
Leadership Johnson County	\$21,900
Nineveh Heritage Committee, Inc.	\$1,000
Pay It Forward Johnson County, Inc. - Rock the Block	\$1,500
Purdue Extension Johnson County	\$309
Rotary Club of Franklin	\$2,700
A Senior Retreat Senior Services Inc	\$2,000
Society of Women Engineers-Central Indiana	\$500
Trafalgar Volunteer Fireman, Inc	\$5,000
United Way of Johnson County	\$7,339
Total Civic & Community Development	\$213,549

Education

Advocates for Education, Inc.	\$10,000
Aeronautical Center of Technology	\$20,000
The Andrews Harvey Foundation Inc	\$6,000
Aspire Economic Development + Chamber Alliance	\$7,500
Center Grove Band Boosters	\$563
Center Grove Community School Corporation	\$300
Center Grove Education Foundation	\$21,232
Center Grove High School	\$2,000
Central Nine Career Center	\$1,568
Charles A Tindley Accelerated School	\$500
Children's Dyslexia Center of Indianapolis	\$2,500
Clark Pleasant Community School Corporation	\$300
Clark-Pleasant Education Foundation	\$17,700
Clark-Pleasant Middle School	\$1,996
Edinburgh Community School Corporation	\$5,300
Edinburgh Wright-Hageman Public Library	\$573
Franklin Central High School	\$2,000
Franklin College	\$6,998
Franklin Community High School	\$1,933
Franklin Community Middle School	\$2,012
Franklin Community School Corporation	\$1,700
Franklin Education Connection	\$18,294
Franklin FFA-ACE Building Fund	\$10,000
Friends of the Greenwood Public Library	\$20,000
Greenwood Christian Academy	\$600
Greenwood Community School Corporation	\$300
Greenwood Community High School	\$2,000
Greenwood Education Foundation	\$15,000

Greenwood Middle School	\$1,000
Indian Creek High School	\$13,000
Indian Creek Middle School	\$968
Indiana FFA Leadership Foundation	\$10,000
Indiana State University Foundation, Inc.	\$8,000
Johnson County 4H Council	\$1,779
Johnson County 4-H Goat Club	\$2,000
Johnson County Historical Society	\$50
Johnson County Public Library	\$6,898
Johnson County Public Library Foundation	\$3,000
Kylie Lemmon	\$250
Leadership Johnson County	\$4,250
MSD of Martinsville	\$600
NHJ Educational Foundation Inc	\$6,843
Nineveh-Hensley-Jackson United School Corporation	\$10,300
Our Lady of Greenwood Catholic School	\$2,893
Perry Meridian High School	\$1,500
Purdue Extension Johnson County	\$100
Purdue University - School of Engineering Technology	\$6,000
Rose Hulman Dept. of Chemical Engineering	\$5,000
Scholarships for Speedway Inc	\$100
Silver Star Scholarship Inc	\$500
Tessia Long	\$250
Webb Elementary School PTO	\$5,200
Whiteland Community High School	\$2,000
Total Education	\$271,348

Environment

AgriInstitute	\$848
Assoc. of Indiana Solid Waste Management Districts	\$150
Central Indiana Land Trust, Inc.	\$101
Clean Air Task Force	\$2,500
Kalamazoo Nature Center Inc.	\$1,474
Total Environment	\$5,073

Health

American Diabetes Association	\$100
Bluegrass Care Navigators	\$100
The Cure Starts Now	\$552
Johnson Memorial Hospital Foundation	\$8,790
Piper's Purpose	\$3,000
Planned Parenthood Federation of America, Inc.	\$2,500
Recover Out Loud	\$5,000
Riley Children's Foundation	\$9,925
Samuel Allen Pampel Foundation	\$100
St Jude Children's Research Hospital	\$1,500
Warrior's Hope, Inc.	\$1,000
Total Health	\$32,567

► The 2023 Small Cycle grant recipients



Human Services

Access Johnson County Public Transit	\$1,363
Adult & Child Mental Health Center, Inc.	\$30,000
ASSIST Indiana	\$262
Bridges Alliance of Johnson County	\$262
Central Indiana Land Trust, Inc.	\$2,389
Dress for Success Indianapolis	\$2,500
Emergency Fund	\$10,000
Firefly Children & Family Alliance	\$7,500
Franklin Union Needham Township Trustee	\$262
Gateway Services, Inc	\$25,271
Gleaners Food Bank of Indiana, Inc	\$9,000
Good Cheer Fund Inc	\$20,174
Grace United Methodist Church	\$3,040
Great Harvest Food Pantry	\$7,500
Habitat for Humanity of Johnson County, Inc.	\$11,299
HeavenEarth Church	\$18,000
Hope Center Indy	\$750
Indiana Masonic Home Inc	\$8,449
Interchurch Food Pantry of Johnson County, Inc	\$99,052
Johnson County CASA Program	\$2,699
Johnson County Senior Services	\$88,136
Joshua Center	\$10,200
Joy's House	\$5,000
KIC-IT	\$12,550
Meals On Wheels, Inc.	\$2,000
Midwest Food Bank: Indianapolis	\$5,000
Pack Away Hunger, Inc	\$13,160
Palestine Children's Relief Fund	\$1,333
The Refuge	\$1,001
Resources of Hope Inc	\$12,500
Safe Haven Baby Boxes	\$30,259
The Salvation Army	\$11,272
The Salvation Army Red Shield Center	\$5,000
Second Mount Pleasant Baptist Church	\$639
Servant's Heart of Indy, Inc.	\$1,000
Society of Saint Andrew, Inc	\$3,000
Stones Auto Service	\$5,150

Turning Point Domestic Violence Services	\$21,926
Uplift Johnson County Inc	\$8,200
Wheeler Mission Ministries	\$5,000
Total Human Services	\$502,101

Recreation

Bargersville Town and Utilities	\$3,672
Center Grove High School	\$2,333
E5 Foundation	\$2,000
Franklin Community High School	\$3,000
Greenwood Parks Foundation Inc	\$8,000
Grizzly Baseball Club Inc	\$200
Indiana Bulls Baseball, Inc.	\$2,350
Town of New Whiteland	\$1,000
Uplift Johnson County Inc	\$1,000
Total Recreation	\$23,555

Religion

Camp Allendale	\$5,000
Christian Chapel Church, Inc	\$8,449
Church of the Master	\$6,500
Covenant Baptist Theological Seminary	\$10,000
Emmanuel Church Greenwood Campus	\$2,000
First Presbyterian Church	\$42,296
Franklin Church of the Nazarene	\$713
Grace United Methodist Church	\$1,966
Greenwood Christian Church	\$34,000
Greenwood United Methodist Church	\$1,449
Hopewell Presbyterian Church	\$181
Hurricane Congregational Church Foundation, Inc.	\$8,973
Indiana Leadership Academy	\$5,000
Kingdom Missions Corp	\$5,000
LIFESONG FOR ORPHANS INC	\$5,000
Moody Bible Institute of Chicago	\$5,000
Moody Radio Indiana	\$5,000
Morning Star Baptist Church	\$500
Mount Auburn United Methodist Church	\$2,659
Mount Pleasant Christian Church	\$500
Nineveh Christian Church	\$3,433

Learn more at jccf.org/apply-for-a-grant

One More Church	\$10,000
Reaching & Teaching International Ministries	\$5,000
Remedy Christian Church	\$2,375
Remington United Methodist Church	\$400
Shiloh Community Church	\$1,191
St Christopher Catholic Church	\$16,982
St Rose of Lima Catholic Church	\$17,682
St. Vincent Depaul Catholic Church	\$1,000
Tabernacle Christian Church	\$8,786
Trafalgar United Methodist Church	\$5,249
Union Christian Church	\$7,087
University Heights United Methodist Church	\$850
Village Bible Church	\$42,600
Youth With A Mission	\$2,000
Total Religion	\$274,820

Youth

Baxter YMCA	\$2,500
Boys & Girls Club of Johnson County	\$23,049
Franklin Community Middle School	\$10,000
Franklin Community School Corporation	\$500
Franklin FFA-ACE Building Fund	\$23,500
Girls Inc. of Johnson County	\$19,584
Indian Creek Elementary School	\$291
Indian Creek Intermediate School	\$291
Johnson County 4H Council	\$1,227
Kids Can Do Fund	\$1,000
Leadership Johnson County	\$1,750
Reach For Youth, Inc	\$33,741
Webb Elementary School PTO	\$581
Total Youth	\$118,012

Grand Total **\$1,534,803**

*Some organizations have multiple grants in the same category.

► The 2023 Big Cycle grant recipients



Legacy OF SCHOLARSHIP

177 SCHOLARSHIPS

\$691,031

Totals include new and renewal scholarships



Because of the legacies established through the generosity of scholarship fund donors, the Foundation connects students with scholarships needed to make their dreams of higher education a reality.

Scholarship funds and 2023 recipients

Aaron Zeiher Memorial Scholarship
• Emily Barnaby

Albert Raphael and Alta May Barnett Family Scholarship
• Gracie Myers

Bargersville Community Fire Department Employee Scholarship
• Tyler Rumble

Beeson Memorial Scholarship
• Sahejpreet Kaur
• Hannah Pile

Blair Parsley Memorial Scholarship
• Joshua Sirkin

Center Grove Rotary Scholarship
• Brinna Porat

Center Grove Rotary Scholarship - Dr. Tim Weeks DDS
• Olivia Barnett

Charles Owen "Corky" McCormick IV Memorial Scholarship
• Violet Key

Clarence "Buck" Boyce, Jr. Memorial Scholarship
• Tyler Rumble

Daily Family Engineering Scholarship
• Mallory Luse

David Mitchell Memorial Scholarship
• Ava Pinnick

Davidson Brothers Scholarship in Memory of Maurice & Eugenia Davidson
• Charlotte Hollingshead

Dr. Earl Blemker Memorial Scholarship
• Jordan Bonser

Dr. James Dixon Memorial Scholarship
• Zachary Reese

Dr. Jill Buck Memorial Scholarship
• Olivia Perry

Edward and Marilyn Goerner and Joe Partain Memorial Fund Scholarship
• Ella Dean

Emma Grace Findley Creative Arts Scholarship
• Kinley Shoemaker

Endress+Hauser Scholarship
• Sophia Andrews
• Jolie Engellau
• Ailyn Hendricks

Ethan C. Hertler Memorial Scholarship
• Jesse Pyatskowitz

Franklin Dollars for Scholars
• Jake Findley
• Adriana Trimpe

Franklin Rotary Scholarship
• Emily Barnaby
• Abby DeArmitt
• Van Evanoff
• Gavin Fisk

Franklin Rotary Skilled Trades Scholarship
• Cody Wells

Franklin Strong Scholarship in Memory of Michael "Mickey" Chadbourne and Jason Moran
• Graham Brumley
• Van Evanoff

George & Marie Buckner Pitcher Charitable Trust Scholarship
• Eli Botts
• Audrey Culp
• Ailyn Hendricks
• Katlynn Zupancic

Greg Lee Jr. Memorial Scholarship
• William Coopridge
• McKinley Garrett

Hamann Family Memorial Scholarship
• Brad Schultz

Heartland Community Bank Founders Scholarship in Honor of Steve Bechman and Jeff Goben
• Tessia Long
• Grace McCarty
• Olivia Perry

Hermann & Rachel Henry Scholarship
• Jessie Leach

Hershel & Mary Mason Memorial Scholarship
• Hailee Peckinpaugh

Honorable Cynthia S. Emkes Scholarship
• Lily Sawyer

HPC Blackwell & Associates Education Endowed Scholarship
• Jake Findley
• Sarah Smith

Indian Creek High School Memorial Scholarship
• Logan Britt

Isom Pride Scholarship
• Sahejpreet Kaur

James A. Voland Scholarship

• Reece Byerly
• Jaden Crisafulli
• Katelyn Daudy
• Abby Demaree
• Jolie Engellau
• Gavin Fisk
• Luke Foraker
• Alyson Garrison
• Shelby Gill
• Mallory Luse
• Madison Malott
• Alecia Perkins
• Zachary Reese
• Jaynie Salyers
• Statler Schmidt
• Amelia Tisdale

James Ralph Henry Scholarship
• Ella Dean

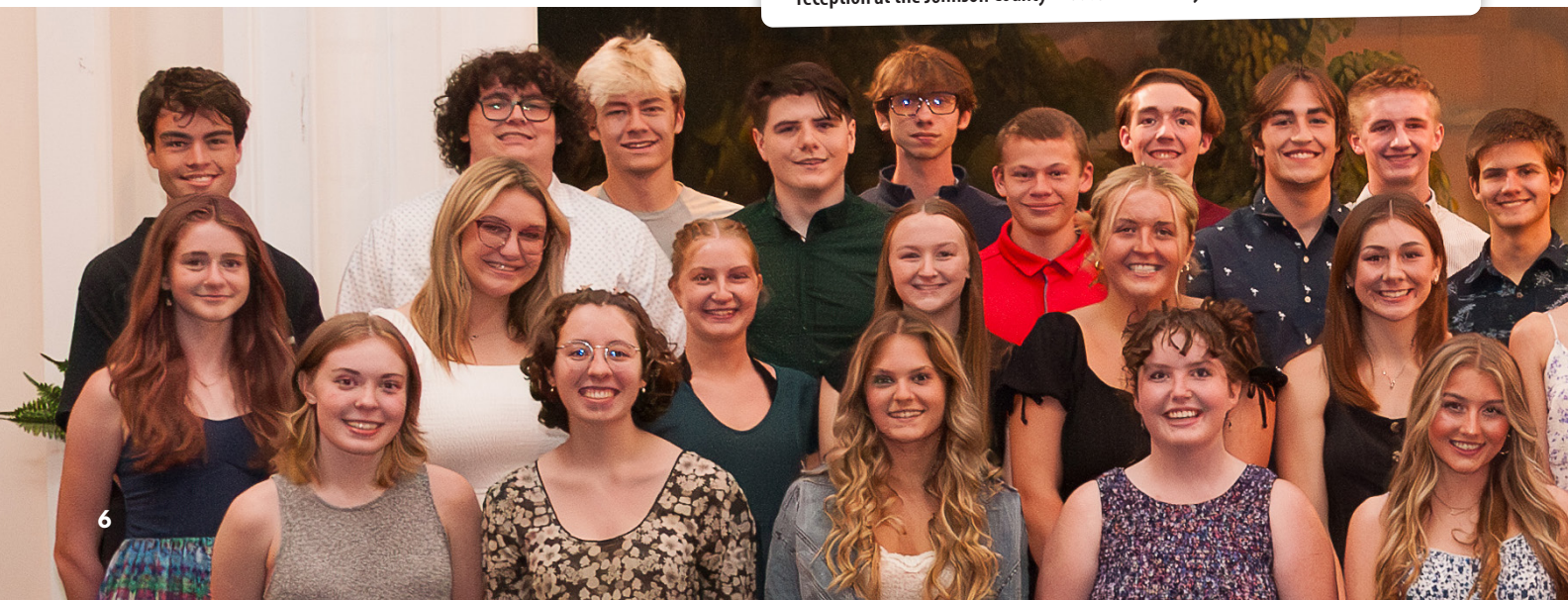
Jane Hughey Scholarship
• Jessie Leach

Jed Moses Fulmer Memorial Scholarship
• Briana Paulson

Jim Halik "Kids are Special People" Scholarship
• Jesse Pyatskowitz

Joan Murphy Scholarship
• Jesse Pyatskowitz

▶ Below: Scholarship recipients and their families were honored with a scholarship reception at the Johnson County Museum of History on June 7, 2023.





▶ Lilly Endowment Community Scholarship recipients

Learn more at jccf.org/scholarships or scan ▶



New funds to award in the future:

- ▶ Greg and Lynn Morrison Scholarship Fund* ▶ Marguerite Graves Mullendore Scholarship Fund *
- ▶ Christina A. Phelps Scholarship Fund *
- ▶ Rosemary Sandy Memorial Scholarship Fund* ▶ Clarence Graves Memorial Agriculture Scholarship Fund* ▶ Violet R. Graves Memorial Dietetics Scholarship Fund*
- * New fund in 2023 * New fund in 2022
- * Fund opened in a recent previous year, still growing for future distribution

Johnson County Community Foundation Scholarship - Lilly Finalist Award

- Kinley Shoemaker
- Amelia Tisdale
- Abbey Wiggam

Johnson County Employee Relations Resources Association - Allen E. Grotke Scholarship

- Emily Barnaby

Johnson County Fair Board Scholarship

- Mallory Luse

Johnson County Fallen Officer Scholarship

- Cooper Rakow

Johnson County Farm Bureau Scholarship

- Logan Britt
- Olivia Perry

Judith Butler Van Valer Scholarship

- Josie Ochsner

Karl Bradlyn Memorial Scholarship

- Logan Britt

Keith Adams Memorial Scholarship

- Cooper Rakow

Kenneth Wayne Himself Memorial Scholarship

- Mallory Luse

Kristin McKinney Memorial Scholarship

- Katelyn Daudy

Kylie A. Kireta Memorial Cross Country Scholarship

- Ty Murphy

Lilly Endowment Community Scholarship

- John Gries
- Adeline Jolley
- Emma Williams

Lucile (Ames) EuDaly & Alvin Ames Memorial Scholarship

- Hailee Peckinpaugh

Marie M. Borden Scholarship

- Violet Key

Marion A. and Eva S. Peeples Foundation Trust Scholarship

- Alana Aucremanne
- Logan Britt
- Madyson Dearth
- Ryder Marshall
- Josie Ochsner
- Hailee Peckinpaugh
- Olivia Perry

Marion F. Henderson Memorial Scholarship

- Devin Hamilton

Marley, Mary, Sam and Jean Williams Memorial Scholarship

- Zach Brodnik
- William Coopriider
- McKinley Garrett
- Dalton Hughes
- Devon Long
- Karlee Monday

Marvin Dale Hamilton Memorial Scholarship

- Logan Britt

Mary H. Craig Memorial Journalism Scholarship

- Jack Sells

Maude T. Scott Memorial Scholarship

- Madyson Dearth

Maurice "Mo" Hughes McCarty Memorial Scholarship

- Bryn Laster

McCarty Family Scholarship

- Abby Demaree

Molly K. Gibson Memorial Scholarship

- Liam Clarke
- Mallory Luse

Nisha Grimm Memorial Scholarship

- Janell Johnson

Psi Iota Xi Judy Georges Memorial Scholarship

- Lauren McLeish

Richard & Becky Wertz Scholarship

- Jalen Jones
- John Shepard

Richard H. Crosser Memorial Scholarship - Franklin

- Statler Schmidt

Richard H. Crosser Memorial Scholarship - Whiteland

- Devon Long
- Kaden Turner

Rick Machledt Memorial Scholarship

- Nathan Kremer

Sertoma Club of Greenwood, Dr. Robert L. Hamill Memorial Scholarship

- Savannah Venter

Shirley King DePrez Memorial Scholarship

- Katelynn Asher

Ted Server Athletic Scholarship

- Liam Clarke
- Kyndell Jochim

Terri Bailey Memorial Scholarship

- Benjamin Salyers

Umbarger Show Feed Scholarship (In Memory of Steve Taylor)

- Lainey DeVries

Union Elementary PTO Scholarship

- Ailyn Hendricks

Union Township Alumni Scholarship

- Statler Schmidt

Ward Performing Arts Scholarship

- Grace DeLuna

Zachary A. Muench Memorial Golf Scholarship

- Brady Schier

Scholarship Funds that did not award in 2023*

Abundant Grace/Risen Lord Church Scholarship

Donald E. Clark Scholarship

Jack W. Scherer Memorial Scholarship

Janet Hansen Memorial Scholarship

Johnson County Professional Firefighters Local 4252 Scholarship

Mitzi Harris Martin Healthcare Scholarship

Sonya Baker-Hallett Tri Delta Scholarship

URS Corporation Scholarship

Zachary A. Muench Memorial Nursing Scholarship



CREATING OUR *Legacy*



The following funds were created in 2023 at JCCF by people who want to leave a legacy that helps others. Our donors connect to the causes they care about by directing their giving to those causes.

New funds in 2023

Chiarotti Treibic Foundation

This fund was established to provide support to the charitable organization as directed by the Board of Directors of the community foundation.

Emmalyn's Way Fund

This fund was established to provide support for creating accessible spaces in the community for individuals with disabilities.

Franklin Heritage Inc Fund

This fund was established to provide support to Franklin Heritage Inc. as directed by the Board of Directors of the community foundation.

Gene E & Joanne D Sease Charitable Gift Annuity

This fund was established as a Charitable Gift Annuity for the benefit of the Johnson County Health Foundation fund upon the death of both annuitants.

Greg and Lynn Morrison Scholarship Fund

This fund was established to provide a scholarship to a student who is accepted and attends an accredited educational organization that normally maintains a regular faculty, a curriculum and a regularly enrolled body of students. The recipient must be a graduating senior in the top 20% of the class from Greenwood Community High School, with a major in a STEM or education related field. They must be active in extracurricular activities and have a financial need through the FAFSA.

Isom Elementary School Endowment Fund

This fund was established to provide support to unmet and underfunded student needs at Isom Elementary School, Greenwood, Indiana to include but not limited to teacher and student supplies and any activities that support healthy student growth.

Juanita Miller Fund

This fund was established via the Juanita Miller Revocable Trust to support charitable community projects in Johnson County.

Laugle Family Fund

This fund was established to provide support as directed by the Board of Directors of the community foundation for programs or activities that fulfill charitable or exempt purposes.

Laugle Family Pass Thru Fund

This fund was established to provide support as directed by the Board of Directors of the community foundation for programs or activities that fulfill charitable or exempt purposes.

▶ Emmalyn Jane Collins

The Emmalyn's Way

Fund was established in memory of Emmalyn Jane Collins, by her parents Jacob and Loren Collins, to create inclusive and accessible play spaces for all children in Johnson County.

Emmalyn Jane Collins was diagnosed with Cerebral Palsy at 9-months-old but was never defined by her disability.

"Emmalyn came into this world in a burst of fire and spirit and she kept both until her very last day on June 28, 2023. She leaves behind a devoted family and community committed to honoring her life by improving the lives of others," said Jacob.

This message of Emmalyn's legacy will be carried on by the fund at JCCF with intent to create inclusive playgrounds and accessible spaces where all children can experience the joy of play. The Collins' hope is that future playgrounds will be not only inclusive in name, but in practice as a true testament to how each child shapes our community. The goal with this fund is to start with the re-construction of Northwood Elementary playgrounds, then move on to other Franklin Community School Corporation Elementary Schools.

Lilly Community Foundation Initiative – Phase VIII – Planning

This fund was established to facilitate the Lilly Phase VIII Planning Grant.

Lincoln Bank Legacy Fund

This fund was established to provide support as directed by the Board of Directors of the community foundation for programs or activities that fulfill charitable or other exempt purposes. Further purpose of the fund shall be to continue the legacy of charitable grantmaking of the Lincoln Federal Charitable Foundation Inc. Grantmaking shall follow the general spirit of the grantmaking history of the Lincoln Legacy Foundation Inc. with a primary focus on organizations within Johnson (64%), Brown (12%), and Morgan (24%) counties.

Madilyn Sue Jacobs Fund

This fund was established to provide support as directed by the Board of Directors of the community Foundation for programs or activities that fulfill charitable or exempt purposes.

Raymond G. and Christina A. Phelps Charitable Fund

This fund was established to provide support for the Blacksmithing program and the building where the program is housed at the Johnson County Park, Nineveh, Indiana.

The Steve and Anne Young Fund

This fund was established to provide support to the Johnson County Community Foundation, Indiana.

Tornado Disaster Recovery Fund

This fund was established by the Johnson County Long Term Recovery Group to help Johnson County residents impacted by the March 31, 2023 tornado.

Learn more at jccf.org/donors or scan ▶



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WHY WE GIVE TO JCCF: Baird has been committed to our community for over 50 years and JCCF since its inception in 1991. Baird looks forward to continued collaboration with JCCF in making our community a great place.

MISSION: Be a Great Teammate: To our clients, colleagues and community.



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Endress+Hauser believes in enhancing the communities in which we live and work for the benefit of its employees, customers and community. In partnership with JCCF, the focus of our philanthropic funds is focused on education and workforce development, placemaking, diversity and global challenges.

These four primary areas align with the Endress+Hauser spirit, culture and brand values.

At Endress+Hauser, we take social responsibility as an enterprise seriously. We invest in our youth, employees and programs in the communities in which we live and work as well as around the world. We do this from the belief that we must let others share in our success if we want to be successful not just today, but tomorrow. Then and only then, can we meet our economic, ecological and social responsibility. If we focus on long-term problem solving, everyone will truly benefit.



► Endress+Hauser has a Design and Innovation Studio on its Greenwood campus to showcase STEM activities tailored for early education development. Area students visit the space for hands-on learning.

continued...

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Connecting with Johnson County Farm Bureau

WHY WE GIVE TO JCCF: We were looking for an avenue to be involved with county leaders, thinkers and innovators that will help support Johnson County agriculture into the future. We went to JCCF to promote our college scholarship program and found another grassroots organization that mirrored our beliefs.

– David Harrell, Johnson County Farm Bureau President



▶ Agent Kim Clark helps a member at the Johnson County Fair. Also pictured: Agent Alice Knigga and Marketing Associate Jana Brummett of the Whiteland office.



www.jcfarmbureau.org



MISSION: Indiana Farm Bureau promotes agriculture through public education, member engagement, and by advocating for agricultural and rural needs.

Johnson County Farm Bureau is dedicated to raising public awareness of agriculture and how food is produced to meet the needs of a growing global population. Education is emphasized with a focus on youth, working with county schools, FFA chapters and 4-H members.

PURPOSE: Farm Bureau is an independent, non-governmental, voluntary organization governed by and representing farm and ranch families united for the purpose of meeting the challenges of agriculture in the 21st century.

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In 1963, the founding editor of the *Daily Journal* outlined our mission: "The *Daily Journal* is dedicated to community service, to the defense of individual rights and to providing those checks upon government which no constitution can ensure."

Those words hold true today and the *Daily Journal* remains committed to being the glue holding this community together.

We fund this work through a variety of marketing solutions, including print, digital services, custom publishing, direct mail and more. We are as much a marketing company as we are a news gathering organization. We depend on the support of our advertisers and readers in all of our efforts. We also truly appreciate our partnership with the Johnson County Community Foundation going back to when we assisted in its founding. We share the Foundation's mission to make Johnson County a great place to live.



► The *Daily Journal* office is on East Court Street in downtown Franklin.



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www.compasspointecpas.com

Connecting with Compass Pointe CPAs

For over 40 years, our goal has been to focus on relationships – not just in our company culture, but also with our client’s families, their businesses and in the community. Our founding partners spent four decades building the firm into a highly trusted and respected accounting firm in the Greenwood and Greater Indianapolis area. We value the Johnson County community and the wonderful people that make up the place where we work, serve and live. We often find ourselves working next to our clients on many nonprofit and service-based committees, projects and programs.

THIS IS WHY WE GIVE BACK – to serve and encourage the community around us; who are our friends, colleagues and clients. It is truly an honor to live out our mission, of being relationally-driven, far beyond the walls of our office.



▶ The Compass Pointe CPAs team

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- Gayle W. Allard*
- Mark Allard
- Eda Mae Bode
- Lauren Brunning's graduation
- Nick Burks
- Emmalyn Jane Collins*
- Mary Cummings & Barbara Smith years of service decorating for the banquet
- Roy L. Dickinson
- Roberta Gleiter
- Carolyn and Peter Goerner
- Mary K. Hamann
- Ruth Sefton Kelsay
- Chai Kirkendoll
- George and Dorothy Klutts
- The retirement of Walt & Janette Koon
- The celebration of the union of Brian Marten & Stephanie Wagner
- Pete and Martha Morris
- Peyton 'Pete' Ronald Morris*
- Judson & Mary Jane Schmidt
- Lisa Sorenson
- Patty L. Swartz*
- Family members who attended Union
- Pat Van Valer
- Billie L. Wathen

* multiple gifts

Connecting with A.W.E. Wealth Management of Raymond James

OUR MISSION

Our business is people and their financial well-being. Therefore, in the pursuit of our goals, we will conduct ourselves in accordance with the following precepts:

- Our clients always come first.
- We must provide the highest level of service with integrity.
- Assisting our clients in the attainment of their financial objectives is our most worthy enterprise.
- We must communicate with our clients clearly and frequently.
- Our investment services must be of superior quality.
- Teamwork – cooperating with and providing assistance and support to our fellow associates – is fundamental to sustaining a



Julia Wallpe—Senior Client Service Associate
Bryan Epperson, CIMA® AIF®—Vice President, Investments, Certified Investment Management Analyst®
Steven Woods, WMS—Associate Vice President, Investments
Carrie Kelso, WMS—Senior Registered Client Service Associate

quality work environment that nurtures opportunities for unparalleled service, personal growth and job satisfaction.

- Continuing education is necessary to maintain the timeliness of investment knowledge, tax law information and financial planning techniques.
- Innovation is requisite to our survival in a changing world.
- To emulate other members of our industry requires us to continue to work hard; to excel beyond our peers requires us to provide an even higher caliber of service to our clients.
- We must give something back to the communities in which we live and work.

1530 American Way, Suite 230 | Greenwood, IN 46143 | Phone: 800.382.9487
 Raymond James & Associates, Inc., member New York Stock Exchange/SIPC

A.W.E.
 WEALTH MANAGEMENT
 of
RAYMOND JAMES

www.raymondjames.com/awewm





▶ L-R: JCCF staff Joe Morris, Sharon Barnard, Stephanie Marten, Kim Kasting, Mallory Carnes and Stephanie Fox.

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Joe Morris | joem@jccf.org
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Amanda Rubadue, *Aspire Johnson County*

ASSETS

\$42 MILLION



GIFTS

\$4,443,586



FINANCIAL SUMMARY

ASSETS	2022	2023
Cash and cash equivalents	2,895,300	1,330,655
Long-term investments	29,747,744	38,215,157
Property and equipment-net	282,374	261,437
Beneficial interest in charitable trusts	2,655,029	2,545,914
Charitable Gift Annuity	-	95,250
Other	153,090	256,391
TOTAL ASSETS	\$35,733,537	\$42,704,804
LIABILITIES AND NET ASSETS		
Accounts and other payables	58,251	110,874
Deferred revenue	8,600	6,200
Custodial funds	2,714,663	3,032,956
TOTAL LIABILITIES	\$2,781,514	\$3,150,030
NET ASSETS	\$32,952,023	\$39,554,774
TOTAL LIABILITIES AND NET ASSETS	\$35,733,537	\$42,704,804

A Legacy TO REMEMBER

PAT VAN VALER

April 17, 1943 - March 9, 2023



American philosopher William James said, "The greatest use of a life is to spend it on something that will outlast it." **PAT VAN VALER**, truly lived this life this way. He served the Foundation for many years in multiple capacities – as president, board member and in various advisory positions. A treasured friend of the Foundation, he will be greatly missed, and his legacy will live on at JCCF.

CREDITS: Design, copy and photography by Maleta Schmidt, Crescent Creative LLC | Additional photography by Erin Davis, staff and submitted by grant recipients and Community Partners | Copy editing/proofing by JCCF Staff | Printing and distribution by *The Daily Journal*.



JOHNSON COUNTY
COMMUNITY
FOUNDATION

A LOTTERY LUAU

REVERSE RAFFLE

Friday, November 17, 2023



Thank you for your support!



www.cornettroofing.com

Connecting with Cornett Roofing Systems

WHY WE GIVE TO JCCF:

As part of our CORNETT CARES program, Cornett Roofing supports various local programs, charities, and philanthropic efforts in our community. As a local success story, Cornett Roofing appreciates the Johnson County community and continually looks for ways to be a positive contributor in our area.

OUR MISSION:

Cornett Roofing is committed to promoting sustainable, long-lasting roofing solutions that provide exceptional value, are environmentally friendly, and provide a unique and beautiful aesthetic. Serving both commercial and residential clients, Cornett Roofing offers full-service repair, restoration, and replacement services in Johnson County, on all kinds of roofing systems.

OUR COMMITMENT:

At Cornett Roofing, our driving principle is simple and clear; treat every business or home as you would want your property treated, providing the highest quality materials and service.



► L-R: Jason Bush—Digital Specialist, Amanda Moore—Office Manager, Chan Cornett—Owner, Hanna Brown—Marketing Manager, and Ruben Maldonado—Production Manager



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 - AIM Media Indiana
 - Compass Pointe CPAs
 - Cornett Restoration LLC
 - Endress+Hauser
 - Indiana Farm Bureau Insurance & Johnson County Farm Bureau Insurance

GOLD

- Franklin College
- Horizon Bank
- Johnson Memorial Health
- Lake City Bank

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- First Merchants Bank
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 - Mid America Health
- Midwest Communications Group LLC
- Mutual Savings Bank
 - NSK Precision
 - Old National Bank

THE LEGACY SOCIETY

recognizes community members who are leaving a legacy and a lasting impact on Johnson County through a planned gift. These individuals have shown a commitment to their community by letting us know that they have included the Foundation in their estate planning through wills, trusts, and beneficiary or co-beneficiary of insurance or retirement plans. *Listed below are members who have finalized gift arrangements:*

- Dean Abplanalp
- Sonya Baker-Hallett
- James D. and Phyllis I. Barnett
- Brian Biehn and Nathan Knies
 - Laura Boyce
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For more information about how to join The Legacy Society, contact Stephanie Marten at 317-738-2213.

