DELTA UPSILON CHARTERING REQUIREMENTS

The chartering requirements for associate chapters were revised in August 2021 to fall in line with the Men of Merit Standards. These requirements apply to all groups established in fall 2021 and beyond. Associate Chapters established before fall 2021 will need to meet the requirements formerly in place when they were established.

CHARTERING REQUIREMENTS
Once the associate chapter ceremony occurs, an associate chapter will begin working to achieve the chartering requirements and become a full chapter in Delta Upsilon. The chartering requirements are mirrored off the Men of Merit Chapter Standards, which all chapters must meet on an annual basis. Delta Upsilon anticipates a period of 12-18 months from the time of the associate chapter ceremony to the time of chartering. In addition to the requirements below, an associate chapter must also submit its Bylaws and a full roster including name, year, and current GPA of each member as part of the chartering proposal and complete all administrative reporting with IHQ, including biographical reports, membership rosters, and officer updates.

1. **Chapter Excellence Plan**
   The associate chapter’s CEP usage includes 80% of required criteria and 40% or more of optional criteria. As part of the CEP requirement, the associate chapter must conduct regular officer and associate chapter retreats to establish and review goals and outcomes and conduct at least two alumni and/or family events each year.
   *This meets the Minimum level in the Men of Merit Standards.*

2. **Associate Chapter GPA**
   The associate chapter’s GPA meets or exceeds the All-Men's or All-Fraternity GPA on campus, whichever is lower. The associate chapter implements a comprehensive written academic program that includes minimum GPA requirements for membership, initiation, and to hold office.
   *This meets the Minimum level in the Men of Merit Standards.*

3. **Program Attendance/Leadership**
   The associate chapter has at least 10 members attend Delta Upsilon Educational Programs per year (Leadership Institute, Presidents Academy, Regional Leadership Academy, Emerging Leaders Experience, and the Global Service Initiative) and/or educational programs in which the Delta Upsilon Educational Foundation provides scholarships (LeaderShape, UIFI, etc.), including at least one member at the Leadership Institute and one member at Presidents Academy. The associate chapter is also expected to participate in IFC meetings and events and other campus programs as dictated by the university.
   *This meets the Expectation level in the Men of Merit Standards.*

4. **Service**
   The associate chapter conducts an average of 15 hours of service per member per year and supports a local charitable partner. The associate chapter must conduct at least two service projects each year, with one being solely sponsored/planned by the associate chapter.
   *This meets the Expectation level in the Men of Merit Standards.*
5. **Philanthropy**
The associate chapter raises at least $500 for the Global Service Initiative per year. The associate chapter must conduct at least two philanthropy events each year, with one being solely for the benefit of the Global Service Initiative.
*This meets the Expectation level in the Men of Merit Standards.*

6. **Membership**
The associate chapter’s membership size meets or exceeds the campus fraternity average or median size. In the event the associate chapter is unhoused, the associate chapter’s membership size should meet or exceed the campus unhoused fraternity average or median size. The associate chapter implements a year-round written recruitment plan that includes dates, events, and objectives for recruitment activities.
*This meets the Expectation level in the Men of Merit Standards.*

7. **Associate Member Education**
The associate chapter implements the Delta Upsilon Associate Member Education program.
*This meets the Expectation level in the Men of Merit Standards.*

8. **Loss Prevention**
The associate chapter has no Loss Prevention policy violations and implements a written Loss Prevention program.
*This meets the Expectation level in the Men of Merit Standards.*

9. **Advisory Support**
The associate chapter has an Associate Chapter Advisory Board with a total of five members, including one who is in weekly contact with associate chapter leadership, and a separate House Corporation (if applicable). Advisors participate in at least three Delta Upsilon advisor webinars yearly.
*This meets the Expectation level in the Men of Merit Standards.*

10. **Learning Assessment**
The associate chapter has 85% member completion of CommunityEdu (85% of members must complete this once) and 85% member completion of the Delta Upsilon membership outcomes survey (85% of members must complete this annually).
*This meets the Expectation level in the Men of Merit Standards.*

11. **Accounts Receivable/Finances**
The associate chapter has no fees past due to IHQ as of June 30. The associate chapter implements sound fiscal practices and remains current on all financial obligations to the university, IFC, and vendors. The associate chapter must also submit its budget in the chartering proposal.
*This meets the Aspiration level in the Men of Merit Standards.*

ASSOCIATE CHAPTER HOUSING
As part of the Men of Merit Chapter Standards program, all new Delta Upsilon associate chapters will be established with alcohol-free housing, if applicable. They will remain in alcohol-free housing in perpetuity.