

Your Legacy



What legacy will you leave?

We make all kinds of contributions in our everyday lives. A dollar bill in the red bucket during Christmas helps feed a needy family. A raffle ticket funds a young band member's trip to Disney World.

There are gifts, though, that can impact your community beyond your lifetime.

The Johnson County Community Foundation provides an opportunity to people who want to leave such an enduring contribution.

The Legacy Society consists of generous individuals who have made a planned gift through their estates. While personal and family obligations should always come first, a Legacy Society contribution assures the donor that their contributions will make an impact well into the future.

Legacy Society members have included the foundation in their wills, trusts and beneficiary or co-beneficiary of insurance or retirement plans. These gifts are permanent since the principal is not used in grantmaking.

With careful planning, Legacy Society members often can make a much more significant gift than imagined and can often realize substantial tax benefits.

As keeper of these endowments, the foundation represents a source of never-ending philanthropy. Legacy donors may be remembered in perpetuity through their named funds at the foundation.

There are several common ways to set up planned giving, each providing a distinctive way to shape a substantial gift. They include:

- **Bequest/Will**
- **Charitable Remainder Trust (CRT)**
- **Charitable Lead Trust**
- **Charitable Gift Annuities**
- **Retirement Funds**
- **Life Insurance**
- **Real Estate/Property**

Other options for giving exist, and JCCF is both creative and flexible in accommodating donor needs. We encourage people interested in planned giving to work with an attorney, certified financial planner and/or certified public accountant to develop the best program that fits their financial situation.

Please complete the form below to join our Legacy Society today.

"It takes a noble person to plant a seed to grow a tree that will one day provide shade to those whom one may never meet."

– Dr. David E. Trueblood



**JOHNSON COUNTY
COMMUNITY
FOUNDATION**

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

P.O. Box 217 | 398 South Main Street | Franklin, IN 46131 | www.jccf.org | 317-738-2213

I/WE WISH TO JOIN THE LEGACY SOCIETY

and be listed for membership as follows:

I/we wish to join the Legacy Society but prefer anonymity.

Please contact me about other giving options.

I/WE HAVE INCLUDED the Johnson County Community Foundation in my estate plan through:

- My will
- A trust
- Life Insurance
- My retirement account
- Other

I/we wish to consider a deferred gift to JCCF and would like to discuss our options with a JCCF staff member.

SIGNATURE _____ DATE _____

NAME _____

ADDRESS _____

CITY _____ STATE _____

ZIP _____ MONTH/DAY OF BIRTH _____

PHONE _____

EMAIL _____

This statement of intent is non-binding.