

DELTA UPSILON CHARTERING REQUIREMENTS

While the Installation of a new undergraduate chapter is subject to many factors, the Delta Upsilon Board of Directors established the following requirements for an associate chapter to receive a Charter. These requirements are consistent with the Fraternity's Men of Merit Chapter Standards Program.

CHARTERING REQUIREMENTS

Once the associate chapter ceremony occurs, an associate chapter will begin working to achieve the chartering requirements and become a full chapter in Delta Upsilon. The chartering requirements are mirrored off the Men of Merit Chapter Standards, which all chapters must meet on an annual basis. Delta Upsilon anticipates a period of 12-18 months from the time of the associate chapter ceremony to the time of chartering. In addition to the requirements below, an associate chapter must also submit its Bylaws and a full roster including name, year, and current GPA of each member as part of the chartering proposal and complete all administrative reporting with IHO, including biographical reports, membership rosters, and officer updates.

1. Chapter Excellence Plan

The associate chapter's CEP usage includes 70% of required criteria and 30% or more of optional criteria. As part of the CEP requirement, the associate chapter must conduct regular officer and associate chapter retreats to establish and review goals and outcomes.

This meets the Minimum level in the Men of Merit Standards.

2. Associate Chapter GPA

The associate chapter's GPA meets or exceeds the All-Men's or All-Fraternity GPA on campus, whichever is lower. The associate chapter implements a comprehensive written academic program that includes minimum GPA requirements for membership, initiation, and to hold office. *This meets the Minimum level in the Men of Merit Standards*.

3. Program Attendance/Leadership

The associate chapter has at least 10 members attend Delta Upsilon Educational Programs per year (Leadership Institute, Presidents Academy, Regional Leadership Academy, Emerging Leaders Experience, and the Global Service Initiative) and/or educational programs in which the Delta Upsilon Educational Foundation provides scholarships (LeaderShape, UIFI, etc.), including at least one member at the Leadership Institute and one member at Presidents Academy. The associate chapter is also expected to host a Building Better Men Retreat annually and participate in IFC meetings and events and other campus programs as dictated by the university. *This meets the Expectation level in the Men of Merit Standards*.

4. Service

The associate chapter conducts an average of 10 hours of service per member per year and supports a local charitable partner. The associate chapter must conduct at least two service projects each year, with one being solely sponsored/planned by the associate chapter. This meets the Expectation level in the Men of Merit Standards.

5. Philanthropy

The associate chapter raises at least \$500 for the Global Service Initiative per year. The associate chapter must conduct at least two philanthropy events each year, with one being solely for the benefit of the Global Service Initiative.

This meets the Minimum level in the Men of Merit Standards.

6.

MembershipThe associate chapter's membership size meets or exceeds the campus fraternity average or

median size. In the event the associate chapter is unhoused, the associate chapter's membership size should meet or exceed the campus unhoused fraternity average or median size. The associate chapter implements a year-round written recruitment plan that includes dates, events, and objectives for recruitment activities.

This meets the Expectation level in the Men of Merit Standards.

7. Loss Prevention

The associate chapter has no Loss Prevention policy violations and implements a written Loss Prevention program.

This meets the Expectation level in the Men of Merit Standards.

8. Advisory Support

The associate chapter has an Associate Chapter Advisory Board with a total of five members, including one who is in weekly contact with associate chapter leadership, and a separate housing board (if a property is operated). Advisors participate in at least two Delta Upsilon advisor webinars yearly.

This meets the Expectation level in the Men of Merit Standards.

9. Learning Assessment

The associate chapter has 85% member completion of Plaid (85% of members must complete this once) and 85% member completion of the Delta Upsilon membership outcomes survey (85% of members must complete this annually).

This meets the Expectation level in the Men of Merit Standards.

10. Accounts Receivable/Finances

The associate chapter has no fees past due to IHQ as of June 30. The associate chapter implements sound fiscal practices and remains current on all financial obligations to the university, IFC, and vendors. The associate chapter must also submit its budget in the chartering proposal.

This meets the Aspiration level in the Men of Merit Standards.

ASSOCIATE CHAPTER HOUSING

As part of the Men of Merit Chapter Standards Program, all new Delta Upsilon associate chapters will be established with substance-free housing, if applicable. They will remain in substance-free housing in perpetuity.