



## Terms of Use & Legal Disclaimer

Last Updated: April 24, 2024

Welcome to Passport To Wealth™ (“Company,” “we,” “us,” or “our”). These Terms of Use (“Terms”) govern your access to and use of our website located at [www.passporttowealth.com](http://www.passporttowealth.com) (the “Site”), including all content, tools, products, and services made available through the Site.

## 1. Acceptance of Terms

These Terms apply to all users of the Site, whether or not you have a paid membership or subscription.

By accessing or using the Site, you agree to be bound by these Terms, our Privacy Policy, Cookie Policy, and any additional terms referenced herein. If you do not agree, you may not use the Site.

## 2. Intended Audience

The Site is intended primarily for United States citizens and their families, including those living or planning to live abroad. The content is designed for individuals age 18 and older.

We do not knowingly market to children under 18. Any use by individuals under 18 must be supervised by a parent or guardian.

## 3. Educational Purpose Only – No Professional Advice

All content provided on the Site, including but not limited to articles, podcast episodes, tools, templates, courses, and coaching (collectively, “Content”), is for informational and educational purposes only.

Passport To Wealth™ does not provide legal, tax, investment, financial, or other professional advice through the Site.

[hello@passporttowealth.com](mailto:hello@passporttowealth.com)  
[www.passporttowealth.com](http://www.passporttowealth.com)



You should consult with a qualified professional before making any financial, tax, legal, or investment decisions.

## 4. No Client Relationship

Your use of the Site does not create a client, advisory, fiduciary, or professional relationship between you and Passport To Wealth™ or its founder, Arielle Tucker.

Arielle Tucker is a Certified Financial Planner™ and Enrolled Agent; however, any personalized financial planning or advisory services are provided exclusively through a separate legal entity, Connected Financial Planning, under a separate written agreement.

## 5. No Guarantee of Results

We make no guarantees regarding financial outcomes, tax results, investment performance, or any other results based on your use of the Site, Content, Tools, or Coaching.

Your use of the Site and reliance on any information is at your own risk.

## 6. Ownership of Content

All content on the Site, including but not limited to text, graphics, logos, videos, downloads, courses, and materials (“Content”), is the property of Passport To Wealth™ and is protected by applicable intellectual property laws.

You may access and use the Content for personal, non-commercial, educational use only.

You may not:

- Copy, reproduce, distribute, republish, or modify Content
- Use Content for professional, commercial, or competitive purposes
- Share, resell, or sublicense any materials

without our prior written consent.



## 7. Digital Products, Courses, and Licensing

All digital products, including courses, templates, worksheets, and downloads, are provided for **individual use only**.

They may not be used by advisors, educators, organizations, or businesses for:

- Client-facing use
- Internal training
- Replication or adaptation

without prior written permission and appropriate licensing.

We reserve the right to restrict access or pursue legal remedies for unauthorized use.

## 8. Tools, Calculators, and Coaching

Any tools, calculators, spreadsheets, or analysis features (“Tools”) are provided for informational purposes only and may not reflect actual results.

We do not guarantee the accuracy or completeness of outputs generated by Tools.

Coaching services are educational in nature and do not constitute personalized advice of any kind. You are solely responsible for any decisions made based on such information.

## 9. Directory & Preferred Providers

Passport To Wealth™ may feature or provide access to third-party professionals, vendors, or service providers (“Providers”), including through our directory.

Inclusion of any Provider:

- Does **not** constitute endorsement, certification, or guarantee
- Does **not** create any partnership, agency, or fiduciary relationship

Any engagement with a Provider is solely between you and that Provider. You are responsible for conducting your own due diligence.



## 10. Third-Party Links & Relationships

The Site may contain links to third-party websites or services.

We do not control or assume responsibility for:

- Third-party content
- Products or services
- Privacy practices

We may receive compensation, referral fees, or other financial benefits from third parties mentioned on the Site.

## 11. User Obligations

You agree to:

- Provide accurate and complete information
- Maintain the confidentiality of your account credentials
- Use the Site in compliance with applicable laws

You may not:

- Interfere with Site functionality
- Upload malicious code
- Scrape, copy, or misuse Content

## 12. Fees and Payments

Certain products or services may require payment.

All fees:

- Are charged in advance
- Are non-refundable unless otherwise stated

We reserve the right to suspend or terminate access for non-payment.



## 13. Disclaimers

The Site and all Content are provided on an **“as is” and “as available”** basis.

To the fullest extent permitted by law, we disclaim all warranties, including:

- Accuracy or completeness of Content
- Fitness for a particular purpose
- Availability or uninterrupted access

We do not guarantee the Site will be free from errors, interruptions, or harmful components.

## 14. Limitation of Liability

To the fullest extent permitted by law, Passport To Wealth™ and its affiliates shall not be liable for any damages, including:

- Direct or indirect losses
- Financial losses or lost profits
- Data loss
- Third-party claims

arising from your use of the Site.

If liability cannot be fully excluded, it shall be limited to the amount paid by you (if any) in the 12 months preceding the claim.

## 15. Geographic Scope of Use

The Site is intended primarily for United States citizens and their families, including those living or relocating abroad.

We make no representation that the Content is appropriate for use in all jurisdictions. Users accessing the Site from outside the United States do so at their own initiative and are responsible for compliance with local laws.



## 16. Modifications and Termination

We may modify, suspend, or discontinue the Site or any services at any time without notice.

We may terminate your access if you violate these Terms.

## 17. Governing Law

These Terms shall be governed by and construed in accordance with the laws of the State of Delaware, United States, without regard to its conflict of law principles.

You agree that any disputes arising out of or relating to these Terms or your use of the Site shall be resolved exclusively in the state or federal courts located in the State of Delaware, and you consent to the personal jurisdiction of such courts.

Notwithstanding the foregoing, nothing in these Terms shall limit or exclude any rights you may have under applicable consumer protection or data protection laws in your country of residence.

## 18. Indemnification

You agree to indemnify and hold harmless Passport To Wealth™, its affiliates, and representatives from any claims arising from your use of the Site or violation of these Terms.

## 19. Changes to These Terms

We may update these Terms from time to time. Continued use of the Site constitutes acceptance of the updated Terms.

## 20. Contact

If you have any questions, please contact: [hello@passporttowealth.com](mailto:hello@passporttowealth.com)