



## Swiss Legal Information

### Connected Financial Planning GmbH

#### Headquarters

Brunnenwiesenstrasse 27  
8610 Uster- ZH  
Switzerland

#### Legal Forms

Limited Liability Company

#### Zurich Commercial Register

CH-020.4.090.448-7

#### VAT ID

CHE-278.924.807 MWST

#### Owner/Operator

Arielle Tucker

#### Ombudsman

We are affiliated with FINOS for ombudsman services according to the Swiss FinSA requirements. If clients have any complaint about a Swiss regulated financial service provider, they may request, at no cost to the client, mediated services through an officially recognized organization with which the service provider is affiliated.

#### Scope of Service

Connected Financial Planning GmbH provides financial planning and advisory services in accordance with the Swiss Financial Services Act (FinSA). The firm is **not licensed as a asset manager under the Swiss Financial Institutions Act (FINIG) and is not subject to prudential supervision by FINMA**. Client advisers are registered in a FinSA-recognized adviser register in accordance with Art. 28 et seq. FinSA. Arielle Tucker is a Swiss-registered client advisor in the Client-Advisor register of [BX Swiss](#) with Registration Number AT47247.