

# TREATING LUMBAR AND THORACIC SPINE MOBILITY DEFICITS USING MUSCLE ENERGY TECHNIQUES

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- No conflict of interest present in today's presentation.
- The views expressed in these slides and the today's discussion are mine and do not represent GLATA or Purdue University,
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#### **OBJECTIVES**

- Learn basic muscle energy technique for the lumbar and thoracic spine.
- Correctly select and match indications and contraindications to patient.
- Practice application of common muscle energy techniques through scenario based group discussion and lab activities.
- Discuss the use of manual therapy as an adjunct to therapeutic exercises in rehabilitation of common injuries.



#### OUTCOME

# Goal:

 Make assessment and use of muscle energy easy for treating alignment and mobility problems in the thoracic and lumbar spine







#### **CLINICAL SCENARIOS**

- Your athlete says they've had acute low back pain ever since they were working out in the weight room
- Your client says that they felt "something happen" in his/her back after landing from a jump
- Your patient reports difficulty "twisting and/or bending over" after injuring back trying to pull-start their mower









# **COMMON DEFICIT PROFILE**

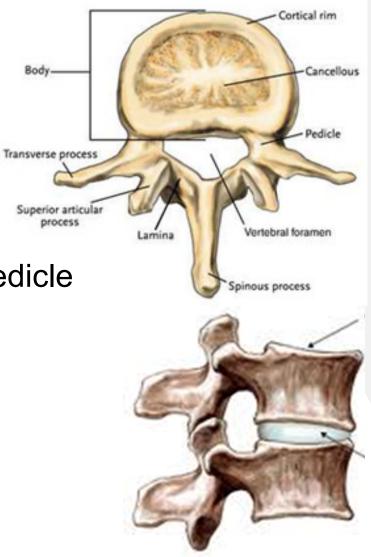
- Possible leg length discrepancy
- Possible changes in facet joint articulation
- Diminished lumbar sideglide
- Tight hip flexors
- Tight quadratus lumborum
- Tight piriformis
- Weak gluteus medius
- Inhibited gluteus maximus
- Inhibited transversospinalis musculature
- Weak hip lateral rotators





#### **OBLIGATORY ANATOMY REVIEW**

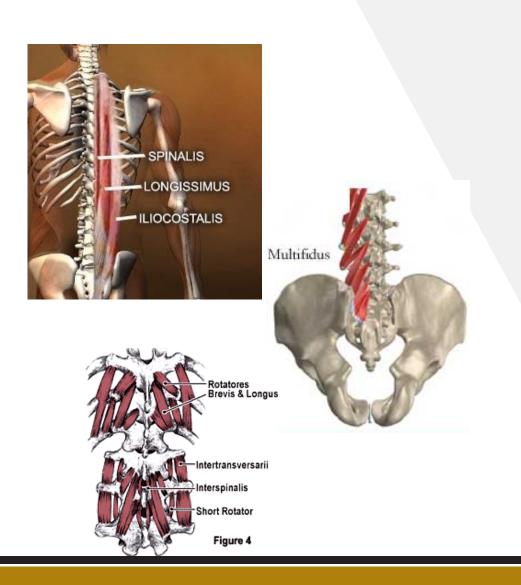
- General Vertebral Osteology
  - Vertebral body
  - Spinal Arch
  - Zygopophyseal joint (facet joint) is between pedicle and lamina





# **OBLIGATORY ANATOMY REVIEW**

- Posterior Trunk Myology
  - Erector Spinae (Mobility)
    - Iliocostalis
    - Longissimus
    - Spinalis
  - Transversospinalis (Stability)
    - Semispinalis
    - Multifidus
    - Rotatores



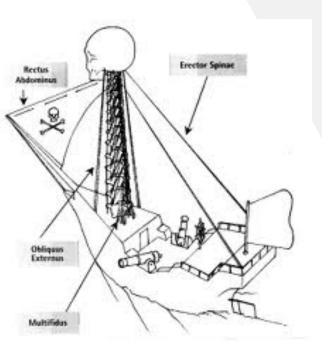


#### **LUMBAR SPINE TENSEGRITY**

 Neutral joint position with ideal structural length of a muscle relative to its synergists and antagonist









#### **SPINAL COLUMN MOVEMENT**

- Movement Considerations
  - Flexion: facet joints open
  - Extension: facet joints close
  - Sidebending: facet joints on the convex side are distracted, facet joints on concave side are compressed
  - Rotation: compression on one side with distraction on the opposite side
  - Coupled motions: rotation and sidebending of the spine are always combined together



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# FRYETTE'S LAWS OF PHYSIOLOGICAL MOTION

- First Law
- opposite direction the Really control of the section the section the section the section the section of the sec When the spine is in a neutral position occur in the opposite direction
- Second Law
  - When the set rotatio
- Third Lay
  - Anytime egment moves in one plane, movement decreases in the other panes of movement



## **TREATMENT OPTIONS**

- Manipulation
- Modalities
- Therapeutic Exercise
- Manual Therapy



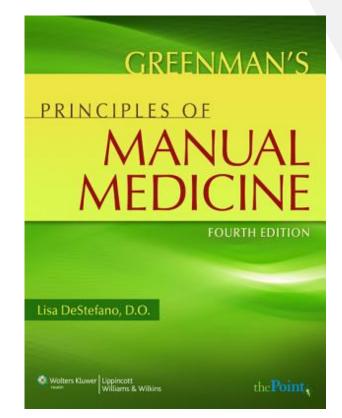
#### WHAT IS MUSCLE ENERGY?

- A manual medicine procedure which involved voluntary contraction of the patient's muscle in a precisely controlled direction at varying levels of intensity, against a <u>distinctly</u> executed counterforce applied by the operator.
- Muscle energy can be used with precision to facilitate and inhibit spinal muscles from the atlas to the sacroiliac.



#### **HOW DOES IT WORK?**

 Physiologic mechanisms of muscle energy are complex and beyond the scope of this talk





#### **ESSENTIAL STEPS IN TREATMENT**

- 1. Position the lesion area against the physiologic barrier following all three planes of motion
- 2. Apply a counterforce to maintain this physiologic barrier
- 3. The patient is instructed to place a specific force in a specific direction against the operator





#### **ESSENTIAL STEPS IN TREATMENT**

- 4. A contraction lasting 3-5 seconds is applied by the patient against the operator's counterforce
- 5. The operator then "takes up the slack" in the tissues to the next physiologic barrier
- 6. The contraction sequence is again repeated until a total of three contraction-relaxation cycles are performed
- 7. The area is then re-assessed for resolution of the dysfunction



#### **POST-TREATMENT INSTRUCTIONS**

- Advise the patient of possible post-treatment soreness or stiffness (24-72 hours)
- Patient should drink plenty of fluids
- Patient should be careful with all activities and body mechanics for 24-48 hours
- Advise patient to call if severe, unrelenting pain occurs
- Home exercise program



#### **COMMON OPERATOR ERRORS**

- Not accurately controlling the patient's joint position at the proper barrier
- Not providing counterforce to the patient's contraction in correct direction
- Inadequate patient instruction
- Moving the patient too soon into the next joint position after muscle contraction



# CONTRAINDICATIONS

- Fracture
- Painful muscle, tendon, ligamentous structures with significant tissue damage
- Significant muscle spasms
- Uncooperative patient





#### FINDING THE PROBLEM

- Muscle energy requires an accurate application of forces and thus the evaluation of the movement dysfunction is crucial
- Evaluation of motion:
  - Gross spinal motion
  - Segmental motion

**Assumption:** you've already cleared alignment problems in the sacroiliac joint and pelvis



#### **GROSS SPINAL MOTION ASSESSMENT**

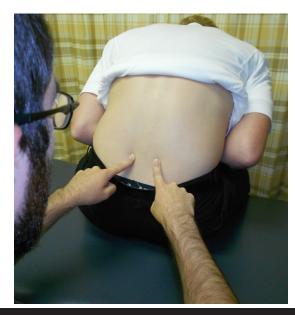
**Note:** quality of motion, amount of motion, degree of rotation, complains of pinching with extension, diminishment or exaggeration of spinal curves



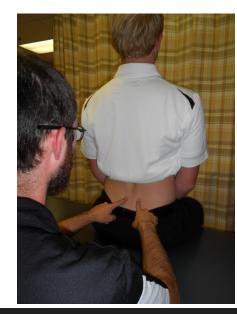


#### **SEGMENTAL MOBILITY ASSESSMENT**

- Positional palpation lumbar spine
  - Flexed, neutral, and extended position
  - Is the segment neutral vs. rotated to the right or the left









#### **SEGMENTAL MOBILITY ASSESSMENT**

- Positional palpation thoracic spine
  - Flexed, neutral, and extended position
  - Is the segment neutral vs. rotated to the right or the left





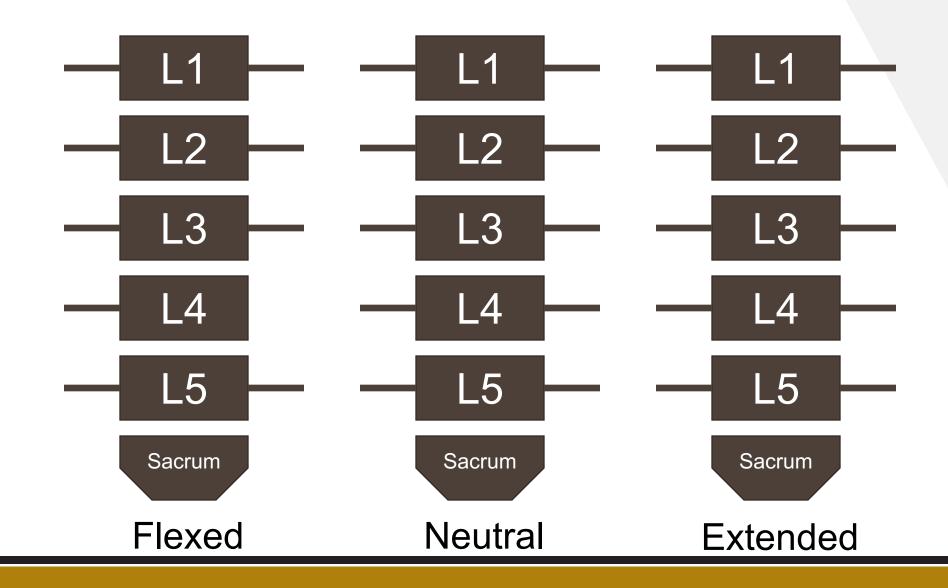




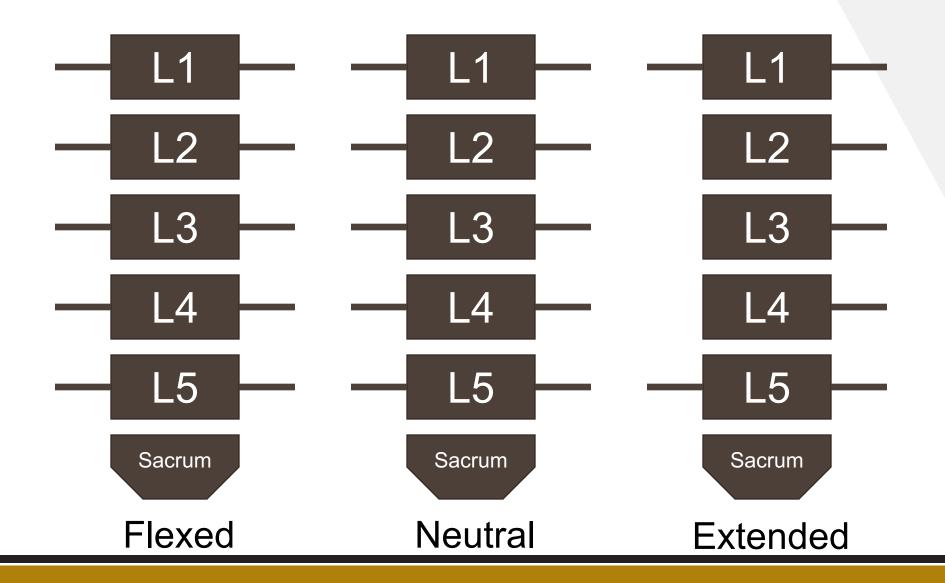
#### **GROUP VS. SEGMENT DYSFUNCTION**

- Group dysfunctions (Type I) involve 3 or more segments in a row
  - Dysfunction is usually due to a long muscle crossing the area: quadratus lumborum, latissimus dorsi, erector spinae
- Segment dysfunctions (Type II) involve a single vertebral unit
  - Most commonly seen

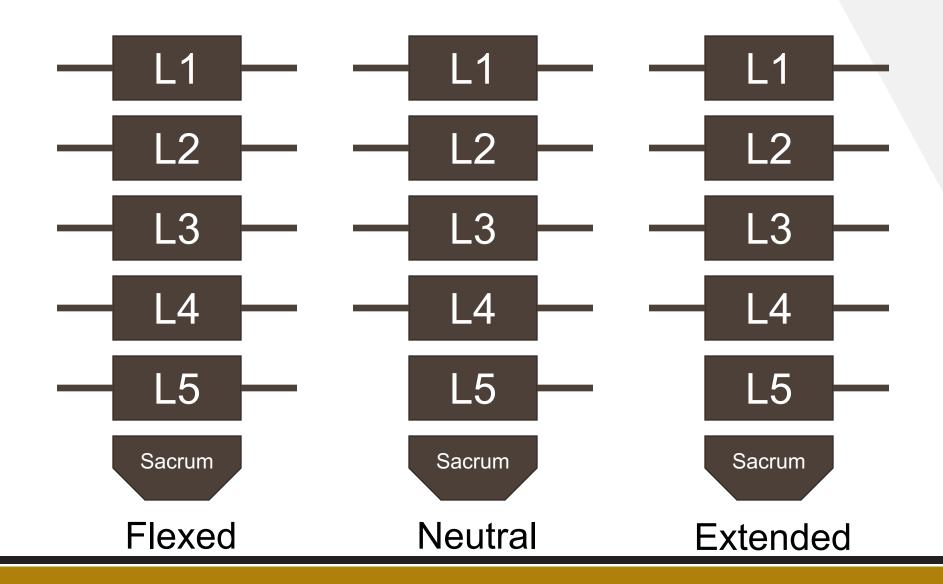














#### LAB

- Work with a partner or in a small group to assess spine mobility
  - Can you identify areas of decreased mobility grossly?
    - Gross ROM
  - Can you identify areas of decreased mobility segmentally?
    - Positional palpation
  - Can you name the dysfunction?



#### **TREATING GROUP VS. SEGMENT DYSFUNCTION**

• Group dysfunctions (Type I) = therapeutic exercises, modalities, manual therapy



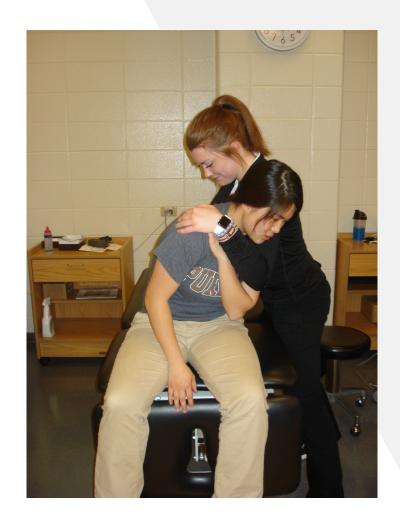




• Segmental dysfunctions (Type II) = Muscle Energy

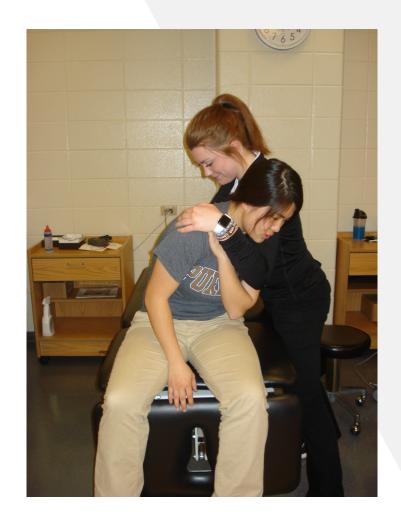


- Patient positioning
  - Place them in a seated position with legs off the end of table
  - Stand to the side of the patient where you are going to sidebend them toward
  - Patient will cross that arm over their chest



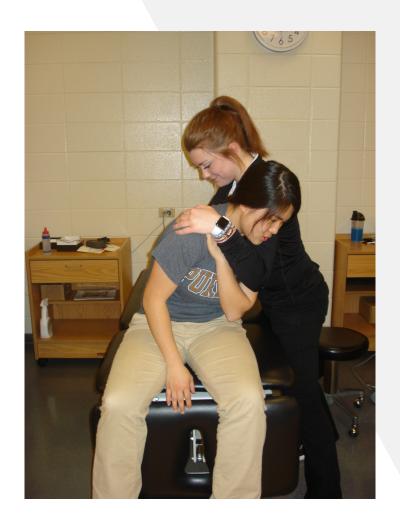


- Finding the barrier (1 of 2)
  - The trunk is flexed or extended until motion is felt in the involved segment
    - If the prominent transverse process was found in <u>flexion</u>, the trunk should be <u>extended</u> until the segment moves
    - If the prominent transverse process was found in <u>extension</u>, the trunk should be <u>flexed</u> until the segment moves



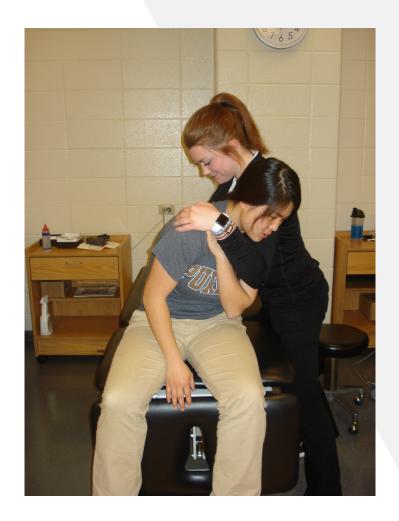


- Finding the barrier (2 of 2)
  - Maintain trunk flexion or extension while moving the patient into sidebending until the segment you are monitoring moves
  - Maintaining this position, add passive rotation into you until you once again feel the segment start to move





- Treatment
  - Examiner tries to rotate the patient back toward a neutral position while patient holds position
    - Minimal force is needed
    - Contraction held for 3-5 seconds
    - Examiner "re-establishes" the barrier with further rotation
    - A total of 3 contractions are performed
    - Be sure not to rush the treatment → time must be allowed for musculature to relax





- Re-assess
  - Segmental motion
  - Gross motion (comparable sign)



#### LAB

- Work with a partner or in a small group to treat thoracic spine mobility
  - Try muscle energy segmental positioning
    - Stand on opposite side of the rotation you found
    - Flex/extend the patient until you feel the segment move
    - Sidebend to segment motion, rotate to segment motion
    - Have them hold while you rotate them back to a neutral position
    - Repeat 3 times, take advantage of the post-isometric relaxation response
    - Re-assess!



#### **TREATING TYPE II DYSFUNCTIONS - LUMBAR**

- Patient positioning
  - Place them in a sidelying position on the side the transverse process is MOST PROMINENT
    - Example: the right L5 transverse process was prominent in extension (and neutral) so the patient would be treated sidelying on right side



- Finding the barrier (1 of 2)
  - The bottom shoulder is "pulled out" from underneath them i.e. pulled into anterior protracted position
    - This introduces sidebending into lumbar spine
  - The legs are flexed or extended until motion is felt in the involved segment
    - If the prominent transverse process was found in <u>flexion</u>, the hips should be <u>extended</u> until the segment moves
    - If the prominent transverse process was found in <u>extension</u>, the hips should be <u>flexed</u> until the segment moves



- Finding the barrier (2 of 2)
  - The top shoulder of the patient is then pushed posteriorly toward the table until the barrier is felt





- Treatment
  - Patient actively tries to rotate back toward a neutral position while examiner holds position
    - Minimal force is needed
    - Contraction held for 3-5 seconds
    - Examiner "re-establishes" the barrier with further rotation
    - A total of 3 contractions are performed
    - Be sure not to rush the treatment → time must be allowed for musculature to relax





- Re-assess
  - Segmental spinal motion
  - Gross spinal motion (comparable sign)





### LAB

- Work with a partner or in a small group to treat lumbar spine mobility
  - Try muscle energy segmental positioning
    - Have them start by laying on the side they are rotated toward
    - Pull bottom shoulder forward, flex/extend hips until segment moves
    - Have them hold while you rotate them back to the table
    - Repeat 3 times, take advantage of the post-isometric relaxation response
    - Re-assess!





# **EVALUATION/TREATMENT ALGORITHM**

- At this point...
  - Pelvic ring is balanced
  - Normal joint springs are present
  - Lumbar and thoracic spine is clear of positional faults
- This is a good time to start a core stability program...





# **EVALUATION/TREATMENT ALGORITHM**

- At this point, it's important to consider the effects of the ripple wave...
- Issues in the low back can cause problems in other areas and vice versa
- It's common to have decreased hip mobility and/or decreased thoracic spine extension in combination with low back pain





# **EVALUATION/TREATMENT ALGORITHM**

- Now our patients have...
  - Pelvic ring balanced
  - Normal joint springs
  - Clean lumbar spine
  - Improving core stability
  - Improving hip mobility
  - Improving thoracic spine mobility
- At this point, any remaining symptoms likely coming from hypertonic musculature



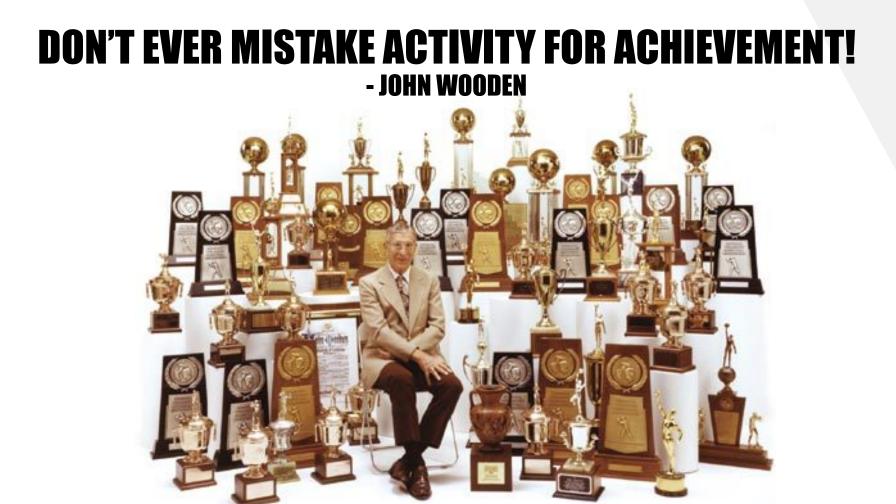
#### Can work on at the same time



### SUMMARY

- Perform an accurate and complete evaluation
- Be precise with patient positioning and your force application
- Whatever position you find the vertebrae in, you do the opposite to treat it (Ex: FRS right ERS left it)
- Do not use too much force with your technique
- This should not be the only thing you do muscle energy is an adjunct to therapeutic exercise, not a replacement







### **QUESTIONS?**

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