

The Legacy Society

What is a community foundation?

A community foundation is a public nonprofit organization created by donors and governed by local volunteers who manage a permanent pool of funds providing grants for initiatives and programs that address current and future issues in a specific geographic area.



THE COMMUNITY FOUNDATION
of Muncie & Delaware County, Inc.

Where neighbors create legacies

P.O. Box 807 • Muncie, Indiana 47308
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The Foundation is a member
of the Council on Foundations and
the Indiana Grantmakers Alliance.

Confirmed in compliance with National
Standards for U.S. Community Foundations.



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Established in 1985, The Community Foundation of Muncie and Delaware County, Inc., is a charitable organization whose work is to facilitate individual, family, and corporate philanthropy and to meet community needs, current and emerging. Gifts to and through The Community Foundation create the resources to address issues throughout Muncie and Delaware County...now and in the future.

To honor those individuals who have included The Community Foundation in their estate plans, or who have created other types of gifts through thoughtful planning, the Board of Directors has established the Legacy Society of The Community Foundation of Muncie and Delaware County, Inc. Its purpose is to recognize those who are committed to the future of their community.

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“What mankind fears is not so much extinction, but extinction with insignificance. Man wants to know that his life has somehow counted, if not for himself, then at least in the larger scheme of things. That it has left a trace, a trace that has meaning.”

—Ernst Becker

Ways to join the Legacy Society

A Legacy Society has been established by The Community Foundation of Muncie and Delaware County, Inc. The Society recognizes and acknowledges those individuals who have demonstrated commitment to their community by including The Community Foundation in their estate planning.

There is no minimum gift requirement, and there are several ways to join the Legacy Society:

- Bequests
• Beneficiary of I.R.A.s
• Charitable Remainder Trusts
• Charitable Gift Annuities
• Gifts of Life Insurance
• Charitable Lead Trusts

We invite you to join the Legacy Society in order that the Foundation may recognize and acknowledge your generosity and your gift that will provide significant benefits to our community in the future.

Benefits of joining the Legacy Society

As a member of the Legacy Society you can expect:

- A relationship with the Foundation during your lifetime.
• Special recognition in newsletters, and annual reports, and permanent recognition on our donor wall displayed at the Community Foundation office.
• Invitations to special events.
• A role in determining how current and after-death contributions will be used.
• Satisfaction in knowing your legacy will make a difference for your community.

Helpful information to assist you and your attorney

- Our legal name is The Community Foundation of Muncie and Delaware County, Inc.
• The Foundation is an IRS nonprofit corporation under the laws of the State of Indiana.
• Our tax identification number is #35-1640051.

Please contact us if you

- Want more information about the Community Foundation
• Want to discuss your charitable wishes before making your gift plans
• Would like to discuss various ways of giving
• Believe you are eligible for membership into the Legacy Society

Sample bequest language:

I give to The Community Foundation of Muncie and Delaware County, Inc., a not-for-profit corporation organized under the laws of the state of Indiana and located in Muncie, Indiana, _____ percent (____ %) of my estate OR the sum of \$ _____ OR all my right, title, and interest in the following described property: _____

OR all rest, residue, and remainder of my estate to be used for the following purposes: _____

Additional information on the Legacy Society can be obtained at www.cfmdin.org

I expect my gift will amount to \$ _____ (optional)

* Bequest commitments of \$10,000 or more qualify you for membership in the Legacy Society.

My benefactor commitment to The Community Foundation of Muncie & Delaware County, Inc.'s Legacy Fund will be in the form of:

Will/Bequest Outright gift Other (please specify)

I designate that the spending portion of my gift will be applied*:

at the Board of directors' discretion Other (please specify)

* Should no designation be specified, the Board will use it for programs supported by The Community Foundation of Muncie & Delaware County, Inc.

Name _____ Date _____

Address _____

Telephone _____ Date of birth _____

E-mail _____

Please return this portion of the pamphlet in an envelope addressed as listed on the reverse side.