

THE LEGACY SOCIETY COMMITMENT



Impact your community beyond your lifetime.

"We love Johnson County and its people. That's why we choose to include this place so close to our hearts in our estate plans, so we can continue to express that love even after death."

Founding Board Member Bud Herron with wife Ann and granddaughter Zoë



We make all kinds of contributions in our everyday lives. A dollar in the red bucket at Christmas helps feed a family. A raffle ticket funds a band member's trip to Disney World. All worthy causes – for today.

There are gifts, though, that make an impact beyond our lifetime. The Johnson County Community Foundation (JCCF) provides an opportunity to people who want to leave such an enduring contribution.

A Legacy Society commitment assures the donor that their contributions will make an impact well into the future.

As keeper of your legacy, the Foundation represents a source of never-ending philanthropy. Legacy donors may be remembered in perpetuity through their named funds at the Foundation.

With careful planning, Legacy Society members often can make a much more significant gift than imagined and can often realize substantial tax benefits.

We encourage people interested in planned giving to work with an attorney, certified financial planner and/or certified public accountant to develop the best program that fits their financial situation.

There are several common ways to set up planned giving, each providing a distinctive way to shape a substantial gift. Other options for giving exist, and JCCF is both creative and flexible in accommodating donor needs.

WAYS TO GIVE INCLUDE:

- Bequest/Will
- Charitable Remainder Trust (CRT)
- Charitable Lead Trust
- Charitable Gift Annuities
- Retirement Funds
- Life Insurance
- Real Estate/Property



COMPLETE THE FORM BELOW TO JOIN OUR LEGACY SOCIETY TODAY.

CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

P.O. Box 217 | 398 South Main Street | Franklin, IN 46131 | www.jccf.org | 317-738-2213



Your contribution is tax deductible to the fullest extent allowed by law. JCCF is a 501(c)(3) organization.

I/WE WISH TO JOIN THE LEGACY SOCIETY

and be listed for membership as follows:

I/we wish to join the Legacy Society but prefer anonymity.

Please contact me about other giving options.

I/WE HAVE INCLUDED the Johnson County Community Foundation in my estate plan through:

- My will
- A trust
- Life Insurance
- My retirement account
- Other

I/we wish to consider a deferred gift to JCCF and would like to discuss our options with a JCCF staff member.

SIGNATURE _____ DATE _____

NAME _____

ADDRESS _____

CITY _____ STATE _____

ZIP _____ MONTH/DAY OF BIRTH _____

PHONE _____

EMAIL _____

This statement of intent is non-binding.