MONTGOMERY COUNTY COMMUNITY FOUNDATION

**2020 ANNUAL REPORT** 

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## LETTER FROM THE CEO

AS I write these words, it has been one year since the COVID-19 crisis entered our lives. We at the Foundation want to recognize the pain and frustrations it has brought for so many. Much has already been said about the pandemic, and I suspect volumes will still be written. So rather than add more words to an already full space, I'd like to share a few observations we've made about our community over this past year.

In our nonprofits, we witnessed the **creative** ways they continued to provide **essential** services in spite of obstacles like lockdowns and cancelled fundraisers. They remained **flexible** as circumstances changed daily, sometimes hourly. Yet they never wavered and remained **committed** to providing child care, or stocking food pantries, offering shelter, etc. They often did so with limited staff and resources, and their **persevering** attitude was, and continues to be, an example for us all.

In our Board of Directors, we witnessed their **proactive** approach to the crisis as they established a fund to provide immediate relief to our nonprofits. This group of community-minded people, themselves volunteers, were **dedicated** to finding solutions in the ever-changing environment. They continue to do so.

In our donors, we witnessed your **kind** and **caring** spirit and your willingness to help however you could. Even as you faced your own struggles and uncertainties, you continued to be **generous**, and **trusting** that your donations would make a difference. And they did, and still do.

As I reflect on all this, the words of Dorothy in *The Wizard of Oz* comes to mind when she said, "There's no place like home." And there's no place like Montgomery County – our home – a place where neighbors and friends face the challenges that adversity brings and work together to find solutions. Our community – a place that even in the darkest of seasons, shines with **resilience**.

Sincerely,

Kelly S. Taylor Chief Executive Officer

MCCF Staff Front row (I-r) Kelly Taylor, Cheryl Keim, Paula Reed

Back row (I-r) Kyle Thompson, Deanna Brainard, Sarah Storms





A huge obstacle for working parents is securing quality child care. A place where their child will be in a safe and nurturing environment. This is not easy in Montgomery County as we are considered a child care desert - defined as having no more than one child care seat for every three children. This obstacle also affects employers as a lack of child care prevents parents from seeking and keeping employment.

This lack of recognized high quality early learning and child care has become a top priority for our community. Broad community partnerships, including the development of a child care task force, were formed to address this issue. The MCCF was already committed to making child care a top priority in future grantmaking. Working together, we submitted a grant proposal to Early Learning Indiana Child Care Deserts Competition. We were thrilled to learn that the MCCF was the recipient of a \$100,000 grant. This grant translated into 80 new child care seats in our county. Specifically, it funded 24 new seats at Hand In Hand Creative Learning, and 56 new seats at Rainbows and Rhymes. Hand in Hand, a ministry of First Christian Church, offers full day, full year preschool and child care from infants to 5 years of age.

Rainbows and Rhymes, a ministry of First United Methodist Church, offers preschool and child care for ages 3-5.

We are so grateful to Early Learning Indiana for providing an oasis in our child care desert through this grant award, and for their investment in our children. The work continues in our efforts to increase recognized high quality child care programs in our community, but this is a great beginning of good things to come.



Children from Hand In Hand Creative Learning



# A Second Step in the Right Direction

Enthusiastic and excited were the responses

we received from our Second Step curriculum and training to local preschool providers. With a \$25,000 Strong Start grant from Early Learning Indiana, we chose this Social Emotional Learning (SEL) curriculum which is already used by our three local schools for kindergarten to 8th grade. The lesson plans include the topics of skills for learning, empathy, emotion management, friendship skills, problem solving and transitioning to kindergarten.

Children will who are socially and emotionally competent have more friends and more connections with positive peers and are less likely to be rejected, isolated, or bullied.

Source: https://secondstep.org/ social-emotional-learning.

The introduction of this curriculum in preschool will help strengthen the transition to

kindergarten. Using this consistent curriculum from a very young age through middle school will help build a strong and supportive social and emotional community for our children. This will have a great impact on our community as a whole and is part of our ongoing

strategic child care initiative. Retired

educator, Cynda Mellish, conducted the training to 43 preschool teachers and directors from ten preschools in our county.

"When we started implementing Second Step in Montgomery County schools, the teachers marveled at how quickly the students were picking up and using the SEL skills being taught. The kindergarten teachers wished that more incoming students could have this program because the transition would be so much smoother for them. They were so excited to learn you were making that wish a reality. Please know that you are receiving thanks and praise from teachers that are tired from all they have overcome this past year, and I believe it makes that sentiment even more meaningful. You do a lot of work behind the scenes to make Montgomery County a better place to live and I would like to acknowledge that and thank you."

- Pat Moser, Social Emotional Learning Coordinator, Youth Service Bureau





Sign over Auschwitz states "Work will free you" - a sign of mockery as the gate never led to freedom, only pain and death.

## 75th Anniversary of the Liberation of Auschwitz

Through our work with Eva Kor, Holocaust survivor, and the **CANDLES Holocaust Museum and** Education Center, we learned about a trip to Poland in January of 2020 commemorating the 75th anniversary of the liberation of Auschwitz. Through a generous donor, our Chief Executive Officer, Kelly Taylor, and ten local teachers had the privilege of going on this trip. They received firsthand experience and education about the Holocaust, and specifically about the concentration camp at Auschwitz.

The official commemoration ceremony was a sobering and solemn reminder of the millions of lives that were extinguished. Some of the aging survivors spoke to the group describing the brutality and hardships they experienced, describing the mass killings they witnessed, while others addressed the rise of anti-Semitic behaviors and hate crimes.

Tony Gonczarow, Southmont High

"Don't be indifferent. That's what I want to say today to my daughter, my grandchildren and their peers. Don't be indifferent when you witness historical lies. Don't be indifferent when the past is manipulated for the sake of current political interests. Don't be indifferent when any minority is discriminated against."

- Marian Turski, survivor, age 93

School teacher, said that it is difficult to comprehend what Auschwitz really is without directly visiting it. There is just no way to convey the size and the pure evil that permeated throughout. The knowledge that he gained from the trip, along with the photos, have enhanced his Holocaust education presentations to students.

As a child of a survivor of the Nazi concentration camps, Tony has a deep passion for Holocaust education. His father, Edward

Gonczarow, spent five years in prisons and concentration camps after being captured by the Nazis. His story of courage and determination helped mold Tony's own life, and the personal connection has a profound effect on the students as they listen to his story. Beyond the classroom, Tony believes that Holocaust education will also impact our communities by combating prejudice, racism, and stereotyping.

The Holocaust education at Southmont has been a positive experience. Students have commented that they will use Eva Kor's life lessons to help them overcome their own battles. Tony has also noticed that after hearing Eva's message of forgiveness, the students tend to be more respectful to each other, and there is less fighting and bullying. Out of the ashes of evil, hope rises.

"Let there be a new beginning which includes hope for mankind, and let it begin with us." - Eva Kor



Crematorium could reduce 340 corpses per day to ashes

"I told my students that the days of watching a student fight at school were over for them. They are not to stand and watch, but to intercede. This may seem small scale, but if we can't react on a small scale, then what is going to make us act against injustices on a larger scale? Thank you for this opportunity. As teachers, we brought back lessons we learned and are passing on valuable information to our students. The students are not getting lessons from a book; they appreciate and accept what we have to say because we were there." - Elena Dove, Southmont High School

All over the world, Auschwitz is a symbol of terror and genocide. This concentration camp was a place of death and unspeakable cruelty, and where an estimated 1.1 million Jews were executed.

Other ethnic groups on a lesser scale, but no less horrific, were incarcerated and exterminated there as well. A staggering 900,000 people were murdered in the gas chambers immediately upon arrival.



"We saw rooms of nothing but shorn hair used for textiles, unmatched piles of shoes, and mountains of abandoned suitcases with names and countries, printed by the hands of owners who would never claim them." - Amy Carrington and Sharon McClean, Crawfordsville Middle School



"Where do we go from here? As educators we are in this business to make a difference, share knowledge and create lifelong learners. It is our job to create a wave of teaching tolerance, resilience, kindness and forgiveness in our classrooms, schools and our community. Thank you to the MCCF, our schools, and CANDLES for this opportunity to learn, explore and bring back to our community." – Jodi Webster, Northridge Middle School



Eva Kor, along with her family and other victims, were transported to Auschwitz on cattle cars like this one. Standing on the railway platform, amidst utter chaos and confusion, Eva and her twin sister, Miriam, were torn from their parents and siblings, never to see them again. Because they were twins, Eva and her sister were subjected to shocking and painful genetic experimentation by Nazi doctor Josef Mengele. In true definition of resilience, they survived. And in a powerful testimony of grace, Eva eventually publicly forgave the Nazis for what they did to her and went on to establish the CANDLES Holocaust Museum and Education Center.

# Small Town Park - Big Town Benefit

Visionary citizens from the small town of New Richmond identified a need in their community and decided to do something about it. They had a beautiful park with lots of potential, yet the playground equipment was old and unsafe and not attractive for families with children. Beyond the obvious enhancement to the park itself, a new playground would provide important physical activity and exercise for children, and provide a pleasant place for family outings and community events. The townspeople deemed this essential to attracting and retaining young families that the community needed in order to thrive.



The town put together a plan to improve the park in phases, which will eventually include restroom facilities, walking trails, and more. But the first phase was the necessary playground equipment, and so they applied for a MCCF unrestricted grant. In 2019, the Town of New Richmond was awarded a grant for \$22,500 for new equipment. That award, combined with community-wide fundraising, enabled their dream to become a reality and the new playground equipment was installed in the summer of 2020.

As you can see from the photos, the new playground was fully embraced and enjoyed by the town's youngest citizens.





# **Excellent Etiquette**

4 Days
29 Volunteers
426 Middle schoolers

535 Meals served

For the second year, we invited Christie Pate Herron, a certified etiquette consultant and the founder of Excellence with Etiquette, to lead etiquette workshops for local middle school students. And once again, the workshops were enthusiastically received by students and adults alike. Alongside the delicious meals served by the Crawfordsville Country Club, Christie served her knowledge and expertise in a lively, engaging manner.

Christie's program goes beyond table manners, reaching into other important life skills such as the art of conversation and making eye contact, social media etiquette, and more. Because middle school is such a critical time of development, it is the perfect time to give them these skills that will boost their confidence, and help them develop positive relationships with others.





# COVID-19 GRANTS



Even though many doors closed this year, our caring community opened their hearts and responded to a challenging crisis with abundant generosity. From the far shores of France (literally) to the hoosier heartland, our donors from all walks

of life responded to the pandemic with compassion. And because you did, we were able to help provide support where it was most needed.

Through constant contact with our nonprofits, we quickly determined to focus on the areas of food insecurity, child care, health, and human services, as the areas of greatest concern. In March, the MCCF

Board of Directors approved the establishment of a COVID-19 emergency fund and moved \$100,000 to that fund. This enabled us to provide immediate assistance in our community through emergency grants. Our donors gave generously and unselfishly, as some even gave their stimulus checks. By the end of December, your generosity resulted in \$245,499 distributed in COVID-19 emergency grants in our community.

You gave, as always, and at just the right time. Our community bonded together through adversity, and was knitted together by so many threads of compassion. The essential work of our nonprofits continued, food pantry shelves were stocked, children were fed, child care services remained open, personal protective equipment was distributed, and so much more. All because you gave.

With the onset of the pandemic, our concern immediately went to our grantees. We knew they would be affected, and we wanted to know exactly how we could help. After listening to their concerns, the result was a complete retooling of our 2020 grantmaking plan.

- Knowing that agencies would need time to understand just how the crisis would affect them, we merged our remaining two grant cycles into one.
- Knowing some needs were urgent, and could not wait for a formal grant cycle, the board approved funds for COVID-19 Emergency Assistance Grants. This allowed us to quickly get money where it was needed.
- Knowing there would be cancelled fundraisers, lost revenue, and in many cases, increased need for services and increased expense to deliver services, we invited grant requests for COVID-19 related operating needs. These grants totaled \$69,035.
- Knowing some agencies had just received grants for programs and projects that now were no longer reasonable; we allowed flexibility in re-directing current grants to address needs that were more urgent. Two agencies requested and were approved to do this.
- Knowing the situation was changing constantly, we launched a Nonprofit Resource page on our website so that our agencies would have access to various important information, such as the Paycheck Protection Plan and others.











(I-r) South Montgomery, Crawfordsville, and North Montgomery staff and volunteers prepared and delivered hundreds of lunches for students thanks to MCCF COVID-19 Emergency grants.



"Thank you again for your generosity. We could not have done everything over the past 3 months without your help."

- Grace and Mercy Food Pantry



"All you do for the community is life altering for so many, none more than our youth. All your efforts provide so much for so many. From the bottom of our hearts, thank you!"

-Karen Branch, Director, Youth Service Bureau

# GRANT **AWARDS**

**Arts & Culture** 

\$69,649

Art League: Support from designated fund Athens Art Gallery: 2021 Juried Art Exhibition;

COVID-19 grant

Sugar Creek Players: Support from designated fund;

Roof, HVAC

Community Development \$272,317

Animal Welfare League: Support from designated funds; facility improvements, equipment and

furnishings

Bethel AME Church: Support from designated fund

City of Crawfordsville: Kathleen Steele Park

renovation

Crawfordsville District Public Library: Support from

designated funds

Crawfordsville Main Street: Support from donor

advised fund

Crawfordsville Police Department: Support for their

K9 program from designated fund

**Darlington Forever, Inc:** Support from designated

funds; Covered Bridge restoration

Journal Review: Support from designated fund for

Christmas lights contest

Mace Cemetery: Support from designated fund

Masonic Temple: COVID-19 grant

Milligan's Flowers: Support from designated fund for

cemetery flowers



grants and celebrated the awards together.

**Sugar Creek Township Trustee:** Support from designated fund

**Town of New Richmond:** Support from designated fund; new playground equipment

**Town of Waveland:** Support from designated fund **Town of Wingate, Parks & Rec Department:** Support from designated fund

Wabash Avenue Presbyterian Church: Support from designated funds

Waveland Strong: Park improvements

Wayne Township Community Improvement: Old

Waynetown School Monument

**Waynetown United Methodist Church:** Support from designated fund

Waynetown Volunteer Fire Department: Volunteer of the Year Award in honor of Phil & Robin Pirtle

Education

\$357,341

Crawfordsville Adult Resource Academy: COVID-19 grant; Women's Legacy grant

Crawfordsville School Corporation: Support from

designated funds; COVID-19 grant

**Educational Foundation:** Support from designated funds

First Christian Church – Hand in Hand Creative
Learning: Early Learning Indiana Childhood Coalition
Desert Grant; COVID-19 grant

**Fuzzy Bear Preschool:** Roof, HVAC; COVID-19 grant **Holocaust Education:** Curriculum and supplies

New Hope Preschool: Furnishings

North Montgomery School Corporation: College Fair; Early Learning Academy; COVID-19 grant Preschool to Kindergarten Transition: Social Emotional Learning training & materials

**Rainbows & Rhymes Preschool:** Early Learning Indiana Childhood Coalition Desert Grant; COVID-19 grant

**Sommer Elementary School:** Support from designated fund for landscaping

South Montgomery School Corporation: Holocaust Education; Little Mounties Preschool; SHS Choir, and support from designated funds; COVID-19 grant Tri Kappa Sorority: Support from designated fund Wabash College: Support from designated fund for landscaping

Youth Service Bureau: Alternative School support



#### Health \$108,715

**Crawfordsville School Corporation:** Health and Welfare fund for students

Montgomery County Free Clinic: Support from

designated funds; COVID-19 grant

North Montgomery School Corporation: Health and

Welfare fund for students

Riley Children's Foundation: Support from

designated funds

South Montgomery School Corporation: Health and

Welfare fund for students

**Tuberculosis Foundation:** Support from designated

fund

Historical

\$187,310

Cultural Foundation: Fire alarm system; support

from designated fund

General Lew Wallace Study & Museum: Support

from designated funds

Historic Ladoga: Support from designated funds

Historical Society: COVID-19 grant; tree care; support

from designated funds

Lew Wallace Preservation Society: Restoration of historic brick wall; support from donor advised fund

#### **Human Services**

\$187,763

4 Anchors Women's Ministries: COVID-19 grant Abilities Services: Support from designated funds;

COVID-19 grant

Crossroads Community Church: COVID-19 grant Family Crisis Shelter: Support from designated fund FISH Food Pantry: Support from donor advised fund; COVID-19 grant

**Grace & Mercy Food Pantry:** Support from donor advised fund; COVID-19 grant

Habitat for Humanity: Support from designated fund

Kid's Closet: COVID-19 grant

Little Creations Day Care: COVID-19 grant

Montgomery County Adult Guardianship: Support

from designated fund

Montgomery County Treasurer: Veterans treatment

court program

Montgomery County United Fund: Support from

designated funds

Mountie Mission: COVID-19 grant

New Beginnings Child Care: Tuition assistance;

Women's Legacy grant; COVID-19 grant

**New Market Christian Church food pantry:** COVID-19

grant

Pam's Promise Transitional Housing: Housing and

child care; COVID-19 grant Salvation Army: COVID-19 grant

Servants at Work (SAWs): Wheelchair ramps

Sunshine Vans: Van matches & equipment; support

from designated fund

Through the Gate: COVID-19 grant Trinity Life Ministry: Family program

Waynetown Volunteer Fire Department: COVID-19

grant

Women's Resource Center: Programming; support

from designated fund

Youth \$235,953

Achaius Ranch: Harmony Project; programming Boys & Girls Club: COVID-19 grant; general support from designated funds; building maintenance Camp Rotary: Support from designated fund

Excellence with Etiquette: Etiquette training for

middle school students

**Montgomery County 4-H:** General support; support

from donor advised funds

Purdue Extension: Women's Legacy grant

**St. Bernard's Catholic Church:** support for youth development from designated fund

Sugar Creek Swim Club: Support from designated

fund

**Youth Service Bureau:** General support; Nourish program; support for various programs; support from designated funds; COVID-19 grant

- You have no idea what it means to me in this difficult time. I am truly thankful for the generous gift.
- I would like to tell you how wonderful it is to feel appreciated by people in our community.
- Thank you for caring about and supporting us. We appreciate your partnership.
  - Comments from the Director and Staff at New Beginnings Child Care

#### WALL WALKERS AND BUILDERS

Montgomery County is home to several treasured historical landmarks. One of these, the General Lew Wallace Study and Museum, has a dangerous situation that must be rectified. A fifty-foot section of the wall along Elston Street is leaning significantly requiring the closure of the sidewalk next to it. This section of wall has been leaning for years, but in the last three years the leaning has accelerated and is now in peril of falling. What may look like a simple project is actually very complex and required a great deal of study by architects and contractors. The project will include carefully dismantling the wall, salvaging and cleaning the historic bricks, repairing the section's foundation, removing trees that undermine the integrity of the wall, and then rebuilding the wall with the original bricks. The bricks themselves have history. In 1909, Lew and Susan Wallace's son Henry contracted construction of a brick wall on the east, north and west sides of the property. Contractors used locally-made Poston bricks; ten years later, Henry had the wall along the south side built.

The wall is a community landmark enjoyed by many - especially neighborhood children who walked along the top of the wall, and according to rumor, climbed over the wall to gain access to the Wallace grounds after hours. The \$50,000 MCCF grant covers a significant portion of the critical repairs, and a group of citizens informally known as the Wallace Wall Walkers made important contributions. Sue Rickett and Mary Kummings came up with the idea of the Wall Walkers and reached out to people they knew who grew up in the neighborhood surrounding the museum.

The rest of the walls are in need of repair and maintenance, and this is the beginning of a years long project to achieve full restoration of all the walls surrounding this treasured landmark.



"For my family, the wall served mostly as a backdrop on a stage and we have many family poses in front of it. I certainly remember walking the wall with my brothers. Once, our Irish Setter decided to join us! The wall means family and friends to me. It surrounds and supports a special place. One that we all love." - Mary Kummings



(I-r) Joyce Grimble, Robin Pirtle, Jessica Bokhart

The MCCF 2020 Volunteer of the Year is the husband and wife team of Phil and Robin Pirtle, volunteers for the Volunteer Waynetown Fire Department. Phil joined the VWFD in 1984, and Robin joined several years later. Robin has since retired as a firefighter, and now is the official photographer and Phil is the Fire

Chief. However, their work goes beyond the sound of the fire alarm. This spring as the schools closed due to the pandemic, they worried that students dependent on school breakfasts and lunches might go hungry. Joined by others, they served lunches to students in Waynetown. Soon that grew to include the elderly, and expanded to Wingate and New Richmond. Simultaneously, they started a temporary food pantry to assist families experiencing hard times. When the department needed more masks, Phil asked Robin to make some. As he helped, he realized he could do it too and went out and bought his own sewing machine. The Pirtles illustrate well, the saving, "Those who can, do. Those who can do more, volunteer." A \$1,000 MCCF grant to the Volunteer Waynetown Fire Department was given in their honor.

## **SCHOLARSHIPS**

#### Jesse Hortin - CHS Athenian Scholarship recipient



It is a beautiful thing to know that you are on the right path for your life; to wake up every morning ready to face the day because you are doing something you enjoy. For Jesse Hortin (photo), recent CHS graduate, this is the calm assurance he experiences at this stage in life. He attends Ivy Tech and is pursuing an Associate Degree in Electrical Maintenance. This is valuable to his current employer, Frito Lay, because of the handson, specific training he is receiving. Jesse believes this degree will also be valuable to him as it will offer more job opportunities in the future.

One of the MCCF scholarships that Jesse received was the CHS Athenian Scholarship. This scholarship fund was established by a Crawfordsville High School alumnus to recognize the importance his high school played in his life. The scholarship is awarded to graduates of Crawfordsville High School, with preference given to the student pursuing a degree in the technical or trade area of study, making it a perfect fit for Jesse. Nontraditional students under the age of 21 may also apply, as long as they are a CHS graduate.

Fund owner, David McCormick, said, "The school, the community, and its teachers meant a lot to me as a young person and provided me with the tools I needed to further my own education and to have a productive and meaningful career." Desiring to give back, this proud Athenian from the Class of 1964, and his wife, Louise, who is a retired teacher, want to help other young people achieve their own educational and career goals. They established this scholarship fund to help ease the financial burden of secondary education and training for CHS graduates. Jesse is so grateful they made that decision as this scholarship award certainly lessened his college debt, allowing him to concentrate more fully on his education. The CHS Athenian Scholarship Fund is often used by CHS alumni to make memorial or honor gifts for former classmates or teachers. Not only do these gifts honor the past, but because it is an endowed fund, they also benefit CHS graduates far into the future.

#### WHY CHOOSE A SCHOLARSHIP FUND?

When you establish a Scholarship Fund, your gift provides support to our local students pursuing post-secondary education. Its a wonderful way for donors to give back to the community in recognition of and appreciation for their own education. When you establish a scholarship fund with the MCCF, you can choose the name of the scholarship, and help determine the eligibility criteria.

Establishing a scholarship fund is a common charitable goal for many individuals. Our donors often establish these funds in memory, or in honor, of a loved one or friend. We take care of the administrative work and distribution of the scholarship awards. We invite the donors to participate in the presentation of the award.

Because of the high administrative costs associated with scholarship funds, please note that these funds require a minimum contribution of \$25,000.



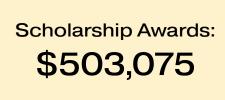
Scholarship Funds: 53



264



Scholarship Committee Members: 14





Scholarships Awarded:

Scholarship Applications Reviewed: 712

#### Madison Moseley - Lilly Endowment Community Scholarship recipient

Serving others is important to Madison and something she plans to do every day for the rest of her life in her career as a physician's assistant. She is pursuing a major in Community Health from Indiana University on a prephysician assistant track. When she made that decision, she had no idea just how relevant a medical career would be in today's world in the midst of a pandemic.

The pandemic has reinforced her decision about her college major, and at the same time, has created more of an adjustment as a first year college student. It has been anything but typical, with twice a week COVID-19 testing and wearing masks. However, Madison has tried to make the most out of her college experience, whether online or in-person classes, and is just grateful that she is able to be there.

Upon receiving this scholarship award, Madison stated that it was an honor she will hold dear to her heart for a lifetime. She is truly appreciative of the encouragement she received throughout her life from her family, teachers, and coaches. She considers it a privilege to receive this award and finds it hard to express in words just how it has impacted her life. It has opened up a whole new world for her and created opportunities that might not have been possible otherwise.

Madison, a graduate of North Montgomery High School, was one of 25 local applicants for the MCCF Lilly Endowment Community Scholarship, and participated in a highly selective review process. Since 1998, the Lilly Endowment Community Scholarship program has provided over \$405 million in scholarship tuition to 4,769 recipients.

## SCHOLARSHIP AWARDS

#### Harriet Taylor Allen Scholarship

**Drake Hayes** 

# Linda Beshaw Memorial Scholarship

**Drake Hayes** 

# Edith V. Botts Nursing Scholarship

Sara Adams
Samantha Amidon
Reilley Baldwin
Logan Berrisford
Ryleigh Braun

Karen Burks Ryleigh Cable Brea Carlson Julie Conkright Allison Dittmer

Kelsey Dugger Bess Edwards Brooklyn England

Karli Fidler
Emily Foley
Jennifer Guard
Haley Harvey
Baylee Hunt

Hannah Isenberg Mary Jackman Aubrey Jones Grace Little

Aneesa Marquez Kiara Martinez Courtney McCoy Emily Mesaros

Tommi-Marie Morris

Mia Myers Makayla Oppy Madison Parker Claire Remley Sarah Rhoads Tamara Riano Alexis Rusk Jane Scheidler Emily Sennett Megan Simmons

Raelynn Terry Victoria Tesmer Hannah Thompson Elizabeth Truncone

Caroline Turner
Emma Ward
Lilly Ward
Aria Warren
Rebecca Weliever

# Brian Bowman Memorial Scholarship

Madison Fry

# Walter C. Bridgewater Memorial Scholarship

Brianna Laws

# Rodney Britton Scholarship by Howard and Maxine Cook

Thomas Burks Jesse Hortin

#### **CHS Athenian Scholarship**

Jesse Hortin

#### Fred and Ina Clark Scholarship

Katherine Baird
Dakota Baker
Abby Bannon
Olivia Barnett
Lane Bradley
Haley Burke
Taylor Crosby
Jenna Davis
Seth Dickerson
Allison Dittmer
Cassandra Doyle
Marley Dyson
Wyatt Eldridge

**Emily Foley** 

Darian Freeman-Acosta Haniford

Blake Froedge Madison Fry Andraya Fuller Savannah Galbert

Olivia Grady Devin Guard Jennifer Guard Drake Hayes Edward Heinold

Emma Jett Lauren Kellerman Georgia Kincaid Jackson Kincaid

Kaitlyn Kirkman Kaden Kobel Hailey Leonard Ross Lippencott

Grace Little
Andrew Long
Austin Manion
Conner McVay
Megan Merica
Mitch Merica
Benjamin Mikek

Luka Mikek Parker Moseley Alyssa Myers Olivia Newton

Jacob Ramer
Elena Rogers
Jane Scheidler
Emily Sennett
Kieran Smith
Conner Stockwell
Elizabeth Sweet

Elizabeth Swift

Skylar VanScoyoc Lilly Ward Aria Warren Kaile Wendelin Madison Wickholm

#### **Clark Scholarship (cont.)**

**Erin Williams** Arianna Wright

#### **Community House for Women** and Girls Scholarship

Sara Adams

#### Pauline W. Conover Scholarship

Rebecca Adams Jair Alvarado Jasmyn Anzola Alec Asbury Charles Bullerdick **Thomas Burks Eric Cifuentes** 

Rachel Costin Gardner

Seth Dickerson **Hunter Donaldson** Molly Douma Kelsey Dugger Zion Essex Karli Fidler Jenna Foster Caden Groves Jesse Hortin Madeline Hurt Seth Johnson

William Kellerman Hope Lighty Elizabeth Link **Dulce Martinez** Lauren Minks Mia Myers Madison Parker Breanna Pierce Claire Remley Joseph Rhude **Cameron Saunders** Patrick Scheidler John Servies Peyton Sinnet Hailey Steward

Ally Swank Jerrad VanCleave Madison Wickholm Nicholas Wolcott **Bethany Young** 

Khloey Surface

#### Raelyn Earley Memorial Softball **Scholarship**

Grace Little

#### William H. Earley Scholarship

Trevor McKinney

#### Madonna Everhart and Betty **Howard Nursing Scholarship**

Elizabeth Link Olivia Newton Alexis Rusk Jane Scheidler

#### Nancy Gibson Memorial **Scholarship**

Sierrah Chapman

#### Frances E. Gray Family **Scholarship**

Elizabeth Budd Conner Cain Allison Dittmer Zion Essex Will Harvey

Madelynn Hensley

Abbie Horn

William Kellerman

Ford Lynch

Caroline McClaskey

Olivia Olin Jaxon Plant Jacob Ramer Cameron Saunders **Braden Smith** Hailey Steward

Conner Stockwell Raelynn Terry Hannah Thompson Gabrielle Trent **Emily Tricker** Sydney Utterback Nicholas Wolcott

#### Jim and Bev Harpel Basketball **Scholarship**

Kaden Kobel

#### **Keith Hester Scholarship**

**Drake Blaydes** 

#### **Hoosier Heartand State Bank Scholarship**

Charles Bullerdick Luke Dunham **Delaney Gobel** Andrew Gonczarow **Emilee Horn** Benjamin Lovold Caroline McClaskey

Alyssa Myers **Gregory Pietsch Rvan Stanley Bailey Thompson** Caleb Whicker

#### John and Ruth Isaacs Family **Scholarship**

Lauren Kellerman Ford Lynch Parker Moseley **Braden Smith** 

#### Max W. Johnson Scholarship

David Clark Kenzie Emerick Victoria Warren

### Aaron C. Kesler Future Firefighter Scholarship

Gavin Waddell

#### **Cory Knecht Memorial Scholarship**

Aneesa Marquez

#### **Lilly Endowment Community Scholarship**

Madison Altman Aaron Cox Madison Moseley

Cali Saunders Madison Wendelin

## Jim and Kim McBee Family **Scholarship**

Lillia Mitchell

#### **MCCF Community Scholarship**

**Peyton Sinnet** 

#### **MCCF Initiative Scholarship**

Delaney Gobel Takeshi Greiner Drake Hayes Olivia Olin Erin Williams

#### Mike McCord Scholarship

Sierrah Chapman

#### **Connie Meek Scholarship**

Reagan Minnette

# Ron Melvin Memorial Scholarship

Elizabeth Sweet

#### Thelma Biddle Nolte Scholarship

Isabella de Asis-Wilson Sierrah Chapman Delaney Gobel Sierra Hutchison Aubrey Jones Benjamin Lovold Katelyn Perry Jane Scheidler Raelynn Terry

# Myron and Patsy Pattison Scholarship

Mary Jackman Izett Murphy

# James C. Patton Instrumental Music Scholarship

Takeshi Greiner

# James G. and Patti J. Pearson Scholarship

Olivia Olin

## Cole Petty Scholarship

Erin Williams

## Prudence Kimball Phillips Chemistry Award

Luka Mikek

#### **Ted Ratcliff Scholarship**

Brianna Laws

# **Ernest and Diana Rhoads Scholarship**

Thomas Burks Hannah Isenberg

## Joe Robinson Trust Scholarship

Artie Equihua

# Florence and Lee Servies Scholarship

Rachel Costin Gardner
Jonah Hatch
Hope Lighty
Marlowe McVay
Olivia Olin
Kyra Rusk
Jerrad VanCleave

# Joseph and Clara Smith Scholarship

Savannah Galbert

#### Amber Powers Sparks Scholarship

Cameron Giles

### Fred D. Stevenson Golf Scholarship

Chloe Maxwell

# Louis and Norma Swenke Scholarship

**Hunter Donaldson** 

# **Sheri Switzer Memorial Scholarship**

Sierrah Chapman

## **Bob J. Tandy Scholarship**

Olivia Olin

## Martha Fudge Vance Award

Savannah Galbert

# Jerry and Dorothy Servies Vaughn Scholarship

Alexis Rusk

# Homer C. Warren Family Scholarship

Sierrah Chapman Kenzie Emerick Benjamin Lovold Nathan McKinney Madison Pinkard Levesque Devan Plant Jaxon Plant Braden Smith

#### **David Wells Science Award**

Luka Mikek

#### Mary Alice Davenport Williams Scholarship

Allison Dittmer



We want to congratulate all of our MCCF scholarship recipients for a job well done! It was a year of many changes and challenges, but you persevered through it all. We also want to thank our scholarship fund owners and donors for their support as they continue to help make higher education possible for our local students.

#### Drake Hayes - Harriet Taylor Allen Scholarship recipient

If Harriet Taylor Allen were alive today, she would be among the first to congratulate Drake Hayes for receiving the scholarship award established in her honor. We can only imagine the lively and intense conversations they would have discussing their shared passion for education. However, there was a time in Drake's life that he could not even feign an interest in education, let alone find any passion for it. Growing up, he hated school and thought it boring and a waste of his time. Yet, as Drake gained maturity and began to actually listen and engage, he discovered that education is actually incredibly interesting. He is now a Wabash College freshman pursuing a double major in mathematics and computer science, with his sights set on earning his PhD and becoming a math professor.

Drake credits Dr. Colin McKinney, Wabash College's Associate Professor of Mathematics and Computer Science, as the inspiration behind his desire to pursue a career in mathematics. Dr. McKinney meets regularly with Drake and they discuss not only complex and intricate math formulas and theories, but also the complexities of navigating through life. Drake has benefited much from his mentor and desires to inspire others in the same way that Dr. McKinney has inspired him.

This past academic year, students everywhere felt the impact of the COVID-19 pandemic. For incoming college freshmen excited about forming new relationships and experiencing new freedoms, their venture into college life was more restricting and isolating than imagined. However, in spite of that, Drake said he has still met a lot of new people, especially since joining the Phi Gamma Delta Fraternity, and it has been a great experience overall. He has gained confidence and become more outspoken than when he arrived as a quiet and introspective freshman. Drake has also gained a greater appreciation for his family. After high school, as he experienced other relationships shifting and changing, he is grateful for the steadfast love and support of his family.

The stress of college debt has been greatly relieved by the MCCF scholarships that Drake received. He is so thankful to be able to focus on his studies, rather than weighed down by the burden of debt. The Harriet Taylor Allen Scholarship Fund was established by her sons, Drs. Joe and David Allen, to provide scholarships for graduates of CHS who are pursuing a career in education. Her legacy as a teacher, and as a mother who insisted on a robust and continuing education for her children, is forever remembered and honored through this scholarship. And while Harriet never had the pleasure of meeting Drake, her lifelong passion for education is now entwined with his.



## **NEW FUNDS**

#### The Phil and Farzaneh Boots Fund

Senator Phil Boots grew up on a small farm located south of Crawfordsville. After attending Wabash College for one year, he went on to graduate from Milligan College in Tennessee. It was there that he met his future wife, Farzaneh, who was born and raised in Tehran, Iran. Upon graduation, Phil was drafted into the Army and went to Vietnam, where he served a little over 13 months with the 1st Air Calvary Division. After his service, he and Farzaneh eventually made their way

back to Montgomery County, where they settled down and raised two children, Brian and Kavian. Their family has now grown to include six wonderful grandchildren. In 1975, Phil assumed management of the family business, Boots Bros. Oil Co., Inc., which was only the beginning of his involvement in the community. He served on the County Council for ten years, and then ran for office and was elected as Indiana State Senator in 2006. In addition, Phil has served on the boards of several local civic organizations, most currently as President of the Montgomery County Educational Foundation.

The Phil and Farzaneh Boots Fund is the second unrestricted fund they have

established. Years ago, they

established one in memory of Phil's parents, Samuel L. and Eva Fern Boots, to honor their community service. At that time, Phil said, "Giving back to the community where you live, and where you have prospered, is the right thing to do. Everyone should do that either through public service, through dollars, or both." Obviously, he and Farzaneh continue to live by

that philosophy and we are grateful for their faithful support. They continue to choose the MCCF because they have witnessed the benefits that many community organizations have received from the MCCF since its founding. The lasting legacy of their fund will benefit others far into the future, and is one more way they are giving back to the community where they live, work, and play.

#### WHY CHOOSE AN UNRESTRICTED FUND?

When you establish an Unrestricted Fund, your gift addresses a broad range of local needs - including future needs that often cannot be anticipated at the time your gift is made. Because you set no restrictions on the use of your gift, it enables our Board of Directors to do what they do best - assess community needs and respond by awarding grants to the nonprofit organizations that undertake our community's most critical work.

We consider all aspects of community well-being: arts and culture, community development, education, health and human services, historical, and more. The flexibility of your unrestricted gift enables the MCCF to support long-term solutions, and meet the ever-changing needs in our community.

Grants are made in the name of the fund you establish, creating your personal legacy of giving. You may give your gift immediately or through your will or other estate planning strategy. Your endowed gift becomes a permanent community funding resource. Fund minimum is \$5,000.

#### The John Siamas Shop with a Cop Fund



The John Siamas Shop with a Cop Fund was established in memory of John by his brother, Tom Siamas. Tom stated that he wanted to honor his brother who was always there for him — and there is much to honor about John's life and legacy. John served his country in the Navy during World War II, and then served his community by joining the Crawfordsville Police Department in 1951. He became Chief of Police in 1963, and was the first officer from Indiana to graduate from the FBI Law Enforcement Academy. During the 1968 presidential election, John arranged security for dignitaries Robert Kennedy and George Wallace, and celebrities Paul Newman and Joanne Woodward, all who were campaigning in Crawfordsville. After 20 years of serving on the police force, John worked another 20 years at First National Bank, currently known as Chase, retiring as Vice President in the personal loan department. But his service to the community extended way beyond his careers as John was active in several community organizations.

For all of his contributions to the citizens of this community, John was awarded a Sagamore of the Wabash by Governor Robert Orr. Upon receiving this prestigious award, John stated that "this was one of the best things that has happened to me."

Though Tom desires to put the spotlight on John with this fund, it should be noted that Tom also served our country in the United States Air Force. Both brothers followed the example of sacrificial service set by their father, Harry, who served in World War I. Tom is a lifelong resident of our community and we are so grateful for his decision to honor his brother, while providing support to our local police. This fund will benefit the Crawfordsville Police Department's Shop with a Cop program as they assist local children in buying gifts during the Christmas season. The positive experience this program provides helps build positive relationships between children and local law enforcement.



(l-r) John and Tom Siamas

#### WHY CHOOSE A DESIGNATED FUND?

When you establish a Designated Fund, your gift provides you a wonderful way to give back to one or more specific organizations that have touched your life. A designated fund is ideal for families, or individuals, who are dedicated to supporting a specific project or charitable organization. With a designated fund, you can support the good work of a specific program or nonprofit of your choosing.

Your gift provides the organization you choose with a permanent source of reliable funding, creating a long-term impact. Your favorite organization will also benefit from the MCCF's investment stewardship and ability to manage endowment funds. You, or anyone, can add to the fund at any time.

Grants are made in the name of the fund you establish, creating your personal legacy of giving. You may give your gift immediately or through your will or other estate planning strategy. Your endowed gift becomes a permanent community funding resource. Fund minimum is \$5,000.

## MCCF FUNDS

#### **A** - **C**

**The Abilities Services, Inc. Agency Fund -** To provide support to Abilities Services Agency

**The Abilities Services, Inc. Fund** - To provide support to Abilities Services Agency

**The Harriet Taylor Allen Scholarship Fund -** To provide scholarships to Crawfordsville High School students

**The Art League Fund -** To provide scholarships to students with artistic ability

**The Arvin-McCord Scholarship Fund -** To provide a four-year scholarship to a student planning to become an elementary school teacher

**The Paul and Heather Barajas Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Linda Beshaw Memorial Scholarship Fund -** To provide support to the Sunshine Society of Crawfordsville High School for scholarships

**The Bethel AME Heritage Fund -** To provide support to the Bethel AME Church

**The Phil and Farzaneh Boots Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Samuel L. and Eva Fern Boots Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Edith Botts Scholarship Fund -** To provide renewable scholarships to women in Montgomery County majoring in nursing or a medically related field

**The Brian Bowman Memorial Scholarship Fund -** To provide scholarships to high school students who are residents of Montgomery County

**The Boys and Girls Club of Montgomery County Agency Fund -** To provide support to the Boys and Girls Club of Montgomery County

**The Boys and Girls Club of Montgomery County Fund -** To benefit the Boys and Girls Club of Montgomery County

The Boys and Girls Club of Montgomery County Scholarship Agency Fund - To provide scholarships for higher education

**The Luella Brake Trust Fund -** To benefit the blind and visually impaired of Montgomery County and the prevention of blindness

**The Walter C. Bridgewater Memorial Scholarship Fund** - To provide scholarships for seniors at North Montgomery and Crawfordsville High Schools

The Rodney Britton Scholarship Fund by Howard and Maxine Cook - To provide scholarships to Montgomery County students for vocational or technical college

**The Marie Canine Fund -** To benefit the revitalization of downtown Crawfordsville

**The Dr. Mark and Barbara Caress Education Fund -** To benefit the Montgomery County Educational Foundation

The Harold and Linda Carpenter Fund - Donor advised fund

**The Chase Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Christian Nursing Service Fund -** To benefit the Montgomery County Free Clinic

**The Christmas Lights Fund -** To provide prizes and awards annually for the best exterior Christmas displays in Montgomery County

**The CHS Athenian Scholarship Fund -** To provide scholarships for students from Crawfordsville High School

**The Fred L. and Ina Clark Scholarship Fund -** To provide renewable four-year scholarships to graduating seniors of Montgomery County High Schools

**The Community Fund -** Unrestricted funds to benefit the Montgomery County community

**The Community House for Women and Girls Fund -** To provide educational grants to Crawfordsville High School women who have financial need

**The Pauline Conover Fund -** To provide four-year renewable scholarships to seniors of Montgomery County High Schools

**The Cornerstone Fund -** Provides general support for the Montgomery County Community Foundation

**The Tony and Cindy Cosenza Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dorothy & Kenneth Coudret Fund -** To benefit the Montgomery County Educational Foundation

**The Hank and Nancy Coyle Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Crawfordsville District Public Library Agency Fund -** To benefit the Crawfordsville District Public Library

**The Crawfordsville District Public Library Fund -** To benefit the Crawfordsville District Public Library

**The Crawfordsville Housing Authority Fund -** To provide support for low income housing

**The Tom and Dolores Crews Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The John and Betty Culley Fund -** Unrestricted fund for the benefit of the Montgomery County community

#### D - F

**The Darlington Forever Fund -** To benefit Darlington Forever, Inc.

**The Dr. Fred and Elizabeth Daugherty Trust Fund -** Unrestricted fund to benefit the Montgomery County community

**The Sibyl V. Davis Agency Fund -** To provide support to Historic Ladoga

**The Sibyl V. Davis Memorial Endowment Fund -** A gift from Herman Davis in memory of his beloved wife of seventy-three years for the benefit of Historic Ladoga

**The Irwin Lee Detchon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Margaret Evans DeVore Memorial Fund -** To provide support to the Crawfordsville, Indiana Chapter of the Tri Kappa Sorority to carry out its role of awarding scholarships

**The Ron and Trudy Dickerson Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Herman Dicks Fund** - To provide financial assistance to Montgomery County residents age 65 and older

**The Directors Fund -** Unrestricted fund to benefit the Montgomery County community

**The Maude Dockins Trust Fund -** To provide educational opportunities to children in Montgomery County with cognitive and orthopedic impairments

**The Dr. William and Nancy Doemel Fund -** Unrestricted fund to benefit the Montgomery County community

The William, Nancy and Christopher Doemel Organ Maintenance Fund for Wabash Avenue Presbyterian Church - To provide support to the Wabash Avenue Presbyterian Church for maintenance on the organ when major repairs are needed

**The Raelyn Earley Memorial Softball Scholarship Fund -** To provide a scholarship for a North Montgomery High School senior who is a member of the girls' softball team

**The William H. Earley Trust Scholarship Fund -** To provide an educational scholarship for a student from the South Montgomery school district

**The Earl F. and Ruby B. Elliott Fund -** Unrestricted fund to benefit the Montgomery County community

**The Leland and Dolores Epperson & Family Fund -** Unrestricted fund to benefit the Montgomery County community

**The Madonna Everhart and Betty Howard Nursing Scholarship Fund -** To provide scholarships to Southmont High School students majoring in nursing

The Faith Alliance Fund in honor and memory of those affected by breast cancer - To provide mammography and health related breast care services

**The Family Crisis Shelter Sumption Agency Fund -** To benefit the Family Crisis Shelter in its services for victims of domestic violence and sexual assault

**The Bob and Bill Fell Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The First Merchants Charitable Foundation Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The DeVon W. and Mary Jane Flaningam Fund -** To provide support for the Boys and Girls Club, Youth Service Bureau, and Veterans

**The JP, Margaret and Judy Flint Fund -** To provide support for the Darlington Community Center

**The Barbara and Larry Frye Fund** - Unrestricted fund to benefit the Montgomery County community

#### **G** - K

**The Nancy Gibson Memorial Scholarship Fund -** To provide scholarships to graduates from North Montgomery High School who are pursuing a degree in education

**The Frances E. Gray Family Scholarship Fund -** To provide scholarships to Montgomery County high school students

**The Larry and Susan Griffith Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jack and Joyce Grimble Fund -** Unrestricted fund for the benefit of the Montgomery County community

The David and Sheridan Hadley Health and Wellness Fund - To provide support for nonprofit organizations promoting health and wellness, fitness and recreational activities within Montgomery County

**The M. Gaildene and Stan Hamilton Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Thomas and Mary Beth Harmon Fund -** Unrestricted fund to benefit the Montgomery County community

**The Jim and Bev Harpel Basketball Scholarship Fund -** To provide scholarships to Montgomery County high school students who played varsity basketball

**The Terry Harris Fund -** To provide support to the South Montgomery School Corporation for their preschool program

**The Virginia H. Hays and Will H. Hays Jr. Fund -** To provide support to the James Whitcomb Riley Memorial Association to be used in the area of patient care for Montgomery County residents

**The Carl F. and Margaret Henthorn Fund** - Unrestricted fund to benefit the Montgomery County community

The Rex and Sandra Henthorn Fund - Donor advised fund

## G-K (cont.)

**The Peggy Herzog Youth Volunteer Fund -** To provide an award to the nonprofit Montgomery County organization nominating the youth volunteer of the year recipient

**The Keith Hester Scholarship Fund -** To provide scholarships to graduates of Southmont High School attending Purdue University pursuing study in Agriculture

**The Michael D. and Sally A. Hinkle Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dennis and Dee Hohlbein Fund** - Unrestricted fund to benefit the Montgomery County community

**The Larry D. Servies and Wanda R. Hopkins Fund -**Unrestricted fund for the benefit of the Montgomery County community

**The Hoosier Heartland State Bank Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Connie Horner Fund -** To benefit Montgomery County Free Clinic

**The Ian Geoffrey Hudson Memorial Fund -** To provide support to assist disabled Montgomery County children and their families

**The Ora Hudson Trust Fund -** To benefit the Montgomery County Free Clinic, Tuberculosis Foundation and agencies like Even Start

**The Roberta Hudson Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Walter Hulet Fund -** To provide for charitable and benevolent purposes throughout the city of Crawfordsville and Montgomery County, Indiana

**The Richard and Nancy Inskeep Fund -** To provide support for Montgomery County public elementary schools to benefit elementary school age children

**The John and Ruth Isaacs Family Scholarship Fund -** To provide scholarships for Montgomery County students

**The Orval and Mildred Propst James Fund -** To provide support for the Children's Services at the Crawfordsville District Public Library and the Montgomery County Habitat for Humanity

**The Max W. Johnson Scholarship Fund -** To provide scholarships for Montgomery County, Indiana students in the Purdue University School of Agriculture

The Max W. Johnson Fund to honor Mary Francis "Fran" Johnson - Unrestricted fund to benefit the residents of the Montgomery County community

**The Brian and Cheryl Keim Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jessica Keller Fund -** For the James Whitcomb Riley Memorial Association to benefit Riley Hospital patients preferably from Montgomery County

**The Aaron C. Kesler Future Firefighter Scholarship Fund -** To provide scholarships for county students attending firefighter school

The Crawfordsville Kiwanis Club Fund - Donor advised fund

**The Kiwanis Club Pat Cline Scholarship Fund -** To provide scholarships for Montgomery County students

**The Cory Knecht Memorial Scholarship Fund -** To provide scholarships to Crawfordsville High School students

#### – N

**The Harold and Doris Larsen Fund -** To benefit the speech and hearing impaired of Montgomery County

**The Grace Divine Law and Trust Fund -** To benefit the Montgomery Adult Guardianship Services

**The Dr. Byron N. and Vera Spencer Lingeman Fund -** To benefit those needing medical help through the Montgomery County Free Clinic

**The Longview Tree and Greenspace Fund -** To fund the creation and preservation of attractive urban forestry and green spaces within the city of Crawfordsville

**The Drs. Paul and Mary Ludwig Fund -** To provide assistance to indigent families of Montgomery County needing medical assistance

**The Mace Veterans Memorial Fund -** To provide support to Mace Cemetery Association for lighting of the American flag

The Mag & Lil Fund - Donor advised fund

The Joseph and L. Ann Malott Fund - Donor advised fund

**The Hubert and Martha Massing Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Jim and Kim McBee Family Scholarship Fund -** To provide scholarships for students of North Montgomery High School

**The Mike McCord Scholarship Fund -** To provide scholarships for students of Crawfordsville and North Montgomery High Schools

**The Amy McFerran Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Paul and Irmingard McKinney Fund -** To provide support in the areas of Arts, Education and Senior Care

**The Steve and Diane McLaughlin Fund -** Unrestricted fund for benefit of the Montgomery County community

**The Connie Meek Scholarship Fund -** To provide a scholarship to students from Crawfordsville High School pursuing a degree in music

**The Tom and Cynda Mellish Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Ron Melvin Memorial Scholarship Fund -** To provide funding for scholarships to Crawfordsville High School students or Montgomery County home schooled students

**The Phil and Judy Michal Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Mike and Rhonda Mitchell Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Montgomery County Community Foundation Building Maintenance Fund -** To provide support to maintain the office building of the MCCF

**The Montgomery County Community Foundation Scholarship Fund -** To provide scholarships for Montgomery County students in memory of loved ones and friends

**The Montgomery County 4-H Club Agency Fund -** To provide support to Montgomery County 4-H, Inc

**The Montgomery County 4-H, Inc Fund -** To benefit Montgomery County 4-H, Inc. in its services to Montgomery County 4-H youth

**The Montgomery County Free Clinic Agency Fund -** To provide support to the Montgomery County Free Clinic

**The Montgomery County Free Clinic Fund -** To provide support to the Montgomery County Free Clinic

**The Montgomery County Physicians Fund** - Unrestricted fund for the benefit of the Montgomery County community, established and funded by Montgomery County physicians

**The Montgomery County Retired Teachers Fund - Donor** advised fund

**The Montgomery County United Fund for You Agency Fund** - To provide support to Montgomery United Fund

**The Montgomery County United Fund For You Fund -**To benefit Montgomery United Fund

The James Moore Animal Welfare League Fund - To provide support to the Animal Welfare League of Montgomery County

**The Herbert and Genevieve Morrison Memorial Fund -** To benefit the Wabash Avenue Presbyterian Church

**The Herbert, Genevieve and Marian Morrison Fund -** To benefit the Boys and Girls Club, Crawfordsville District Public Library, and Arts & Culture in Montgomery County

The Marian J. Morrison Crawfordsville District Public Library Fund - To provide support to the Crawfordsville District Public Library to be used for children and/or the visually impaired

**The Marian J. Morrison Wabash Avenue Presbyterian Church Fund -** To benefit Wabash Avenue Presbyterian Church

**The Bradley and Suzanne Deur Mullendore Fund -** To benefit individuals with neurological injuries and illnesses

**The Muttgomery Pet Paws Fund -** To provide support to the Animal Welfare League of Montgomery County

**The New Richmond Community Fund -** To provide support to the town of New Richmond

**The Thelma Biddle Nolte Scholarship Fund -** To provide funding for scholarships to North Montgomery, Southmont and Crawfordsville High Schools

**The North Montgomery Education Fund -** To provide support to the North Montgomery School Corporation

**The Nourish Fund -** To provide support to the Nourish Backpack program

**The Nucor Fund -** Unrestricted fund for the benefit of the Montgomery County community

#### O - R

**The Morris and Barbara Odle Family Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Gloria and Marvin Oliver Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Myron and Patsy Pattison Scholarship Fund -** To provide scholarships for county students for the sophomore year in college

**The James Patton Instrumental Music Scholarship Fund** - To provide scholarships for county students pursuing study in instrumental music in college

**The James G. and Patti J. Pearson Scholarship Fund** - To provide funding for scholarships to Southmont graduates pursuing a college degree in elementary education

**The Gail Moll Pebworth Fund -** To provide funding to support the Sugar Creek Swim Club

**The Dale and Linda Petrie Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Cole Petty Scholarship Fund -** To provide scholarships for Southmont graduates

**The Prudence Kimball Phillips Fund -** To provide funding to support the Prudence Kimball Phillips Chemistry Award at Crawfordsville High School

**The Marty Pool Fund** - Unrestricted fund for the benefit of the Montgomery County community

**The Ford Purdue Penn Trust Fund -** To benefit the Montgomery County United Fund

**The A.F. Ramsey Trust Fund -** To provide care for the poor of Crawfordsville

**The Ted Ratcliff Scholarship Fund -** To provide scholarships for North Montgomery students

**The Torey and Bethany Rauch Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Ernest and Diana Rhoads Scholarship Fund -** To provide scholarships to Montgomery County high school graduates who demonstrate financial need

**The Charles M. and Clella A. King Fund for Rice Cemetery -** To provide funding for the care and maintenance of Rice Cemetery

## O - R (cont.)

The Jack and Dene Roberts Montgomery County Remedial Reading Fund - To promote competency in reading for elementary school children

**The Amy C. Robinson Trust Fund -** To benefit children in Montgomery County with cognitive disabilities

**The Joe Robinson Trust Scholarship Fund -** To assist an outstanding youth of color to continue graduate work in medicine or theology. Preference given to graduates of Wabash College or to Montgomery County, Indiana college graduates of other colleges or universities

**The Camp Rotary Fund -** To provide support to the Montgomery County Youth Camps, Inc.

**The William and Amy Roth Fund -** Unrestricted fund to benefit the Montgomery County community

**The Anita Rupar Fund -** Unrestricted fund to benefit the Montgomery County community

**The Wayne Rush Scholarship Fund -** To provide scholarships for North Montgomery students studying within the School of Agriculture at Purdue University

## S-Z

**The Coach Rick and Deb Schavietello Fund -** Unrestricted funds to benefit the Montgomery County community

**The Faye O. and Anna Winter Schenck Fund -** To benefit Montgomery County citizens needing medical services

**The Florence Schultz Trust Fund -** To benefit non-specific charitable, religious, and educational entities in and around the city of Crawfordsville

**The Clark and Nancy Sennett Fund -** Unrestricted funds to benefit the Montgomery County community

**The Florence and Lee Servies Scholarship Trust Fund -** To provide scholarships for graduates of South Montgomery High School pursuing college degrees in the field of teaching

**The John Siamas Shop with a Cop Fund -** To provide support to the City of Crawfordsville to benefit the Shop with a Cop Program

**The Virginia and John Sinclair Fund -** To provide general support for the Montgomery County Community Foundation

**The James G. and Susan Smith Fund -** To provide seed capital to enhance the quality of life for the citizens of Montgomery County

**The Joseph D. Smith Trust Fund -** To benefit the poor through the Montgomery County Medical Society

**The Joseph and Clara Smith Scholarship Fund -** To provide scholarships to Montgomery County high school graduates who demonstrate good character and excellent citizenship

**The Lester B. Sommer Landscape Fund** - To provide Lester B. Sommer Elementary School and Wabash College with funds to plant flowering plants, shrubs, and replacement trees

**The Southmont Education Fund -** To provide support to South Montgomery School Corporation

**The Amber Powers Sparks Scholarship Fund -** To provide scholarships to students of Southmont High School

**The Wilma S. and George M. Spencer Presbyterian Fund -** To provide support to the Wabash Avenue Presbyterian preschool

**The St. Gonzaga Catholic Youth Fund -** To provide support to the youth of St. Bernard's Catholic Church wishing to attend faithbased camps

The Kathleen and John Steele Fund for Crawfordsville Community Schools - To benefit the Crawfordsville Community School Corporation

**The Kathy and John Steele Fund -** Unrestricted fund to benefit the Montgomery County community

**The Fred D. and Anna Faye Stevenson Scholarship Fund -** To provide scholarships for a North Montgomery High School senior golf team member, a Montgomery County senior attending the First Christian Church of Crawfordsville and a Montgomery County Senior attending the First Baptist Church of Crawfordsville, IN

**The Debra Kay Stonebraker Memorial Scholarship Fund -** To provide scholarships to North Montgomery High School seniors from a single parent family

**The Bob and Nancy Stwalley Charitable Trust Endowment Fund -** To provide support to various nonprofit agencies in
Montgomery County

**The Sugar Creek Players Fund -** To benefit the Vanity Theater

**The Sunshine Vans Fund -** To provide support for the City of Crawfordsville Parks and Recreation Department, specifically for the Sunshine Vans

**The Louis and Norma Swenke Fund -** To provide support to the Crawfordsville K-9 program

**The Louis and Norma Swenke Scholarship Fund -** To provide support for a sophomore criminology scholarship

**The Sheri Switzer Scholarship Fund -** To provide a scholarship for a North Montgomery High School senior

**The Bob J. Tandy Scholarship Fund -** To provide a scholarship for a Southmont High School senior pursuing a college degree in the field of education

**The Max K. Tannenbaum Trust Fund -** To benefit the Montgomery County Historical Society and the Montgomery County Cultural Foundation. A portion of the fund is unrestricted to benefit the Montgomery County community

**The Harold B. Taylor Memorial Fund -** To provide support to the Montgomery County 4-H, Inc. to benefit the youth attending the 4-H camp program

**The John T. Taylor Charitable Fund -** Unrestricted fund to benefit the Montgomery County community

**The Clyde Thomas Trust Fund -** To provide cemetery arrangements for the graves of the Thomas family

**The Bobbye and Claude Thompson Fund -** Unrestricted fund to benefit the Montgomery County community

**The Dr. Claude Thompson Fund -** To provide support for the Montgomery County Free Clinic

The John and Sandy Tidd Fund in memory of Ernest and Anna Tidd and Joan and John Spray - Unrestricted fund to benefit the Montgomery County community

**The Beverley J. Turner Fund in memory of John C. White** - Unrestricted fund to benefit the Montgomery County community

**The Martha Fudge Vance Trust Scholarship Fund -** To provide an award to a Crawfordsville High School senior for outstanding work in English composition

**The Jerry and Dorothy Servies Vaughn Scholarship Fund -** To provide scholarships to graduating seniors of Southmont High School

**The General Lew Wallace Study & Museum Fund -** To provide support for the General Lew Wallace Study & Museum

**The Lew Wallace Study Preservation Society Agency Fund** - To provide support to the Lew Wallace Study Preservation Society

**The Homer C. Warren Family Trust Scholarship Fund -** To provide renewable four-year scholarships each year to North Montgomery High School students

**The Tom Warren Fund -** Unrestricted fund to benefit the Montgomery County community

The Waveland Fund - To benefit the town of Waveland

**The Waynetown Methodist Church Fund -** An agency fund to benefit the Waynetown Methodist Church

**The Don and Emma Lou Weliever Fund -** To provide support for Darlington Forever, Inc. which benefits the town of Darlington

**The David Wells Scholarship Fund -** To provide a scholarship to a qualified senior science student at Crawfordsville High School

**The Robert F. and Mary C. Wernle Fund -** To benefit the Montgomery County Historical Society

**The Libby Whitecotton Fund -** To assist Montgomery County families who have children with special needs

The Mary Alice Davenport Williams Scholarship Fund in loving memory by her children Joanne, Jeanne, Ruth Ann and Thomas - To provide scholarships to graduating seniors of Southmont High School pursuing a music related field

The Mary Alice Davenport Williams Fund in loving memory by her children and grandchildren - To benefit the Southmont High School choir programs

**The Leonard and Louise Winchell Fund -** Unrestricted fund to benefit the Montgomery County community

The Wingate Community Fund - To benefit the town of Wingate

The Women of Wisdom Fund, Yesterday, Today and Tomorrow: honoring Rev. Chris Hotopp-Zachary, Mary Vi Leaming RN and Meda Lorton - To provide support for Montgomery County nonprofit organizations serving in the areas of human services, including children with disabilities and other youth, less fortunate citizens, and animal welfare

**The Women's Legacy Fund -** To benefit non-profit agencies which provide services to women and children of Montgomery County

The Women's Resource Center Fund by the Christian Union Ladies Aid - To benefit the Women's Resource Center

**The Damon C. and Bernice Seaman Wray Fund -** Unrestricted fund for the benefit of the Montgomery County community

**The Roland Brooks and Helen Johnson Wynne Fund -**Unrestricted fund for the benefit of the Montgomery County community

**The Youth as Resources Fund -** A program of the Youth Service Bureau to provide support for youth driven service projects within the Montgomery County community. This is an agency fund.

**The Youth Service Bureau Agency Fund -** To benefit the Youth Service Bureau

**The Youth Service Bureau Fund -** To provide support to the Montgomery County Youth Service Bureau

## **Pathway Plans**

A Pathway Plan is a planned giving agreement that allows you to build a named fund over five years. You may establish the fund immediately with a minimum of \$1,000 and add to it over five years until it reaches \$5,000 and becomes an endowed fund.

The Richard F. and Elaine S. Chase Pathway Fund
Dusk to Dawn Bereavement Pathway Plan
Ron Eden Pathway Plan
Fisher Scholarship Pathway Plan
The Payton Royce Kobel Pathway Plan
Pearl Livingston Scholarship Pathway Plan
The Jeff McClaskey Student Athlete Scholarship Pathway Fund
The Montgomery County Hearing Aid Assistance Pathway Fund
The Michael F. Moss Memorial Scholarship Pathway Fund

## **Pass Through Funds**

Childcare Provider Assistance Co-op COVID-19 Emergency Assistance Fund Darlington Community Center Pass Through Hoosier Heartland State Bank Scholarship Pass Through Masonic Temple Pass Through Fund Montgomery County Drug Court Pass Through Fund Town of New Richmond Pass Through Veterans Treatment Court Pass Through

## IRA DISTRIBUTIONS

# An IRA Charitable Rollover Gift:



May satisfy your annual required minimum distribution, or RMD, up to the amount of your gift



Allows you to give from pre-tax assets and your distribution is excluded from taxable income



Helps avoid limits on charitable deductions and prevents you from being pushed into a higher tax bracket



Simplifies the giving process. It's easy to do—just notify your IRA custodian



Minimizes the effect your giving has on your cash flow. The gift is from your assets, not your checkbook

- 70½ or older
- Direct up to \$100,000

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

# Reduce

# Your Tax Burden

even if you don't itemize

Do you own an IRA or other qualified retirement plan? Are you looking for a tax-wise strategy to make gifts to support our mission? If so, consider making an **IRA charitable rollover gift.** 

At your direction, the custodian or trustee of your IRA can transfer money from your IRA directly to the Montgomery County Community Foundation so that you can support the causes that matter most to you. This gift is a qualified charitable distribution (QCD), also called an IRA charitable rollover gift.

An IRA rollover has several significant tax advantages. It allows you to give from pre-tax assets. If you do not itemize or are subject to charitable deduction limits, the IRA rollover still allows you to give while receiving tax benefits. An IRA rollover gift could also help you avoid income that could push you into a higher tax bracket.

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## A Donor's Perspective

The Fred and Anna Stevenson home was one where a high value was placed on education, and sacrifices were made in order to save for the future college education of their two children, Casey and Catherine. According to Catherine (photo), they did not take elaborate vacations, her mother made all of their clothes, and they led a very modest lifestyle overall. That investment paid off in big dividends as both siblings graduated from college, honoring their parent's treasured regard for higher education.

Perhaps it was Fred's regret that he didn't complete his college career which led to his emphasis on higher education for his children. In spite of that, he provided well for his family, while investing for their future, by working as a plant

engineer at Raybestos. He was an excellent golfer and his love of the game sometimes caused Anna to consider herself a "golf widow." However, she was never one to stay idle and found plenty to do either sewing, cooking, gardening, or planning lessons. Upon retirement, Fred was able to freely enjoy his golf game by playing countless rounds at Rocky Ridge Golf course. When his health no longer permitted that activity, he took pleasure in the view from his home near Hole #4 at Rocky Ridge.

Anna, a Purdue graduate, taught English and Math to junior high students at Darlington for 17 years. She was known as a firm teacher who demanded respect, yet was always helpful and made classes interesting. Anna enjoyed watching the students mature throughout the school year and was always looking for ways to develop their appreciation for worthwhile reading material, and gain knowledge of math skills. A former student once said, "Mrs. Stevenson was very understanding and kind. She made me feel like I was 'okay', which is very important at that age."

Catherine followed the example of her mother and devoted her career to teaching; first as an Early Childhood teacher, and later as a Montessori teacher at both the early childhood and elementary levels. She even opened her own Montessori Day School in 1979. Catherine retired a few years ago and is an avid quilter and enjoys playing Bridge. She moved away from Montgomery County many years ago, yet her ties to this community remain strong, and she faithfully supports the fund that her father established at the MCCF.



The Stevenson family, Anna, Casey, Catherine and Fred

The Fred D. and Anna Faye Stevenson Scholarship Fund was created to honor Anna's love of teaching and to support education. As an educator herself, Catherine believes there is no greater human resource than our young people, and believes all children have a God given right to an equal beginning. She desired to support that belief through donations to the MCCF. It was actually Catherine's accountant that showed her how she could continue to donate and save money on her taxes at the same time. So each month, she donates directly through a distribution from her IRA, and she doesn't miss the income since she never had

that income stream anyway. But more importantly, she feels good knowing she is investing in future college students – just like her father did for her. She stated, "This is one small gesture I can do to enrich the place that provided me a stable beginning." Every gift she makes builds on that stable beginning while paying loving tribute to her parent's legacy.

# MEMORIAL GIFTS

Jeanne Agee
Jeff and Sue Lucas

**Dr. Jeffrey Airey** Linda Airey

Chester and Mary Alderfer Chuck and Eatha Sommer

Kay Alderfer Chuck and Eatha Sommer

Ralph and Marion Alderfer Chuck and Eatha Sommer

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**Dudley Gray** 

John and Kathy Steele

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John and Mary Ann Meek family

Jessie McCormick Metsker

-Grimes

Sons of Jessie McCormick-Metsker

Grimes

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**Richard and Vivian Grindley** 

Craig and Kathy Leafgreen

**Nathan Hadley** 

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Martha Gooldy

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Marvin Young
Kyle and Ashley Thompson



Are you looking for a way to memorialize a loved one or friend who is no longer with us? Or perhaps you would like to honor a teacher, friend, co-worker, or service provider who is a positive influence in your life? Memorial and Honor gifts are great ways to honor those who are or have been significant in your life, or in the community. Your gift will go to the fund you specify in the name of the one you are honoring.

All memorial and honor gifts are acknowledged to the person or people you designate so that the loved one's family, or the person you are honoring, is aware of the gift. Or you can make an anonymous gift if you desire to do so. The amount of the gift is confidential and only you will receive a gift acknowledgement for tax purposes. Gifts, regardless of size, that are given in memory or in honor of someone are listed in our monthly Tribute page in the Journal Review unless you specify otherwise.

## HONOR GIFTS

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Mrs. Casie Allen

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Mrs. Lore Apple

Jack and Carter Thompson

**Isobel Arvin** 

Chris and Noreen Arvin

Carolyn Fisher

**Irmingard McKinney** 

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Chuck and Eatha Sommer

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Chuck and Eatha Sommer

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Terri Behling

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**Montgomery County Probation** 

Department

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Courtny and Samantha Cotten

**Father Michael Bower** 

Chad and Julie Hess

Roberta Bowman

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Karen Branch

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**Irmingard McKinney** 

Lana Buck

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Chad and Julie Hess

Dan Chadd

Kooper Charles and family

Lisa Chadd

Karsyn Charles and family

**Aaron Charles** 

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Barry and Mary Rice

**Becky Degitz** 

Jim and Anne Sexton

Lori DelNegro

Chuck and Eatha Sommer

**Bill Doemel** 

Roger and Judy Hildebrand

Lee Douma

David and Sara James

Ben Douma

David and Sara James

Scott and Wendy Feller

**Irmingard McKinney** 

John and Carolyn Foster and

**Family** 

Tonia Hoffa

Jim and Charlene Gobble

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Tony Conczarow

Brad and Michelle Eisenhart

Mary Grimes

Tonia Hoffa

**David and Sheridan Hadley** 

**Irmingard McKinney** 

Judy Harshbarger

Tom and Robyn Henderson

Mrs. Amy Hensley

Carter Bokhart and family

Tobey and Peggy Herzog

**Irmingard McKinney** 

The good people of my

hometown

Susan Anderson Mosseri-Marlio

Ryan James

David and Sara James

Ms. Kristi Jones
Carli Bokhart and family

Tom and Sharon Keedy and Family

Janet Keedy

Mrs. Kelly King
Carter Thompson and family

Judy Kleine Elizabeth Justice

David and Ginny Maharry Irmingard McKinney

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Hoosier Heartland State Bank

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Those who signed up for photo shoots donated to COVID-19 Emergency Assistance Fund Alexis Pierce of Life By Lex

Marty Pool
Gaylon and Kristie Ross

Photography

Mrs. Heather Rhoads Courtny and Samantha Cotten

Mrs. Amber Rohr
Reid Gerold and family

**Dr. John Roberts**Mike and Carol Plant

Rich and Cindy Sakowski Chuck and Eatha Sommer

Saskia Sanchez Chuck and Eatha Sommer

Coach Rick Schavietello Andrew and Amy Smithka

Father Christopher Shocklee Chad and Julie Hess Craig and Kathy Leafgreen

Mike and Rica Sommer Chuck and Eatha Sommer

Roger Sommer
Chuck and Eatha Sommer

Mr. Steve Spencer
Graham Gerold and family

**Linda Spencer**Tom and Sharon Keedy

Maynard Spencer Mike Spencer

**Steve Stewart**Jessie Stewart

**Sarah Storms** Sean and Katelyn Rizer

**Rita Stull**Chad and Julie Hess

Marta Sweek
Jessie Stewart

Ann Taylor
Jon and Andrea Pactor

Town of Linden, Town of New Ross, Town of New Richmond Midwestern Engineers, Inc

Gerry Turner
Tom and Sharon Keedy

Andrew VanRiper
Chuck and Eatha Sommer

Richard and Martha VanRiper Chuck and Eatha Sommer

Robin VanRiper Chuck and Eatha Sommer

Steve and Laura VanRiper Chuck and Eatha Sommer

Wellbrooke Employees
James and Wanda Clawson

Bob Wheeler Jennifer Lowe

JJ Wilner and Leah Aronhime Chuck and Eatha Sommer

Rebbeca Wilner
Chuck and Eatha Sommer

**Shelby Woodsmall**Greg and Sarah Woodsmall

# **INVESTMENTS**

#### STRONG INVESTMENT MANAGEMENT

The MCCF Investment Committee meets regularly with Capital Cities, LLC (our engaged outside investment consultants) to ensure our asset allocations remain in line with the investment policy. Our primary objective of the investments is to provide long-term growth of principal and income without undue exposure to risk. This enables us to make grants on a continuing and consistent basis.

#### **INVESTMENT COMMITTEE GOALS**

Protect a donor's initial investment Provide
a steady stream of income
to support local charitable
causes

Produce
long-term growth in the
funds without undue
exposure to risk

#### BENEFITS OF OUR INVESTMENT STRUCTURE



## **Expertise**

We engage an outside firm to monitor the ebbs and flows of the market, analyze our investments, propose changes to the investment committee and ensure we remain within the parameters of our investment policy at all times.



#### Knowledgeable

Investment Committee members are experienced business leaders who meet regularly to guide our investment strategy.



#### **Efficient**

Our administration fee is an industry low at 1-1.5%. We also provide annual statements to update fund owners.



#### Substantial

Our pooled endowment assets allow us to access investments at a lower cost, which leads to higher returns. Our distribution policy ensures optimal growth in that principal balances are never touched once endowed.

# 2020 AT A GLANCE

## **FINANCIALS**

Montgomery County Community Foundation Statement of Financial Position December 31, 2020 and 2019

ASSETS	2020	2019
Current Assets	\$ 4,386,600	\$ 3,880,827
Investments	\$ 50,435,580	\$ 44,672,875
Property and Equipment	\$ 45,641	\$ 52,201
Other Assets	\$ 4,650,664	\$ 4,654,017
TOTAL ASSETS	\$ 59,518,485	\$ 53,259,920
LIABILITIES		
Current Liabilities including Agency and Trust Endowed Funds	\$ 2,578,907	\$ 2,197,958
Long-Term Obligations	\$ -	-
TOTAL LIABILITIES	\$ 2,578,907	\$ 2,197,958
TOTAL NET ASSETS	\$ 56,939,578	\$ 51,061,962
TOTAL LIABILITIES AND NET ASSETS	\$ 59,518,485	\$ 53,259,920

Note: The 2019 information is an excerpt of the audited financial statements. The 2020 information is currently under audit and is subject to change. Complete financial statements are available for inspection in our office at 119 East Main Street, Crawfordsville, Indiana.

COMMUNITY IMPACT

\$1.9 Million

GRANT AND SCHOLARSHIP AWARDS

594

NUMBER OF GRANTS

YOUR INVESTMENT

\$2.1 Million

**DONOR GIFTS** 

\$59.5M

TOTAL ASSETS

